

ERSTE PLAVI

Pension Funds

A member of Erste&Steiermärkische Bank d.d.

**ERSTE d.o.o. – MANDATORY PENSION FUND MANAGEMENT
COPMANY**

Ivana Lučića 2a, 10000 Zagreb, Croatia

Tel.: +385 1 48 77 377

Fax: +385 1 48 77 370

www.ersteplavi.hrinfo@ersteplavi.hr**DALEKOVOD d.d.**

Attn. of Mr. Goran Brajdić

Marijana Čavića 4

10 000 Zagreb

15 April 2014

**Re.: NOTICE ACCORDING TO ARTICLE 464 OF THE CAPITAL MARKET ACT – CHANGE IN THE
ACQUISITION OF SHARES IN DALEKOVOD D.D.**

Dear Mr. Brajdić,

Considering the fact that Ms. Nataša Ivanović is a Management Board member in Erste d.o.o., mandatory pension fund management company (hereinafter referred to as the Company) and also a Supervisory Board member in Dalekovod d.d. (hereinafter referred to as the Issuer), please be notified, in accordance with Article 464, paragraph 2 of the Capital Market Act (Official Gazette 88/08, 146/08, 74/09, 54/13, 159/13), that on 10 April 2014, in the process of increasing the share capital of Dalekovodo d.d., Erste Plavi Mandatory Pension Fund acquired 25,692 ordinary shares in Dalekovod d.d. identified as DLKV-R-B based on its right to subscribe to shares in the process of the pre-bankruptcy settlement against Dalekovod d.d. as registered in the system of Central Depository Clearing Company Inc. on that date.

Sincerely,

For Erste d.o.o.

Petar Vlaić

ERSTE PLAVI

Pension Funds

A member of Erste&Steiermärkische Bank d.d.

**ERSTE d.o.o. – MANDATORY PENSION FUND MANAGEMENT
COPMANY**

Ivana Lučića 2a, 10000 Zagreb, Croatia

Tel.: +385 1 48 77 377

Fax: +385 1 48 77 370

www.ersteplavi.hrinfo@ersteplavi.hr**DALEKOVOD d.d.**

Attn. of Mr. Goran Brajdić

Marijana Čavića 4

10 000 Zagreb

15 April 2014

**Re.: NOTICE ACCORDING TO ARTICLE 413 OF THE CAPITAL MARKET ACT – CHANGE IN THE
PERCENTAGE OF VOTING RIGHTS IN DALEKOVOD D.D.**

Dear Mr. Brajdić,

Considering the fact that Ms. Nataša Ivanović is a Management Board member in Erste d.o.o., mandatory pension fund management company (hereinafter referred to as the Company) and also a Supervisory Board member in Dalekovod d.d. (hereinafter referred to as the Issuer), please be notified, in accordance with Article 413, paragraph 1 of the Capital Market Act (Official Gazette 88/08, 146/08, 74/09, 54/13, 159/13), that Erste Plavi Mandatory Pension Fund fell below the threshold of 5% of voting rights in the Issuer on 10 April 2014.

Namely, at its General Meeting held on 22 July 2013, Dalekovod d.d. passed a resolution to decrease its share capital from HRK 286,726,500.00 to HRK 28,672,650.00 by decreasing the nominal value of its DLKV-R-A ordinary shares from HRK 100.00 to HRK 10.00. At the same General Meeting, the Issuer also passed a resolution to increase its share capital from HRK 28,672,650.00 to HRK 187,194,330.00 by issuing 15,852,168 ordinary shares identified as DLKV-R-B, having a nominal value of HRK 10.00 each.

As a result of this share capital increase and based on its right to subscribe to shares in the pre-bankruptcy settlement procedure, Erste Plavi Mandatory Pension Fund acquired 25,692 Issuer's ordinary shares identified as DLKV-R-B.

As Erste Plavi Mandatory Pension Fund held 200,248 ordinary shares accounting for 6.98% of the voting stock in the Issuer before the share capital increase, this share was reduced to 1.21% of the voting stock in the Issuer on completion of the procedure, totaling 225,940 Issuer's ordinary shares.

This decrease and increase in share capital and acquisition of shares for AZ Mandatory Pension Fund was registered in the system of Central Depository Clearing Company Inc. on 10 April 2014.

Sincerely,

For Erste d.o.o.

Petar Vlaić