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LISTING: Zagreb Stock Exchange

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Notice on the initiated negotiation process for refinancing the long term loans

Atlantic Grupa d.d. is announcing that it has started the negotiation process for refinancing of its long term loans taken for the acquisition of Droga Kolinska in order to restructure its balance sheet and enhance the financing terms.

Planned refinancing would amount to maximum of EUR 300 million for the refinancing of long term loans on Croatia, Slovenian and Serbian markets. Negotiations are in progress with EBRD and IFC regarding the potential refinancing structure where EBRD would together with commercial banks participate with maximum of EUR 245 million and IFC with maximum of EUR 55 million.

Atlantic Grupa d.d.