



ATLANTIC GRUPA d.d.
Miramarska 23
10 000 Zagreb

SECURITY: ATGR-R-A / ISIN:HRATGRRRA0003
ATGR-O-169A / ISIN:HRATGRO169A0
ATGR-O-216A / ISIN:HRATGRO216A9

QUOTATION: Zagreb Stock Exchange

Zagreb, 21st June 2016

Atlantic Covers Business Development Plans with New Bond Issue

Atlantic Grupa has successfully issued corporate bonds in the amount of HRK 200 million with the 3.125% fixed annual interest rate, semi-annual interest payment and maturity on 17 June 2021. The bonds were issued on the domestic capital market and listed in the first quotation (Official Market) of the Zagreb Stock Exchange, the Depository Services and Clearing and Settlement Services of the Central Depository & Clearing Company Inc. The first day of trading with the subject bonds is 21 June 2016. Joint agents and sponsors of the bond issue are Erste&Steiermärkische Bank d.d., Raiffeisenbank Austria d.d. and Zagrebačka Banka d.d.

The funds raised with this issue will be used to refinance the existing bonds ATGR-O-169A, while the remaining funds will be used to finance the working capital. By issuing bonds on the domestic capital market — following the recently signed contract which defines favourable financial conditions and extends the maturity of the existing loans — Atlantic Grupa continues to improve its own sources of funding, and also encourages the development of the domestic capital market.

"With the successful issue of new bonds Atlantic Grupa yet again demonstrates the strong confidence of the investment community in the business and development plans of the company," commented Group Vice President for Finances Zoran Stanković. "The diversification of investors in this issue indicates that the domestic market of corporate bonds, as well as the capital market overall, is undeniably developing. This is further evidenced by the interest of investors that has surpassed the total issue of 200 million, to our exceptional pleasure," he said.

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