

Zagreb, 06 September 2012

INA INDUSTRIJA NAFTE, d.d.
Av. V. Holjevca 10
10 000 Zagreb, Croatia
Ordinary shares INA-R-A ISIN HRINA0RA0007
Listed on the Zagreb Stock Exchange official market
Announcement in line with Capital Markets Act

Subject: INA-Industrija nafte, d.d. – answer to Zagreb Stock Exchange query

In response to Zagreb Stock Exchange query as of 06 September 2012 relating to article published in Večernji list, "INA prepared to offer EUR 126 million for OMV petrol stations", INA, d.d. would kindly like to provide with a following answer on the subject matter. At this point of time INA, d.d. has not achieved any agreement that would effect company operations in this respect. Should any such agreement be made that would represent complete, truthful and substantially accurate information INA, d.d. as the issuer shall ensure that the information is made public as soon as possible, in line with regulatory requirements and the best market practice.

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