

Zagreb, 20 December 2011

ZAGREB STOCK EXCHANGE
Ivana Lučića 2a
10000 Zagreb

Subject: Notice of the manner in which the Prospectus for listing of 573,453 shares of the company Dalekovod d.d. on the regulated market of the Zagreb Stock Exchange was published

Dear Sirs,

We are free to inform you that by the Decision of the Croatian Financial Services Supervisory Agency (hereinafter "HANFA") as of 15 Dec 2011, Class: UP/I-451-04/11-12/6, Reg. No. 326-111/11-11 a unique Prospectus was approved for listing of 573,453 ordinary registered shares, under the ticker symbol DLKV-R-A, issued in dematerialized form, each nominal value of HRK 100.00, total nominal value being HRK 57,345,300.00 on the regulated market (hereinafter: "Prospectus").

Dalekovod d.d. hereby informs the investors that the Prospectus was issued on 19 Dec 2011 in an electronic format on the Issuer's website: http://www.dalekovod.com/EasyEdit/UserFiles/pdf/PROSPEKT_Dalekovod_studeni_2011.pdf, on which the above shall be available to the public, with the possibility of saving and printing.

Dalekovod d.d. filed an application on 19 Dec 2011 to the Zagreb Stock Exchange for listing of 573,453 ordinary shares of Dalekovod d.d. on the regulated market and the above shares shall be listed as soon as the application for listing is approved by the Zagreb Stock Exchange.

Yours respectfully,

Dalekovod d.d.