

Pursuant to the provision of Article 15, Clause 3 and Article 8, Section 1 of the Act on the Croatian Financial Services Supervisory Agency (Official Gazette No. 140/05, 12/12) and Article 367, Section 2 of the Capital Market Act (Official Gazette No. 88/08, 146/08, 74/09 and 54/13, hereinafter referred to as: **CMA**), with regards to the request of Dalekovod d.d., Zagreb, Marijana Čavića 4, PIN (OIB): 47911242222, represented by Ms. Morana Herak, Attorney-at-Law, Madirazza&Partneri Law Firm, Zagreb, Masarykova 21, for approval of the unique prospectus for listing bonds on the regulated market of the Zagreb Stock Exchange d.d., the Croatian Financial Services Supervisory Agency passed at the session of its Management Board held on January 16, 2015, the following

DECISION

1. The unique prospectus for listing bonds, code DLKV-O-302E, issued in the name and in dematerialized form, with a nominal value of EUR 1.00 each and a total nominal value of EUR 1,253,713.00, a fixed annual interest rate of 4% and a maturity date in 2030, on a regulated market is hereby approved to Dalekovod d.d., Zagreb, Marijana Čavića 4, PIN (OIB): 47911242222.
2. The wording of this Decision shall be published on the website of the Croatian Financial Services Supervisory Agency.

PRESIDENT OF THE MANAGEMENT BOARD
Petar-Pierre Matek

CLASS: UP/I-451-04/14-12/9
REG. NO.: 326-01-770-772-15-6

Zagreb, January 16, 2015

Pursuant to the provision of Article 15, Clause 3 and Article 8, Section 1 of the Act on the Croatian Financial Services Supervisory Agency (Official Gazette No. 140/05, 12/12) and Article 367, Section 2 of the Capital Market Act (Official Gazette No. 88/08, 146/08, 74/09 and 54/13, hereinafter referred to as: **CMA**), with regards to the request of Dalekovod d.d., Zagreb, Marijana Čavića 4, PIN (OIB): 47911242222, represented by Ms. Morana Herak, Attorney-at-Law, Madirazza&Partneri Law Firm, Zagreb, Masarykova 21, for approval of the unique prospectus for listing bonds on the regulated market of the Zagreb Stock Exchange d.d., the Croatian Financial Services Supervisory Agency passed at the session of its Management Board held on January 16, 2015, the following

DECISION

1. The unique prospectus for listing bonds, code DLKV-O-302E, issued in the name and in dematerialized form, with a nominal value of HRK 1.00 each and a total nominal value of HRK 16,177,185.00, a fixed annual interest rate of 4% and a maturity date in 2030, on a regulated market is hereby approved to Dalekovod d.d., Zagreb, Marijana Čavića 4, PIN (OIB): 47911242222.
2. The wording of this Decision shall be published on the website of the Croatian Financial Services Supervisory Agency.

PRESIDENT OF THE MANAGEMENT BOARD
Petar-Pierre Matek

CLASS: UP/I-451-04/14-12/8
REG. NO.: 326-01-770-772-15-6

Zagreb, January 16, 2015