



Ilirija d.d.

BIOGRAD NA MORU

Tel: Centrala ++385 23 383 165; Fax: ++385 23 384 564; Prodaja: ++385 23 383 556; sales@ilirijabiograd.com; www.ilirijabiograd.com

In Biograd na Moru, on 03rd November 2016
Number: 365/2016-2

Croatian Financial Services Supervisory
Agency HANFA
MIRAMARSKA 24B
10 000 ZAGREB

Zagrebačka burza d.d. /Zagreb Stock Exchange plc./
Ivana Lučića 2a
10 000 Zagreb

Croatian News Agency HINA
Marulićev trg 16
10 000 Zagreb

COMPANY WEBSITE

ISIN: HRILRARA 0009

SECURITY: ILRA-R-A

QUOTATION: Službeno tržište Zagrebačke burze d.d. /Official Market of the Market Stock Exchange plc.)

Subject: Final number of the New Shares, exact amount of an increase in share capital and call to the Subscribers for payment;
Decision by the Management Board and consent by the Supervisory Board of 03rd November 2016

In accordance with the provisions of the Capital Market Act and the Zagreb Stock Exchange Rules, we hereby notify you that the Supervisory Board of the company Ilirija d.d. Biograd na Moru (hereinafter referred to as: Company) did at the meeting held on 03rd November 2016 give the consent to the Decision by the Management Board on the final number of the New Shares, exact amount of an increase in share capital and call to the Subscribers for payment as of 03rd November 2016.

The Decision by the Management Board on a final number of the New Shares, exact amount of an increase in share capital and call to the Subscribers for payment of 03rd November 2016 and consent by the Supervisory Board to this Decision are enclosed in the Attachment to this Notice.

ILIRIJA d.d.
Management Board:
Goran Ražnjević


ILIRIJA dioničko društvo
za ugostiteljstvo i turizam
Biograd na Moru 2



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In Biograd na Moru, 03rd November 2016
Supervisory Board

According to the Decision by the General Shareholders' Assembly on an increase in share capital by contributions in cash and issue of new shares and changes and amendments to the Articles of Association of 24th October 2016, the Supervisory Board of the company ILIRIJA, a joint stock company for hospitality and tourism with registered seat in Biograd na Moru, Tina Ujevića 7, entered in the court registry of the Commercial Court in Zadar under the company reg. no. (MBS): 060032302, Tax no. OIB: 05951496767 (hereinafter referred to as „Company“), did at its meeting held on 03rd November 2016 give the following

CONSENT

to the Management Board on the final number of the New Shares, exact amount of an increase in share capital and call to the Subscribers for payment

- 1.) The consent is given to the Management Board to take the Decision on the final number of the New Shares, exact amount of an increase in share capital and call to the Subscribers for payment, with the same contents as in the Draft Decision number 364/2016 of 03rd November 2016 which is enclosed in the Attachment 1 to this Decision and constitutes an integral part thereof.
- 2.) This Decision comes into force immediately on the date of taking it.

SUPERVISORY BOARD

Goran Medić,
President of the Supervisory Board

Attachment 1: Draft Decision by the Management Board on a final number of New Shares, exact amount of an increase in share capital and call to Subscriber for payment



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In Biograd na Moru, 03rd November 2016

Management Board

Broj:364/2016

According to the Decision by the General Shareholders' Assembly on an increase in share capital by contributions in cash and issue of new shares and changes and amendments to the Articles of Association of 24th October 2016, the Management Board of the company ILIRIJA, a joint stock company for hospitality and tourism with registered seat in Biograd na Moru, Tina Ujevića 7, entered in the court registry of the Commercial Court in Zadar under the company reg. no. (MBS): 060032302, Tax No. OIB: 05951496767 (hereinafter referred to as „Company“), did on 03rd November 2016 with a prior consent by the Supervisory Board of the Company make the

**Decision
on
final number of the New Shares, exact amount of an increase in share capital and call to the
Subscribers for payment
("Decision")**

Article 1

It has been determined that after taking the Decision by the Management Board of 31st October 2016 on the Final amount at which the New Shares are issued, with the consent by the Supervisory Board of 31st October 2016, the existing shareholder Allianz ZB d.o.o. compulsory pension fund management company with registered office in Zagreb, Nike Grškovića 31, Tax Number OIB: 58384724129, acting on its behalf, and for the account of the pension funds managed by it, has exercised its pre-emptive right and subscribed for a total of 3,100 New Shares at the Final Price (hereinafter referred to as: „Existing Shareholder“).

Article 2

The final number of the New Shares to be issued is 27,400 New Shares („Final number of New Shares“).

Article 3

1. The share capital of the Company increases by issuing 27,400 New bearer ordinary shares, with a single nominal amount of HRK 580.00 each.
2. An exact amount of an increase in share capital of the Company is determined, so that the share capital of the Company increases from the amount of HRK 159,085,880.00 by the amount of HRK 15,892,000.00 to the amount of HRK 174,977,880.00.
3. Following the increase in the share capital, the share capital of the Company amounts to HRK 174,977,880.00 and is divided into 301,686 bearer ordinary shares with a single nominal amount of HRK 580.00 each. The share capital of the Company is paid in cash in whole.



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Article 4

It has been determined that out of a total of 27,400 New shares that are allocated, 27,400 of them have been subscribed for at the price that equals to or is higher than the Final Price ("Accepted offers").

Article 5

The Management Board shall with no delay, according to this Decision, represented by the Issuing Agent, call all Subscribers for New Shares of Accepted Offers to make a payment within one day from the date of the call, based on the Subscription Forms of qualified investors and Subscription Form of the Existing Shareholder and this Decision, crediting the special purpose account of the Company with ERSTE & STEIERMÄRKISCHE BANK d.d. HR9524020061031262160 with reference number: 05 100109985-6200212595, for the Final price for each New Share, that is, to make a payment in the total amount of HRK 34,387,000.00 for a total of 27,400 New Shares.

Article 6

This Decision comes into force immediately on the date of taking thereof, and the Company shall post it on the website of

Zagrebačka burza d.d. (Market Stock Exchange plc.) (www.zse.hr) and the Company (www.ilirijabiograd.com) and the notice thereabout shall be submitted to the

HINA (Croatian News Agency) and HANFA (Croatian Financial Services Supervisory Agency).

ILIRIJA d.d.
MANAGEMENT BOARD:
Goran Ražnjević

ILIRIJA dioničko društvo
za ugostiteljstvo i turizam
Biograd na Moru 2