



Pursuant to the provision of Article 39 of the Statute of the company Đuro Đaković Group Plc. with the seat in Slavonski Brod, Dr. Mile Budaka 1, registered in the Court register of the Commercial court in Osijek, permanent attendance in Slavonski Brod under the register number 050002378, personal identification number 58828286397 (hereinafter "Company"), and for the purpose of the nominal capital increase of the Company by public offering, according to the decision made by the General Assembly of the Company on 30th June 2017 on nominal capital increase by means of public offering, on 11th August 2017 the Company's Management Board reaches the following

DECISION

Final price for New Shares of the Company is determined in the amount of 20,00 HRK for one New Share.

Final price for New Shares is identical for all shares that are subject of this public offering.

Explanation

According to the Decision of the General Assembly on nominal capital increase of the Company and issuing New Shares with complete exclusion of priority rights from the existing shareholders in the course of subscription for New Shares, according to Article 308 Paragraph 4 of the Companies Act, by using exception from the obligation to previously publish a prospectus regarding the securities offer from Article 351 Paragraph 1 Item 3 of the Capital Market Act reached on 30th June 2017 (hereinafter: Decision), New Shares can be issued for the amount bigger than the part of the nominal capital that refers to them. In the sense of Article 304 Paragraph 3 of the Companies Act, New Shares will not be issued for the amount smaller than the one defined by the provision of Article 164 Paragraph 2 of the Companies Act.

Based on the state of subscriptions and payments for New Shares, made by 11th August 2017 till 1 p.m. and by applying criteria and conditions that have been determined in detail in the Decision and in the Public invitation for subscription of New Shares from 5th and 6th July 2017, in the Amendments to the Public invitation from 28th and 29th July 2017 and Second Amendments to the Public invitation from 1st and 2nd August 2017, under which final price in the public offering will be determined, the Company's Management Board determined that the Final Price will be as set out in the operative part of this Decision.

Final Price of New Shares is identical for all shares that are subject of this public offering. The Company will inform the Croatian Financial Services Supervisory Agency about this Decision and announce it on Zagreb Stock Exchange web page and on the Company's web page.

In Slavonski Brod, 11th August 2017.

»DURO ĐAKOVIĆ«
GRUPA d.d.
Slav. Brod, Dr. M. Budaka 1
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Tomislav Mazal, president of the Management Board