

Croatian Financial Services Supervisory
Agency (HANFA)
Miramarska 24 b
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Zagreb Stock Exchange Inc.
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OTS, HINA



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Zagreb, February 19, 2013

SUBJECT: Notice on material facts

Pursuant to the provisions of the Capital Market Law (Official Gazette 88/08, 146/08 and 74/09) and Rules of the Zagreb Stock Exchange Inc., INGRA Inc. (ZSE: INGR-R-A), Zagreb, Alexander von Humboldt street 4/b, hereby notifies the investment public that the Supervisory Board approved the Financial Advisory Services Contract with KPMG Croatia, which regulates the provision of services related to financial restructuring process of INGRA Inc.

Advisor's activities are related to the preparation of the financial restructuring plan, as well as consultation in selecting the most appropriate model of restructuring and selection of potential investors.

INGRA Inc.
Management Board