

SECURITIES: CROS-R-A/ HRCROSRA0002
CROS-P-A/ HRCROSPA0004

LISTING: Official market of the Zagreb Stock Exchange

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY**
Miramarska 24b
10 000 Zagreb

**ZAGREBAČKA BURZA d.d. (THE ZAGREB STOCK
EXCHANGE)**
Ivana Lučića 2a
10 000 Zagreb

HINA-OTS

In Zagreb, 15 September, 2014

Notice on performed registration of share capital increase and Articles of Association of CROATIA osiguranje d.d.

CROATIA osiguranje d.d. (hereinafter: the Company) hereby notifies the public that on 15 September 2014 the Commercial Court in Zagreb issued the Decision number Tt-14/21191-2, based on which the increase of share capital of the Company and the Company's Articles of Association were registered on 15 September 2014.

Decision of the Commercial Court in Zagreb, number Tt-14/21191-2 of 15 September 2014 is published in full in the annex hereto.

Responsible persons:

Marketing and Corporate
Communications Department

Director
Hrvoje Odak
/signed/

Management Board Secretariat

Secretary
Igor Pernar
/signed/

*Stamp of CROATIA OSIGURANJE d.d.
Miramarska 22, Zagreb*

DECISION

The Commercial Court in Zagreb, represented by the sole judge Željka Bregeš, in the matter of registering in the court register the increase of the share capital and amendments to provisions of the Articles of Association, per proposal of the applicant CROATIA osiguranje d.d., Zagreb, Miramarska 22, on 15 September 2014 rendered the following

Decision

The following shall be entered into the register of this Court:

Share capital increase and amendments to provisions of the Articles of Association in the public limited company

under company/name CROATIA osiguranje d.d., with registered office in Zagreb, Miramarska 22, in the register file under Company's Registration Number: 080051022, PIN: 26187994862, according to data stated in the annex to this Decision ("Data for entry into the Main Book of the Court Register") which is an integral part hereof.

COMMERCIAL COURT IN ZAGREB

In Zagreb, 15 September 2014

JUDGE

Željka Bregeš
(signed)

(Stamp of the Commercial Court in Zagreb)

Instruction on legal remedy:

A participant or any other person with legal interest in this matter may appeal against this Decision. The appeal is to be submitted within 8 (eight) days to the High Commercial Court of the Republic of Croatia in two copies, via the first instance court. The Applicant has no right to appeal.

DATA FOR ENTRY INTO THE MAIN BOOK OF THE COURT REGISTER
(Annex to the Decision)

The following shall be entered under file number 280 for the Company CROATIA osiguranje d.d.:

File Subject

SHARE CAPITAL

HRK 442,887,200.00

HRK 601,575,800.00

LEGAL RELATIONS:

Articles of Association:

By virtue of Decision of the General Assembly of 22 April 2014 the Company's Articles of Association of 27 September 2012 are amended in their entirety and the full text thereof is submitted to the collection of deeds.

Note: Information marked with “#” is no longer valid!

In Zagreb, 15 September 2014

JUDGE
Željka Bregeš
(signed)

(Stamp of the Commercial Court in Zagreb)