

ATLANTIC GRUPA d.d. Miramarska 23 10 000 Zagreb

SECURITY: ATGR / ISIN:HRATGRRA0003

3ATG / ISIN: HRATGRO216A9

LISTING: Zagreb Stock Exchange

Zagreb, September 6, 2018

Dividend Policy

In line with the provision of Article 80 of the Rules of the Zagreb Stock Exchange, hereby Atlantic Grupa d.d. (hereinafter also as: the Company) provides the dividend policy of the Company.

In respect of very ambitious growth plans, the Dividend Policy of the Company is based on the concept by which the major part of the earnings accomplished in the business year is retained within the Company for the purpose of its investment in the development of the Company.

Dividend Policy of the Company will be implemented in accordance with the development plans and the situation on the capital market, as well as according to the growth of the net profit, revenue levels, expected increase of the property value of Atlantic Grupa, and other relevant factors. When the mentioned conditions are met, it is Company's intention to pay out up to 25% of consolidated profit as the dividend to the Company's shareholders.

Proposals of the Management Board and the Supervisory Board for the distribution of the dividend reflect such policy, whereas the adoption of the final decision on the amount and the manner of the distribution of dividends is in the authority of the General Assembly of the Company.

According to the *Articles of Association* of the Company and valid regulations, during a business year, the Management Board is authorised to pay out an advance on the dividend to shareholders from the anticipated part of the net profit, with prior consent of the Supervisory Board. The maximum of half of the amount of profit, reduced by the amounts which have to be allocated to the company reserves pursuant to the law and the *Articles of Association*, may be paid for the purpose of an advance. The payment of an advance on the dividend may not exceed 50 (fifty) % of the last year's profit.

Persons entitled to the dividend are determined according to the valid laws and relevant practice of the Republic of Croatia.

Atlantic Grupa d.d.

ATLANTIC GRUPA d.d., Joint Stock Company for Domestic and Foreign Trade, Miramarska 23, 10000 Zagreb, Croatia, tel: +385 (1) 24 13 900, fax: +385 (1) 24 13 901, www.atlanticgrupa.com. The Company is registered with the Commercial Court of Zagreb, Company Registration Number (MBS): 080245039; Company Identification Number (MB): 1671910; Personal Identification Number (PIN): 71149912416, IBAN: HR2624840081101427897, Raiffeisenbank Austria d.d., Petrinjska 59, 10000 Zagreb; IBAN: HR9024840081500117544, Raiffeisenbank Austria d.d., Petrinjska 59, 10000 Zagreb; IBAN: HR9223600001101842569, Zagrebačka banka d.d., Trg bana Josipa Jelačića 10, 10000 Zagreb; IBAN: HR4624020061100280870, Erste&Steiermarkische Bank d.d., Jadranski trg 3a, 51000 Rijeka; IBAN: HR7423400091110356539, Privredna banka Zagreb d.d., Radnička cesta 50, 10000 Zagreb; IBAN: HR7625030071100076424, Sberbank d.d., Varšavska 9. 10000 Zagreb.

The number of shares and their nominal value: 3,334,300 shares, each in the nominal amount of HRK 40.00. Share capital: 133,372,000.00 HRK, paid in full. Management Board: Emil Tedeschi, Mladen Veber, Neven Vranković, Zoran Stanković; President of the Supervisory Board: Zdenko Adrović.