



According to Article 56 of the Statute of ĐURO ĐAKOVIĆ GROUP Plc. and according to the Management Board Decision from 6.3.2017 to summon the Shareholder's Meeting, and concerning Article 277 of the Companies Act, the Management Board announces the invitation for the

SHAREHOLDERS' MEETING
ĐURO ĐAKOVIĆ GROUP Plc., Slavonski Brod, Dr. Mile Budaka 1
on 19th April 2017 (Wednesday), at 1 p.m

in Slavonski Brod, Dr. Mile Budaka 1,
in the administrative building at the large conference room

For the Shareholders' Meeting we suggest the following

A g e n d a:

1. Management Board's report on the implemented new share issuance procedure based on the Shareholders' Meeting decision on nominal capital increase of the Company from 21st March 2017.
2. Reaching the decision on changes in the Company Statute.

Decision proposals:

There will be no voting regarding item 1. of the Agenda. The Management Board's report mentioned in item 1 of the Agenda will be submitted at the Shareholders' Meeting itself, since the new share issuance procedure has not been completed at the time the Shareholders' Meeting was being summoned.

Ad. [2]. A decision has been reached to introduce amendments in the Statute of the Company ĐURO ĐAKOVIĆ GROUP Plc. with the seat in Slavonski Brod, Dr. Mile Budaka 1, registered in the Court register of the Commercial court in Osijek, permanent attendance in Slavonski Brod under the register number 050002378, personal identification number (hereinafter "Company") as follows:

Article 14 changes, and is now:

„The nominal capital of the Company amounts to 303.933.680 HRK at the most.

The nominal capital of the Company is divided into 15.196.684 registered shares at the most, each with the nominal value of 20,00 HRK. (precise amount of the initial capital and of the number of shares will be determined at the Shareholder's Meeting of the Company, according to the results of the new share issuance procedure that is in progress)“

Article 56, paragraph 5 changes, and is now:

„The Shareholders' Meeting is summoned by announcing invitation and decision proposals on the court register web page. The Shareholders' Meeting is summoned 30 days prior to its holding.“

II

Other provisions of the Statute remain unchanged and are fully applicable.

III

Changes of the Statute come into force at the moment they are registered at the court register of the Commercial court in Osijek, Permanent attendance in Slavonski Brod.

IV

Based on these amendments, full text of the Company's Statute will be prepared.

Invitation and instructions for shareholders:

All shareholders who were registered in the depository of the Central depository and clearing company Ltd., Zagreb (SKDD) as Company shareholders twenty-one day (21) prior to the Shareholders' Meeting, i.e. on 29th March 2017, have the right to participate at the Shareholders' Meeting and use the right to vote.

On the day on which the invitation for the Shareholders' Meeting was announced, the Company has nominal capital divided into 7.596.684 shares and each of them gives the right to 1 vote. The number of shares – votes that belong to an individual shareholder is taken from the SKDD depository data on 29th March 2017.

At the Shareholders' Meeting the shareholders can be represented by authorised persons, using the written authorisation.

The shareholder is obliged to register in writing for his/her participation at the Shareholders' Meeting. The registration can be made personally at the administrative building of the Company (I. floor, Management Board) or by mail at the following address: Đuro Đaković Group Plc., 35000 Slavonski Brod, Dr. Mile Budaka 1, and it has to arrive at the Company at least 7 (seven) days before the Shareholders' Meeting.

According to Article 278 Paragraph 2 of the Companies Act, shareholders who jointly own shares in the amount of at least one twentieth of the nominal capital of the Company, have the right to request for some item to be put on the Shareholders' Meeting agenda and that it be published after the Shareholders' Meeting was summoned, 30 days prior to the Shareholders' Meeting at the latest. An explanation and a decision proposal must be given for each new item on the agenda.

According to Article 282 Paragraph 1 of the Companies Act, a shareholder who wants to disagree with the proposed Management Board decisions must send a counterproposal at least 14 days prior to the Shareholders' Meeting.

According to Article 287 of the Companies Act, at the Shareholders Meeting the shareholders are entitled to request from the Management Board notifications on business activities of the Company, if that is necessary for the evaluation of items on the agenda.

Notifications from Article 280.a of the Companies Act are available at the Company's web page www.duro-dakovic.com.

Shareholders have the possibility to inspect all materials for the Meeting, together with decision proposals, at the main office of the Company as well, on business days from 12 a.m. till 3 p.m. (front desk at the administrative building of the Company, Slavonski Brod, Dr. Mile Budaka 1), starting from the announcement of this invitation. Shareholders bear their costs for participation in the work of the Shareholders' Meeting by themselves.

President of the Management Board
Tomislav Mazal

»DURO ĐAKOVIĆ«
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Slav. Brod, Dr. M. Budaka 1
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