

Ulica Marijana Čavića 4, Zagreb
Tel:+385 1 24 11 111
Fax:+385 1 61 71 283
e-mail: dalekovod@dalekovod.hr

Zagreb Stock Exchange jsc.

Ivana Lučića 2a

10000 Zagreb

Date: 29 December 2014

Pursuant to the provision of Article 373, paragraph 4 of the Capital Market Act (Official Gazette no. 88/08, 146/08, 74/09 and 54/13), Dalekovod, d.d., Zagreb, Marijana Čavića 4, OIB 47911242222 (“Issuer”) hereby publishes the following

**NOTICE ON THE MODE OF PUBLISHING THE PROSPECTUS OF
NEW ORDINARY SHARES LISTING of the company Dalekovod, d.d.
ON THE OFFICIAL MARKET OF THE ZAGREB STOCK EXCHANGE**

On 24 December 2014, the Croatian Financial Services Supervisory Agency made a decision, Class: UP/I-451-04/14-12/5, Reg. no: 326-01-770-772-14-9, whereby the Issuer is approved the prospectus of listing 21,852,040 ordinary registered shares, in dematerialized form, each having a nominal value of HRK 10.00, on the regulated market (“Prospectus”).

The subject matter of listing on the Official market of the Zagreb Stock Exchange jsc. are the new ordinary shares of the Company, more specifically:

- 15,852,168 shares, each having a nominal value of HRK 10.00, of the total nominal value of HRK 158,521,680, which were issued pursuant to the Resolution of the Shareholders’ Meeting to increase the share capital by issuing new shares in cash and rights with the exclusion of the right of first refusal of the existing shareholders of 22 July 2013;
- 5,999,872 shares, each having a nominal value of HRK 10.00, of the total nominal value of HRK 59,998,720, which were issued pursuant to the Resolution on granting the approval to the company’s Management to increase the share capital in cash contributions within 5 years as of the resolution for the amount of HRK 60 million, by issuing new shares in the nominal amount of HRK 10, with the exclusion of the right of first refusal of the shareholders holding the company’s shares issued against cash contributions pursuant to the Resolution of the company’s ordinary Shareholders’ Meeting of 22 July 2013 and the Resolution on the initiation of the capital increase process in the amount of HRK 60 million and the publication of a Public Call to the existing shareholders to subscribe up to 6,000,000 new ordinary shares of the company Dalekovod d.d., made with the consent of the Supervisory Board) of 6 May 2014.

(“New shares”).



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The New shares shall be listed on the Official Market of the Zagreb Stock Exchange upon the approval of the listing by the Zagreb Stock Exchange jsc.

The Prospectus was published on 29 December 2014 and is available to the public:

- in an electronic form on the Issuer's internet pages at the address <http://www.dalekovod.hr> within the period of one year as of the New shares listing on the Official Market of the Zagreb Stock Exchange;
- in a printed form, it can be obtained free of charge at the following address: Marijana Čavića 4, 10000 Zagreb within the period of one year as of the New shares listing on the Official Market of the Zagreb Stock Exchange.

Dalekovod d.d.