

Croatian Financial Services Supervisory
Agency (HANFA)
Miramarska 24 b
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Zagreb Stock Exchange Inc.
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OTS, HINA



Engineering and Construction Co.

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Zagreb, April 19, 2013

SUBJECT: Notice on material facts

Pursuant to the provisions of the Capital Market Law (Official Gazette 88/08, 146/08 and 74/09) and Rules of the Zagreb Stock Exchange Inc., INGRA Inc. (ZSE: INGR-R-A), Zagreb, Alexander von Humboldt street 4/b, hereby notifies the investment public that the speculations on bankruptcy are considered irrelevant for the reason the Company has achieved the reconstruction plan agreement with its key creditors, that will be delivered through the pre-bankruptcy settlement institute, in progress from April 18, 2013.

We express regret about today published article in "Poslovni dnevnik" that disrespected the rules of journalistic profession of sending the request also to the other relevant party, i.e. INGRA, furthermore it did not take into consideration the whole situation and thus misled the public.

No decision was made regarding the establishment of conditions for the opening of bankruptcy proceedings of INGRA Inc. yet the same procedure was stopped until further notice.

INGRA Inc.
Management Board