

# Institut IGH d.d.

Janka Rakuše 1, 10000 Zagreb, CROATIA  
Tel: +385 1 6125 125, Fax: +385 1 6125 401,  
igh@igh.hr, www.igh.hr



IGH-R-A Regular Share, ISIN HRIGH0RA0006  
Offered at the official market of the Zagreb Stock Exchange  
Notice placed in accordance with Article 459 of the Capital Market Act

Zagreb, 8 July 2011

**HANFA**  
Miramarska 24b  
10000 Zagreb

**ZAGREBAČKA BURZA**  
Ivana Lučića 2a  
10000 Zagreb  
Odjel uvrštenja

Subject: **Strategic business decision**

Pursuant to the Capital Market Act and Zagreb Stock Exchange rules, the company INSTITUT IGH d.d., with the registered seat in Zagreb, Janka Rakuše 1, PIN: OIB 79766124714, CRN: MBS 080000959, issues herewith the following

## PRESS RELEASE

I In order to strengthen its international operations through organic growth, acquisitions, and reduction of expenditures, INSTITUT IGH, d.d. has initiated, together with its lead financial advisor, *Nova Capital Partners LLC*, a New York based emerging markets specialist investment banking firm, and legal advisor, *Weil, Gotshal & Manges LLP*, one of the world's leading international law firms, a process of investigating possibilities for a potential increase in its share capital through a new issue of shares.

II Accordingly, INSTITUT IGH, d.d. announces that it has initiated discussions with financial institutions and potential strategic partners about possibilities for a potential increase in its share capital through a new issue of shares, but it can in no way give any assurances that such discussions will actually result in an increase in the company's share capital. In addition, at this stage in the process, INSTITUT IGH, d.d. cannot provide any assurances as to the price at which new shares would be issued, nor about the number, kind, type and rights attributed to such shares, or about whether an increase in share capital will include the right of preference for the subscription of new shares, or the total or partial exclusion of the right of preference, all as related to and in accordance with Article 308 of the Companies Act.

SPLIT 21 000  
Matice hrvatske 15  
Tel:021/558-666  
Fax:021/465-335

RIJEKA 51 000  
Slavka Tomašića 5  
Tel:051/206-100  
Fax:051/206-106

OSIJEK 31 000  
Drinska 18  
Tel:031/253-101  
Fax:031/253-104

VARAŽDIN 42 000  
Hallerova aleja 7  
Tel:042/210-970,  
042/210-722  
Fax:042/211-285

DUBROVNIK 20 000  
Vukovarska 8  
Tel:020/412-489,  
020/411-628  
Fax:020/412-489

PULA 52 100  
Rizzijeva 40  
Tel:052/508-220  
Fax:052/508-221

KARLOVAC 47 000  
Primorska 16  
Tel:047/416-987,  
047/416-988  
Fax:047/416-989

SISAK 44 000  
Ferde Hefeieca b.b.  
Tel:044/571-255  
Fax:044/571-256

ZADAR 23 000  
Dobriše Cesarića 1  
Tel:023/220-910,  
023/323-299  
Fax:023/323-225

Oštećenost: 73102  
MB: 3758272  
Poslovna banka:  
Zagrebačka banka d.d.  
Zagreb, Pansanijska 2

Šifra računa:  
2369000-1101243767  
devizni račun  
kod Zagrebačke banke d.d.  
Zagreb. 2100085026  
OIB: 79766124714

Mjesečninski sud:  
Izjave sud u Zagrebu,  
registratori ulazak:  
s matičnim brojem (MBS)  
080000959

Temeljni kapital:  
63.432.000,00 kn  
uplaćen u cijelosti  
Broj izdatih dionica:  
158.580, nominalna  
vrijednost dionice 400 kn

Uprava:  
prof. dr.sc. Jure Radić, direktor,  
zastupa društvo pojedinačno i  
samostalno  
Nadzorni odbor:  
dr.sc. Franjo Grgurić, predsjednik



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- III INSTITUT IGH, d.d. will inform its shareholders and the investment community about the progress of the proposed transaction and will release appropriate information, all in accordance with provisions of the Capital Market Act, and in keeping with the Zagreb Stock Exchange rules and other relevant regulations and subordinate acts.
- IV By means of the above mentioned new financing, INSTITUT IGH, d.d. expects to additionally strengthen its financial standing and market position, keep for the long-term its leading position in the company's core business in the Republic of Croatia, and establish itself more rapidly on international markets, for which IGH has all the prerequisites in terms of project references, industry expertise and an unrivalled regional knowledgebase in the field of civil engineering.
- V INSTITUT IGH d.d. is continuing its three-year optimization of its businesses, with an aim to increase productivity and acquire greater market share both in the Republic of Croatia and on other similar growth markets. Despite the difficult macroeconomic situation, and the effects of recession in the construction sector in the Republic of Croatia, INSTITUT IGH, d.d. has succeeded in maintaining a profitable business model, and is building the foundation for acquiring greater market share at home and abroad with a goal of delivering value to its existing and future shareholders.
- VI INSTITUT IGH, d.d. ("IGH") is the leading construction design, engineering and consulting company in Central and South-Eastern Europe. INSTITUT IGH, d.d. core business focuses on design and technical supervision for large-scale infrastructure and building projects that require the most exacting global standards. IGH is viewed as a centre of excellence for engineering laboratory certifications and research and an innovator in the field infrastructure development.

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Investor Relations Office

Bilježnica: 73102  
MB: 3750272  
Poslovna banka:  
Zagrebačka banka d.d.  
Zagreb, Perandrijska 2

Dio-račun:  
2360000-1181243767  
dinarni račun  
kod Zagrebačke banke d.d.  
Zagreb, 2100085026  
OIB: 29766124714

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