



**ATLANTIC GRUPA d.d.**  
**Miramarska 23**  
**10 000 Zagreb**

SECURITY: ATGR-R-A / ISIN:HRATGRRA0003  
ATGR-O-169A / ISIN:HRATGRO169A0  
LISTING: Zagreb Stock Exchange

**ATLANTIC ULAGANJA d.o.o.**  
**Miramarska 23**  
**10 000 Zagreb**

**Zagreb, September 11, 2012**

#### **Notice to shareholders of Atlantic Grupa d.d.**

ATLANTIC GRUPA d.d., Zagreb, Miramarska 23, OIB: 71149912416 (hereinafter referred to as the Acquiring Company or ATLANTIC GRUPA) and ATLANTIC ULAGANJA d.o.o., Miramarska 23, OIB: 75682971922 (hereinafter referred to as the Acquired Company or ATLANTIC ULAGANJA), on August 20, 2012, concluded the Agreement on the Acquisition of the Company ATLANTIC ULAGANJA by the Company ATLANTIC GRUPA (hereinafter referred to as the Acquisition Agreement). The subject Acquisition Agreement was filed with the Court Register of the Commercial Court in Zagreb, register R3, under the number 17871/12, on September 7, 2012.

Given the fact that the Acquiring Company holds 100% of the share capital of the Acquired Company, in accordance with Articles 549 and 531 of the Companies Act (hereinafter referred to as the Act), an approval of the General Assembly of the Acquiring Company for the subject matter acquisition is not required, unless the shareholders of the Acquiring Company whose shares amount to minimum one-twentieth of the share capital require to convoke the General Assembly to decide on granting the approval for the acquisition, therefore the shareholders are hereby informed of said right.

Further, the shareholders are informed that on October 15, 2012 the General Assembly of the Acquired Company will take place in order to bring a decision on the approval of the Acquisition Agreement. In accordance with the provision of Article 517 Paragraph 1 of the Act, the shareholders are informed that at least one month before the General Assembly of the Acquired Company takes place, i.e. from September 15, 2012, the documents required under Article 517 Paragraph 2 of the Act will be available for review on the premises of the companies participating in the acquisition.

The acquisition will not result in any increase in the share capital of the Acquiring Company.

Atlantic Grupa d.d.

Atlantic Ulaganja d.o.o.