



Prospectus for the listing of the corporate notes of Atlantic Grupa d.d. on the regulated market

Zagreb, 4.1.2012 –Atlantic Grupa issued on 20 September 2011 the corporate notes in the aggregate nominal amount of 115 million kuna, under ticker ATGR-O-169A, in dematerialized form, in the denomination of HRK 1.00 each, at the fixed rate of 6.75% per annum, maturing 20 September 2016 (hereinafter: the Notes). This issue served the refinancing of a five year corporate note, in kuna denomination, matured 6 December 2011, in the amount of 115 million kuna, under ticker ATGR-O-11CA.

The Croatian Financial Services Supervisory Agency issued a decree on 22 December 2011, class: UP/I-451-04/11-12/7, filing no.: 326-111-11-7, whereby the integrated prospectus for the listing of the Notes on the regulated market of the Zagreb Stock Exchange has been approved.

The Company Notes are subject to request for listing on the regulated market of the Zagreb Stock Exchange. The Notes shall be listed on the regulated market, after the Zagreb Stock Exchange shall have reached a decision on their listing.

ATLANTIC GRUPA d.d.