

DALEKOVOD d.d. ZAGREB SUPERVISORY BOARD

In keeping with Articles 11 and 15 of the Rules of Procedure of the Supervisory Board of Dalekovod d.d. Zagreb, I hereby call the 39th Meeting of the Supervisory Board by issuing the official

NOTICE OF MEETING

of the **39th SUPERVISORY BOARD OF DALEKOVOD d.d.** Zagreb to be held on **Friday, March 21st, 2014 at 09:00 h** at the offices of Dalekovod d.d. on 4 Marijana Čavića Street.

The items on the agenda will include:

2. Establishing of subscribed shares and paid-up share capital and contributed rights (conversion of administrative settlement creditors' claims into equity/Company shares) in reference to the Decision of the Shareholders Meeting on the Share Capital of Dalekovod d.d. held on July 22nd, 2013;
3. Decision on harmonizing the provisions of the Company's Statute regulating share capital increase and new shares issue, relating to and in keeping with the decisions of the Shareholders Meeting held on July 22nd, 2013:
 - under item Ad. 8.) Decision on the share capital increase through issue of ordinary share capital and contribution of cash and rights without preferential subscription rights to existing shareholders and
 - under item Ad.11.) Decision on Amendments and Modifications to the Statute
4. Decision on the Drafting and Adoption of the Integral Version of the Statute

President of the Supervisory Board
Marijan Pavlović, m.p.