

Institut IGH d.d.

Janka Rakuše 1, 10000 Zagreb, CROATIA
Tel:+385 1 6125 125, Fax:+385 1 6125 401,
igh@igh.hr, www.igh.hr



IGH-R-A Regular Share, ISIN HRIGHORA0006
Offered at the official market of the Zagreb Stock Exchange
This statement is compliant with provisions of Art. 459 of the Capital Market Act

Zagreb, 23 February 2012

HANFA
Miramarska 24b
10000 Zagreb

ZAGREBAČKA BURZA
Ivana Lučića 2a
10000 Zagreb
Odjel uvrštenja

SPLIT 21 000
Matice hrvatske 15
Tel:021/558-666
Fax:021/465-335

RIJEKA 51 000
Slavka Tomašića 5
Tel:051/206-100
Fax:051/206-106

OSIJEK 31 000
Drinska 18
Tel:031/253-101
Fax:031/253-104

VARAŽDIN 42 000
Hallerova aleja 7
Tel:042/210-970,
042/210-722
Fax:042/211-285

DUBROVNIK 20 000
Vukovarska 8
Tel:020/412-489,
020/411-628
Fax:020/412-489

PULA 52 100
Rizzijeva 40
Tel:052/508-220
Fax:052/508-221

KARLOVAC 47 000
Primorska 16
Tel:047/416-987,
047/416-988
Fax:047/416-989

SISAK 44 000
Ferde Hefelea b.b.
Tel:044/571-255
Fax:044/571-256

ZADAR 23 000
Dobriše Cesarića 1
Tel:023/220-910,
023/323-299
Fax:023/323-225

Subject: **Strategic Business Decision**

Pursuant to provision of the Capital Market Act and Zagreb Stock Exchange rules, the **INSTITUT IGH d.d.** with the registered seat in Zagreb, Janka Rakuše 1, OIB:79766124714, MBS: 080000959 hereby issues the following

STATEMENT

- I INSTITUT IGH d.d. announces herewith that it concluded on 21 February 2012 the "Agreement on Provision of Advisory and Investment Services" with the company Auctor d.o.o. from Zagreb, Dežmanova 5, OIB: 1920305059. By conclusion of this Agreement, the INSTITUT IGH, d.d. has selected its investment advisor for the final phase of investigation of possibilities for restructuring the company's capital and debt through issuance of securities.
- II INSTITUT IGH, d.d. can in no way guarantee that the final phase of investigation of possibilities for restructuring the company's capital and debt will actually result in issuance of securities, nor can it state at what price new shares and/or other securities would be issued, or give information about the number, kind, type and rights relating to securities that might be issued. In addition, the company can not confirm whether possible issuance of securities will include the priority right for subscription of shares or the full or partial exclusion of priority rights, all in accordance with Art. 308 of the Companies Act.
- III INSTITUT IGH, d.d. will keep informing its shareholders and investor community about the progress of the said procedure, and shall release all information that has to be made public in accordance with provision of the Capital Market Act, Zagreb stock exchange rules and other relevant regulations and subordinate acts.

INSTITUT IGH, d.d.
Investor Relations Office

Djelatnost: 73102
MB: 3750272
Poslovna banka:
Zagrebačka banka d.d.
Zagreb, Paromlinska 2

Žiro-račun:
2360000-1101243767
devizni račun
kod Zagrebačke banke d.d.
Zagreb: 2100085026
OIB: 79766124714

Mjerodavni sud:
Trgovački sud u Zagrebu,
registarški uložak
s matičnim brojem (MBS)
080000959

Temeljni kapital:
63.432.000,00 kn
uplaćen u cijelosti
Broj izdanih dionica:
158.580, nominalna
vrijednost dionice 400 kn

Uprava:
prof. dr.sc. Jure Radić, direktor,
zastupa društvo pojedinačno i
samostalno
Nadzorni odbor:
dr.sc. Franjo Gregurić, predsjednik

