

Zagreb, 09 November 2012

INA INDUSTRIJA NAFTE, d.d.
Av. V. Holjevca 10
10 000 Zagreb, Croatia
Ordinary shares INA-R-A ISIN HRINA0RA0007
Listed on the Zagreb Stock Exchange official market
Announcement in line with Capital Markets Act

Subject: merger agreement

INA-INDUSTRIJA NAFTE, d.d., with its headquarters in Zagreb, Av. V.Holjevca 10 in line with the article 517, paragraph 1 of the Companies Act announces that the Merger Agreement concluded on 26 October 2012 between INA-INDUSTRIJA NAFTE, d.d. Zagreb, Av. V. Holjevca 10 as acquiring company and SINACO d.o.o. za zaštitne poslove, Sisak, Ante Kovačića, as merged company, was submitted to the court registrar of the Zagreb Commercial Court on 08 November 2012 under the number R3-21557/12. Company shareholders are hereby informed that in line with the article 531, paragraph 1 of the Companies Act shareholders whose shares amount to minimum one-twentieth of the share capital may demand to convene a general meeting, which is to decide on granting approval for the merger, and that the material according to the Companies Act, article 517, paragraph 2 is made available at the INA-INDUSTRIJA NAFTE, d.d. headquarters.

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