

Zagreb, 31 July 2014

INA INDUSTRIJA NAFTE, d.d.
Av. V. Holjevcica 10
10 000 Zagreb, Croatia
Ordinary shares INA-R-A ISIN HRINA0RA0007
Listed on the Zagreb Stock Exchange official market
Announcement in line with Capital Markets Act

Subject: merger agreement

Pursuant to Article 517, paragraph 1 of the Companies Act (hereinafter: CA), INA-INDUSTRIJA NAFTE, d.d. seated in Zagreb, Av. V. Holjevcica 10, registered in the Court Register of the Commercial Court in Zagreb under number 80000604, OIB: 27759560625 (hereinafter: INA, d.d. or Transferee Company), hereby announces that the Agreement of Merger, concluded on July 29, 2014 between INA, d.d. as Transferee Company and Prirodni plin d.o.o. seated in Zagreb, Šubićeva 29, registered in the Court Register of the Commercial Court in Zagreb under number 080679046, OIB: 29873381011 as Transferor Company, was submitted to the Court Register of the Commercial Court in Zagreb on 30 July 2014 and received under reference number R3-14487/14. Pursuant to Article 531, paragraph 1 of the CA, the shareholders of Transferee Company, whose shares together constitute at least one twentieth of the share capital, are advised that, within 30 days of the publication date of this announcement, they may request the convening of the General Assembly to decide on granting approval for the merger, respectively approval of the Merger Agreement, and that the documents prescribed under Article 517, paragraph 2 of the CA, will be available to them for review at the business premises of INA d.d.

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