



Notice on Results of Bond Issue of Atlantic Grupa d.d. Maturing in 2021

Atlantic Grupa dioničko društvo za unutarnju i vanjsku trgovinu, having its registered office at Zagrebu, Miramarska 23, registered at the Commercial court of Zagreb under „MBS“ entry number: 080245039, OIB: 71149912416 (“Issuer“, “Atlantic Grupa“) issued senior unsecured bonds through public offering on 17 June 2016 in the total nominal amount of HRK 200,000,000.00 with fixed annual coupon rate set at 3.125% and semi-annual coupon payment, with ticker code ATGR-O-216A, ISIN: HRATGRO216A9, maturing on 17 June 2021 (the „Bond“).

The purpose of the issue was to refinance existing bond of the Issuer, with symbol ATGR-O-169A, ISIN: HRATGRO169A0, maturing on 20 September 2016, and the rest is intended for working capital finance.

The Books were opened from 9:00 till 13:00hrs on 14 June 2016. The Bonds were subscribed at the issue price of 99,954% and included in the depository service and settlement and reconciliation service of the Central Clearing Depository Company, Heinzelova 62a, Zagreb on 17 June 2016. The Bonds are expected to be listed on the Official Market of the Zagreb Stock Exchange on 21 June 2016.

Erste & Steiermärkische Bank d.d., with registered office at Rijeka, Jadranski trg 3/a, Raiffeisenbank Austria d.d. with registered office at Zagreb, Petrinjska 59, Zagrebačka banka d.d. with registered office at Zagreb, Trg bana Josipa Jelačića 10 acted as Joint Lead Agents and Underwriters.

We are pleased to inform you that the Bond issue has been fully successful and HRK 200.000.000,00 or 100% of the Bond issue amount were subscribed and paid as planned.

The decision on the inclusion of the Bonds of Atlantic Grupa in the depository service and settlement and reconciliation service is available at:

http://www.skdd.hr/portal/f?p=100:2:1533448229512201::::P2_SEC_CODE,P2_PROCESS,P2_PROCESS_VALUE:D6PW1C,10,4552