



ĐURO ĐAKOVIĆ GROUP Plc., Dr. Mile Budaka 1, 35 000 Slavonski Brod
web: www.duro-dakovic.com

1st August 2017

**SECOND AMENDMENTS TO THE PUBLIC INVITATION FOR SUBSCRIPTION OF 7.600.000
NEW REGULAR SHARES OF THE COMPANY
ĐURO ĐAKOVIĆ GROUP Plc. AT THE MOST**

Đuro Đaković Group Plc. with the seat in Slavonski Brod, Dr. Mile Budaka 1, registered in the Court register of the Commercial court in Osijek, permanent attendance in Slavonski Brod under the register number 050002378, PIN: 58828286397 (hereinafter: "Issuer") announced on 5th and 6th of July 2017 the Public Invitation for subscription of 7.600.000 new regular shares of the Issuer at the most and on 28th and 29th of July 2017 the Amendments to the above mentioned Public invitation.

Hereby the Company amends the Public Invitation in the part regarding the duration of the Subscription period, i.e. deadlines for subscription and payment of New Shares, as well as all other deadlines stated in this Public Invitation, as follows:

The Issuer's Management Board can, after the first two extensions of the Subscription period, extend the Subscription period again for 8 (eight) additional working days, lasting from 9 a.m. on 2nd August 2017 till 12 p.m. on 11th August 2017, all within the limits of the maximum of Subscription period, according to the Decision of the General Assembly of the Issuer reached on 30th June 2017, and if the Management Board judges that the Investors' interest justifies such extension of the Subscription period. These Second Amendments also represent the Issuer's decision about the extension of the Subscription period explained above.

After this extension of the Subscription period, the Management Board will not reach any further decisions on additional extensions of the Subscription period.

New Shares can be subscribed for during the Subscription period that has been extended in this way only at the business premises of the Issuer, by submitting the Subscription form that has been filled appropriately (according to the instructions stated in the Public invitation) at the following address:

1. Strojarska cesta 20
10 000 Zagreb
Ured Uprave

- between 9 a.m. and 4 p.m. (from 2nd August 2017 till 10th August 2017)
- between 9 a.m. and 12 p.m. (on 11th August 2017).

Pension funds, open investment funds with public offer, loan-offices and insurance companies (hereinafter: "Institutional investors") are obliged to effect the payment at the defined final price of New Shares and allocation, according to the payment instruction that will be provided to them on 11th August 2017 at the latest.

Only payments received and credited by an Investor who is not an Institutional investor, to the bank account stated in the Public Invitation not later than 1 p.m. on 11th August 2017, shall be considered valid.

Only payments received and credited by an Institutional Investor, to the bank account stated in the Public Invitation, not later than 10 a.m. on 16th August 2017, shall be considered valid.

Final price will be determined and announced by the Management Board of the Issuer on 11th August 2017.

The Management Board of the Issuer will determine the successfulness of the New Share issue, the exact amount of the nominal capital increase and the exact number of New Shares, based on the status of subscriptions and payments after the expiry of the deadline for the payment of New Shares on 16th August 2017.

If the subscription of New Shares was not successful, not later than 17th August 2017, the Issuer will return the deposited funds to the Investors. In that case, the Issuer will neither bear the costs of payment transactions, nor pay any interests to the Investors.

If the subscription of New Shares was successful, but there is a need for refunding the money to some Investors (overpaid amounts, surplus of funds after the allocation, funds paid in before the revocation, etc.), the Issuer will refund the money to the investors not later than 17th August 2017. In that case, the Issuer will neither bear the costs of payment transactions, nor pay any interests to the Investors.

All other provisions of the Public invitation that have not been changed by these Amendments to the Public invitation are fully applied, as stated in the Public invitation.

The subscription form, as well as the content of the Information memorandum that has been published based on this Public invitation is completely applicable for the subscription of New Shares in this extended Subscription period, regardless of the changes of deadlines established by these Amendments to the Public invitation.

These Second Amendments to the Public Invitation will be published in at least one daily newspaper, on the Issuer's website and on the ZSE website, and they will be submitted to the Official Register of Regulated Information of the Croatian Financial Services Supervisory Agency.

Đuro Đaković Group Plc.
President of the Management Board
Tomislav Mazal


»ĐURO ĐAKOVIĆ«
GRUPA d.d.
Slav. Brod, Dr. M. Budaka 1
2