

Institut IGH d.d.

Janka Rakuše 1, 10000 Zagreb, CROATIA
Tel:+385 1 6125 125, Fax:+385 1 6125 401,
igh@igh.hr, www.igh.hr



IGH-R-A Regular Share, ISIN HRIGH0RA0006
Offered at the official market of the Zagreb Stock Exchange
Notice issued in accordance with Article 459 of the Capital Market Act

Zagreb, 27 March 2013

HANFA
Miramarska 24b
10000 Zagreb

ZAGREBAČKA BURZA
Ivana Lučića 2a
10000 Zagreb
Odjel uvrštenja

SPLIT 21 000
Matice hrvatske 15
Tel:021/558-666
Fax:021/465-335

RIJEKA 51 000
Slavka Tomašića 5
Tel:051/206-100
Fax:051/206-106

OSIJEK 31 000
Drinska 18
Tel:031/253-101
Fax:031/253-104

VARAŽDIN 42 000
Hallerova aleja 7
Tel:042/210-970,
042/210-722
Fax:042/211-285

DUBROVNIK 20 000
Vukovarska 8
Tel:020/412-489,
020/411-628
Fax:020/412-489

PULA 52 100
Rizzijeva 40
Tel:052/508-220
Fax:052/508-221

KARLOVAC 47 000
Primorska 16
Tel:047/416-987,
047/416-988
Fax:047/416-989

SISAK 44 000
Ferde Hefelea b.b.
Tel:044/571-255
Fax:044/571-256

ZADAR 23 000
Dobriše Cesarića 1
Tel:023/220-910,
023/323-299
Fax:023/323-225

Subject: Material fact

INSTITUT IGH, d.d. with the registered seat in Zagreb, Janka Rakuše 1, OIB: 79766124714, informs by this notice the investment community that on 26 March 2013 the Settlement Council HR04 reached the Decision to start the pre-bankruptcy settlement procedure for the company GEOTEHNIKA-INŽENJERING d.o.o. with the registered seat in Zagreb, Gradišćanska 26, OIB 44124262642, in which company the INSTITUT IGH d.d. holds one hundred percent of share capital. The above mentioned Decision is enclosed herewith.

INSTITUT IGH, d.d.
Investor Relations Office

Mjerodavni sud:
Trgovački sud u Zagrebu,
registarski uložak
s matičnim brojem (MBS)
080000959

Temeljni kapital:
105.668.000,00 kn
uplaćen u cijelosti
Broj izdanih dionica:
264.170, nominalna
Vrijednost dionice 400 kn

MB: 3750272
OIB: 79766124714
Poslovna banka:
Zagrebacka banka d.d.
Žiro-račun
2360000-1101243767
Devizni račun kod
Zagrebačke banke d.d. Zagreb
SWIFT kod: ZABHR2X
IBAN: HR772360001101243767

Uprava:
prof.dr.sc. Jure Radić, predsjednik Uprave
Veniamin Mezhbovskiy, član Uprave
Željko Grzunov, dipl.oec., član Uprave
mr.sc. Željko Štromar, član Uprave
mr.sc. Tomislav Alpeza, član Uprave

Nadzorni odbor:
dr. sc. Franjo Gregurić, predsjednik



Fina
Regional Centre Zagreb

Class UP-I/110/07/12-01/1087

Zagreb, 26 March 2013

Reg. No. 04-06-13-1087-27

Settlement Council: HR04

Zagreb, Albrechtova 42

In the pre-bankruptcy settlement procedure for the debtor GEOTEHNIKA – INŽENJERING d.o.o. for the research, design, construction and services, OIB 44124262642, Gradišćanska 26, Zagreb 10000, as carried out pursuant to the Article 50 of the Law on Financial Activity and Pre-Bankruptcy Settlement (Official Gazette No. 108/12, 144/12, hereinafter referred to as “the Law”), the Settlement Council HR04 composed of Zdravko Bonić, Council President, and Tatjana Flanjak Benković and Dijana Šitum, as Council members, has made the following:

DECISION

- I The pre-bankruptcy settlement procedure is instituted on 26 March 2013 for the debtor GEOTEHNIKA – INŽENJERING d.o.o. for the research, design, construction and services, OIB 44124262642, Gradišćanska 26, Zagreb 10000.
- II Davorka Huljev, 10000 Zagreb, Miramarska 13 d, OIB 34743014377 is named herewith as the Commissioner for this pre-bankruptcy settlement.
- III Within 30 days following the publishing of the creditor invitation advertisement on the Financial Agency pages, the creditors are invited to advise the Settlement Council about their claims by written notice issued in two copies and containing the evidence proving the existence and amount of such claims.
- IV Secured creditors and creditors with the right to separate recovery are invited to advise the Settlement Council, within the deadline specified in Section II of this Decision, about their rights, about the legal basis for the rights to separate recovery and secured rights, and about the part of the debtor’s property to which the rights to separate recovery and secured rights are related.
- V Secured creditors who renounce the right to separate recovery are required to report their claim, to advise the Settlement Council about the secured rights, and to submit a written statement whereby they renounce their right to separate recovery.
- VI The debtor’s debtors are invited to cover without delay their outstanding debts toward the debtor.
- VII The first hearing shall be held on 28 May 2013 at 10 a.m. at the Exhibitor Club Hall at Zagreb Fair, Zagreb, Avenija Dubrovnik 15.
- VIII Priority claim creditors shall not report their claims in the pre-bankruptcy settlement procedure.
- IX The information about opening of the pre-bankruptcy settlement procedure shall be entered into the court register of the Commercial Court – Zagreb, into the register of the District Court –

Velika Gorica, Land registry Office, Velika Gorica, Cadastral District – Gradići, land register folio No. 1695, land register folio No. 1481, land register folio No. 1447, land register folio No.570, land register folio No. 1548.

X Any complaint lodged against this Decision shall not delay its execution.

Grounds:

The debtor, GEOTEHNIKA – INŽENJERING d.o.o. for the research, design, construction and services, OIB 44124262642, Gradišćanska 26, Zagreb 10000, filed on 31 December 2012 its petition for opening of the pre-bankruptcy settlement procedure.

As the petition was not accompanied with all required documentation, the debtor was invited, according to Conclusions dated 30 January 2013 and 6 March 2013, to submit the missing documentation.

Considering that the debtor conducts activities of a wider public interest and as it is bound by deadlines to keep conducting such activities, and following the debtor's request of 15 February 2013, the Settlement Council issued on 19 February 2013 the Decision on implementation of provisional measures, and the Decision on the extension of time for implementation of provisional measures until 27 March 2013.

Davorka Huljev, 10000 Zagreb, Miramarska 13 d, OIB 34743014377 has been named as the Commissioner, after being selected from the list of bankruptcy trustees.

After inspection of the subsequently submitted documentation, the Settlement Council has determined that all conditions specified by Law have been met, and the Council has reached its decision as stated in the operative part of this document, in compliance with Article 50 of the Law.

Sections III, IV, V, VI, VII and IX of this Decision are based on Article 51 of the Law.

The Section VIII of this Decision is based on Article 70, Paragraph 4, of the Law.

According to Article 30, Paragraph 7, of the Law, any complaint lodged against this Decision shall not delay its execution.

Legal remedies: Complaints may be lodged against this decision. Any such complaints may be lodged within eight days as from the day on which the decision was delivered. The complaints shall be submitted to the Financial Agency. The Ministry of Finance, Independent Sector for Appellate Administrative Procedure, shall decide on such complaints. According to Article 30, Paragraph 7, of the Law, any complaint lodged against the decision shall not delay its execution.

Settlement Council President:

Zdravko Bonić