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Ordinary share **DLKV** added to the Official market of the Zagreb Stock Exchange

Notice in accordance with the Capital Market Act

CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY Miramarska 24b 10000 Zagreb

ZAGREBAČKA BURZA d.d. Ivana Lučića 2a 10000 Zagreb

OTS HINA

Zagreb, 14 February 2018

Dalekovod d.d. redeemed the accrued principal and interest of the security labelled DLKV-O-302E and DLKV-O-302A

In accordance with the Decision on Pre-Settlement Agreement and Settlement of (h) Category Claims, Claims on the basis of commercial records issued by the Debtor, which was settled by refinancing through issuance of securities, on 14/02/2018 Dalekovod d.d. redeemed the accrued principal of the security labelled DLKV-O-302E in the nominal amount of 0.060143728 EUR per bond, which according to the middle exchange rate of CNB 7.442939 HRK/1EUR on 14 February 2018 amounts to 0.447646099 HRK per bond, and accrued interest of the security DLKV-O-302E in the nominal amount of EUR 0.04 per bond, which amounts to HRK 0.29771756 per bond according to the middle exchange rate of CNB 7,442939 HRK/1EUR on 14/02/2018.

Also, on 14.02.2018, Dalekovod d.d. redeemed the accrued principal of the security DLKV-O-302A in the nominal amount of 0.60143728 HRK per bond, and the accrued interest of the security DLKV-O-302A in the nominal amount of 0.04 HRK per bond. Dalekovod d.d. thereby decreased the debt per issued bonds by 2.54 million HRK.

The listing agent is Zagrebačka banka d.d. Zagreb

Dalekovod d.d.

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