



## **The management presentation and meetings with investors amid bond refinancing**

Zagreb **26.08.2011** – The management of Atlantic Grupa d.d. for domestic and foreign trade, headquartered in Zagreb, Miramarska 23, will hold the management presentation for the offering of Notes amidst restructuring of its maturity debt structure, i.e. refinancing of Notes issued 06 December 2006, maturing 06 December 2011, quoted on the Official market of the Zagreb Stock Exchange under ticker ATGR-O-11CA.

According to the Capital Markets Act, Article 351, Paragraph 1, Item 3, the Notes will be issued through a public offering addressed to investors who shall for the subscribed securities pay the amount of at least EUR 50,000.00 per investor, for each separate offer, in kuna counter value according to the mid exchange rate of the Croatian National Bank, valid on the date of issue, without prior publication of the prospectus.

The presentation will be held on 07 September 2011 in the headquarter of Atlantic Grupa, Miramarska 23, Zagreb, starting at 9.00 hours, with duration of an hour, in the conference room Donat Mg on the first floor.

For the same purpose and following the presentation, the management of Atlantic Grupa will hold meetings with interested investors on 07 and 08 September 2011 in the headquarter of Atlantic Grupa, Miramarska 23, Zagreb.