

CROATIA osiguranje d.d.  
Miramarska 22  
10 000 Zagreb

Pursuant to the provision of Article 373, paragraph 4 of the Capital Market Act (Official Gazette No. 88/08, 146/08, 74/09 and 54/13), the company CROATIA osiguranje d.d. hereby publishes the following

**NOTICE ON THE MANNER OF PUBLICATION OF PROSPECTUS FOR LISTING  
OF NEW ORDINARY SHARES OF THE COMPANY CROATIA osiguranje d.d.  
IN THE OFFICIAL MARKET OF THE ZAGREB STOCK EXCHANGE**

On 31 October 2014 the Croatian Financial Services Supervisory Agency issued the Decision, Class: UP/I-451-04/14-12/4, File No. 326-01-770-772-14-4, approving the Issuer's Prospectus for listing of 113,349 registered shares in dematerialized form, with individual nominal value of HRK 1,400.00 and a total nominal value of HRK 158,688,600.00, to be listed in the regulated market ("Prospectus"). The subject of listing in the Official Market of the Zagreb Stock Exchange are the Issuer's 113.349 new ordinary shares, registered and in dematerialized form, with individual nominal value of HRK 1,400.00 ("New Shares"), which have been issued by virtue of Decision of the Issuer's General Assembly dated 22 April, 2014 regarding the increase of the company's share capital through contributions in cash by issuing ordinary registered shares with exclusion of pre-emptive right.

The New Shares will be listed in the Official Market of the Zagreb Stock Exchange when the Zagreb Stock Exchange approves of the listing.

The Prospectus was published on 5 November 2014 and it will be available to public:

- In electronic form at the Issuer's website [www.crosig.hr](http://www.crosig.hr), for a period of one year after the date of listing of New Shares in the Official Market of the Zagreb Stock Exchange,
- In hard copy, available free of charge at the following address: CROATIA osiguranje d.d., Miramarska 22, 10 000 Zagreb, Corporate Finance and Accounting Department, for a period of one year after the date of listing of New Shares in the Official Market of the Zagreb Stock Exchange.

Marketing and Corporate  
Communications Department  
Director  
Hrvoje Odak  
(signed)

Management Board Secretariat  
Secretary  
Igor Pernar  
(signed)

(Stamp of CROATIA osiguranje d.d.)

CROATIA osiguranje d.d. Miramarska 22, HR/10 000 Zagreb, Tel.:385 01/633 2000, Fax: 385 01/633 2020, [www.crosig.hr](http://www.crosig.hr)

Commercial Court in Zagreb, Company Reg. No: 080051022, PIN: 26187994862; Transaction account – IBAN: HR94 2340 0091 1005 5500 8, opened with Privredna banka Zagreb d.d., Zagreb, Radnička cesta 50, BIC/SWIFT address: PBZGHR2X; Share capital HRK 601,575,800.00, paid in full; number of shares: 429,697, nominal value of share: HRK 1,400.00; Chairman of the Management Board Sanel Volarić; Member of the Management Board Nikola Mišetić; Member of the Management Board Andrej Koštomaj, Chairman of the Supervisory Board Ante Vlahović.