



ĐURO ĐAKOVIĆ GROUP Plc., Dr. Mile Budaka 1, 35 000 Slavonski Brod
web: www.duro-dakovic.com

24th October 2017

**SECOND AMENDMENTS TO THE PUBLIC INVITATION FOR SUBSCRIPTION OF 12.500.000
NEW REGULAR SHARES OF THE COMPANY
ĐURO ĐAKOVIĆ GROUP Plc.**

Duro Đaković Group Plc. with the seat in Slavonski Brod, Dr. Mile Budaka 1, registered in the Court register of the Commercial court in Osijek, permanent attendance in Slavonski Brod under the register number 050002378, PIN: 58828286397 (hereinafter: "Issuer") announced on 6th of October 2017 the Public Invitation for subscription of 12.500.000 new regular shares of the Issuer and on 20th of October 2017 the Amendments to the above mentioned Public invitation.

Hereby the Company amends the Public Invitation in the part regarding the duration of the Subscription period, i.e. deadlines for subscription and payment of New Shares, stated in this Public Invitation, as follows:

The Issuer's Management Board can, after the first extension of the Subscription period, extend the Subscription period again for 3 (three) additional working days, lasting from 9 a.m. on 25th October 2017 till 1 p.m. on 27th October 2017, all within the limits of the maximum of Subscription period, according to the Decision of the General Assembly of the Issuer reached on 22nd September 2017. These Second Amendments also represent the Issuer's decision about the extension of the Subscription period explained above.

After this extension of the Subscription period, the Management Board will not reach any further decisions on additional extensions of the Subscription period.

New Shares can be subscribed for during the Subscription period that has been extended in this way only at the business premises of the Issuer, by submitting the Subscription form that has been filled appropriately (according to the instructions stated in the Public invitation) at the following address:

1. Strojarska cesta 20
10 000 Zagreb
Ured Uprave

- between 9 a.m. and 4 p.m. (from 25th October 2017 till 26th October 2017)
- between 9 a.m. and 1 p.m. (on 27th October 2017).

Pension funds, open investment funds with public offer, loan-offices and insurance companies (hereinafter: "Institutional investors") are obliged to effect the payment at the defined final price of New Shares and allocation, according to the payment instruction that will be provided to them on 27th October 2017 at the latest.

Only payments received and credited by an Investor who is not an Institutional investor, to the bank account stated in the Public Invitation not later than 2 p.m. on 27th October 2017, shall be considered valid.

Only payments received and credited by an Institutional Investor, to the bank account stated in the Public Invitation, not later than 3.30 p.m. on 27th October 2017, shall be considered valid.

Final price will be determined and announced by the Management Board of the Issuer on 27th October 2017.

The Management Board of the Issuer will determine the successfulness of the New Share issue, based on the status of subscriptions and payments after the expiry of the deadline for the payment of New Shares on 27th October 2017.

All other provisions of the Public invitation that have not been changed by these Second Amendments to the Public invitation are fully applied, as stated in the Public invitation.

The subscription form, as well as the content of the Information memorandum that has been published based on this Public invitation is completely applicable for the subscription of New Shares in this extended Subscription period, regardless of the changes of deadlines established by these Amendments to the Public invitation.

These Second Amendments to the Public Invitation will be published on the Issuer's website and on the ZSE website, and they will be submitted to the Official Register of Regulated Information of the Croatian Financial Services Supervisory Agency.

Đuro Đaković Group Plc.
President of the Management Board
Tomislav Mazal

»ĐURO ĐAKOVIĆ«
GRUPA d.d.
Slav. Brod, Dr. M. Budaka 1
2