



Announcement of the procedure of increase in the share capital of Atlantic Grupa d.d.

ZAGREB, 02 July 2010. – In order to raise a part of funds required for the financing of the acquisition of Droga Kolinska d.d., in amount of EUR 83 Mio, the Company reached a decision on conducting the planned procedure of increase in the share capital of Atlantic Grupa d.d., which should be conducted by 31 July 2010 at the latest. In accordance with the aforesaid, on 2 July 2010 the Company's Supervisory Board reached a decision on granting previous consent to the Company's Board for the increase in the share capital through issue of new shares and on granting consent for partial exclusion of the present shareholders' pre-emption right upon subscription of new shares.

The planned procedure of the increase in the share capital of the Company shall be conducted through a resolution of the Company's Board, within the limits of the approved share capital of the Company based on decision of the General Assembly held on 17 June 2010.

The increase in the share capital shall be conducted through planned issue of 864,305 new shares having nominal value of HRK 40.00 per share, whereby the present share capital of the Company would be increased from the amount of HRK 98,799,800.00 for the amount of HRK 34,572,200.00, to the aggregate amount of HRK133,372,000.00.