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## **Zagreb Stock Exchange**

Date: July 18, 2013

### **Subject-matter: The Validity Period of the Binding Bid to Recapitalize the Company Dalekovod d.d. Extended**

Dalekovod d.d. received on July 17, 2013 a memo from Konsolidator d.o.o. which extends the validity period of the binding bid to recapitalize Dalekovod d.d. from July 31, 2013 to August 31, 2013.

Attached is the memo from Konsolidator d.o.o.

Dalekovod d.d.

**Konsolidator d.o.o.**

Nova Ves 11, Zagreb

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**DALEKOVOD D.D.**

g. Matjaž Gorjup, *predsjednik Uprave*

Ulica Marijana Čavića 4

10000 Zagreb

Zagreb, 17. srpnja 2013.

Poštovani g. Gorjup,

**Predmet: Obvezujuća ponuda za dokapitalizaciju društva Dalekovod d.d.**

Konsolidator d.o.o., Nova Ves 11, Zagreb, OIB 73678065415 („Konsolidator“), društvo u većinskom vlasništvu Nexus Private Equity Partnera d.o.o., u ime i za račun Nexus FGS-a, otvorenog investicijskog fonda rizičnog kapitala s privatnom ponudom, podnijelo je 17. svibnja 2013. obvezujuću ponudu za dokapitalizaciju društva Dalekovod d.o.o. („Društvo“) u iznosu od HRK 150.000.000,00 (riječima: stopedeset milijuna kuna).

Predmetna obvezujuća ponuda za dokapitalizaciju Društva vrijedila je do 15. srpnja 2013. te smo istu, naknadno, dopisom upućenim Vama 03. lipnja 2013., produljili na 31. srpnja 2013.

Respektirajući činjenicu vremenskog pomaka u sudskoj provedbi predstečajne nagodbe Društva, ovim putem, još jednom, produljujemo rok važenja predmetne obvezujuće ponude, i to ovaj put s 31. srpnja 2013. na 31. kolovoza 2013.

S poštovanjem,



Krešimir Ružđak  
Direktor

**KONSOLIDATOR d.o.o.**  
**Nova Ves 11**  
**ZAGREB**

**Konsolidator d.o.o.**  
Nova Ves 11, Zagreb

**Dalekovod d.d.**  
Matjaž Gorjup, CEO  
Ulica Marijana Čavića 4  
10000 Zagreb

Zagreb, July 17, 2013

**Subject-matter: A Binding Bid to Recapitalize Dalekovod d.d.**

Dear Mr. Gorjup,

Konsolidator d.o.o., a company based at Nova Ves 11, Zagreb, OIB 73678065415 (hereinafter referred to as: Konsolidator) and in which Nexus Private Equity Partner d.o.o. has a controlling interest, made in the name and on the behalf of Nexus FGS, a company engaged in the management of open investment venture capital funds through private equity offerings, on May 17, 2013 a binding bid to recapitalize Dalekovod d.o.o in the amount of HRK 150,000,000.00 (in words: one hundred and fifty million kuna).

The binding bid to recapitalize the Company was valid until July 15, 2013, and was subsequently, by a memo sent to you on July 3, 2013, extended to July 31, 2013.

Respecting the judicial implementation lag of the pre-bankruptcy settlement of the Company, we hereby, once again, extend the binding bid validity period, this time, from July 31, 2013 to August 31, 2013.

Respectfully,

Krešimir Ružđak  
Director

KONSOLIDATOR d.o.o.  
Nova Ves 11  
ZAGREB