



**HRVATSKA POŠTANSKA BANKA d.d.**

Management Board

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**HPB-R-A**

**ISIN: HRHPB0RA0002**

**Zagreb Stock Exchange – Official Market**

Zagreb, 30<sup>th</sup> December 2016

Docket number: E01-133/16-LAT

**Zagreb Stock Exchange**

**Croatian Financial Services Supervisory Agency (HANFA)**

**OTS HINA**

**Subject: HRVATSKA POŠTANSKA BANKA, dioničko društvo  
- Notice in Accordance with the Article 459 of the Capital Markets Act**

In accordance with the article 459 of the Capital Markets Act (Official Gazette No. 88/08, 146/08, 74/09, 54/13, 159/13, 18/15 and 110/15) Hrvatska Poštanska Banka, plc („the Bank“ hereafter) informs investment community that has signed on December 29<sup>th</sup> 2016 a Portfolio Sale and Purchase Agreement with APS Delta S.A., fund vehicle belonging to APS Holding a.s group, with regard to the sale of non-performing corporate loans.

Prior to signing of the abovementioned Agreement, Bank had obtained on December 20<sup>th</sup> 2016, according to article 150 paragraph 3 of the Credit Institutions Act and article 8 paragraph 1 of the Decision on Sale of the Placements of Credit Institutions, a positive opinion from the Croatian National Bank regarding a sale of materially significant receivables.

Bank shall continue to publish detailed information on development of the transaction, as well as on all further activities, and shall timely report it to the investment community.

**Hrvatska Poštanska Banka, dioničko društvo**