

Zagreb, 25 May 2018

INA INDUSTRIJA NAFTE, d.d.  
Av. V. Holjevca 10  
10 000 Zagreb, Croatia  
Ordinary shares INA-R-A ISIN HRINA0RA0007  
Listed on the Zagreb Stock Exchange official market  
Announcement in line with Capital Markets Act

**Subject: INA's intention of participation in Petrokemija recapitalization**

Management Board of INA, d.d., reached a decision on intention to participate in the recapitalization of Petrokemija, unanimously supported by the Supervisory Board. INA, d.d. will express its interest jointly with Prvo Plinarsko Društvo d.o.o.

INA's intention for participation assumes undertaking further activities from all included stakeholders, in order to implement the assumptions under which INA expressed its intention.

INA's participation in the recapitalization will amount to HRK 150 million.

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