



**HRVATSKA POŠTANSKA BANKA d.d.**

Management Board

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**HPB-R-A**

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**Zagreb Stock Exchange – Official Market**

Zagreb, 29 July 2016

Docket number: E01-75/16-LAT

**Zagreb Stock Exchange**

**Croatian Financial Services Supervisory Agency (HANFA)**

**OTS HINA**

**Subject: HRVATSKA POŠTANSKA BANKA, dioničko društvo  
- Notice in Accordance with the Article 459 of the Capital Markets Act**

In accordance with the article 459 of the Capital Markets Act (Official Gazette No. 88/08, 146/08, 74/09, 54/13, 159/13, 18/15 and 110/15) Hrvatska Poštanska Banka, dioničko društvo („the Bank“ hereafter) informs investment community that on 29 July 2016 it made an agreement with OT-OPTIMA TELEKOM d.d. for telecommunication, Zagreb, Bani 75/a („Optima“ hereafter) and H1 Telekom d.d. Split („H1“ hereafter) on equity swap of H1 shares owned by the Bank for shares of Optima in corresponding proportions. The mentioned swap is to be made by H1 acquisition to Optima.

The acquisition will take effect after the Croatian Competition Agency approves a concentration following all necessary documentation.

The purpose of the H1 acquisition by Optima is to make positive synergies in both companies which will potentiate the business continuity by emphasising liabilities fulfilment to all customers, workers and creditors.

The Bank will inform the investment community about all further activities in a timely manner.

**Hrvatska Poštanska Banka, dioničko društvo**