LUKA PLOČE d.d. Trg kralja Tomislava 21 20 340 Ploče OIB: 51228874907

# LUKA PLOČE GROUP

## UNAUDITED NON CONSOLIDATED REPORT FOR PERIOD FROM 01.01. UNTIL 31.12.2013.

Ploče, February 2014.

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# a) MANAGEMENT BOARD'S REPORT ON THE POSITION OF THE COMPANY:

- Balance sheet
- P & L (profit and loss account)
- Cash flow statement
- Change in capital statement

### b) STATEMENTS OF PERSONS RESPONSIBLE FOR PREPARATION OF FINANCIAL REPORTS

Appendix 1 Reporting period:		01.01.2013.	to		31.12.2013.	
A	Annual financial s	statement of t	the entrepre	eneur - Gl	FI-POD	
Registration number (MB)	03036138	I				
Identification number of subject	0900065233	<u>-</u> 				
Personal identification number	5122874907	+ 				
(OIB) Issueer company:		1				
Postal code and place	20340		ČE			
	TRG KRALJA TOMISLA	◢ ┖				
	financije@luka-ploce.h	<u>nr</u>				
	www.luka-ploce.hr					
Code and name of comune/town	335 PLOČE					
Code and county name	19 DUBROVA	ČKO-NERETVANS	SKA		Number of employees (at quarter end)	458
Consolidated statement	NO				NKD/NWC code:	5224
Subsidiaries subject to consolidation	on (according to IFRS):				Personal identification n	umber (OIB)
				0000000000		
			800000000000000000000000000000000000000			0.000.000.0000
			6.385.385.385			030503050350
Book keeping service:	0.0000000000000000000000000000000000000	000000000000000000000000000000000000000	0000000000000	-000000000000	000000000000000000000000000000000000000	0000000000000
	DODIG ŽELJKA					
Phone number:	(fill in only surname and 1 020 603 223	name of contact pe	erson)	Fascimile: 02	0 679 170	
E-mail address:						
Surname and name	PAVLOVIĆ IVAN					
	(authorised person for re	presentation)				
shareholders' equi	statements (balance shee			statement, sta	tement of changes in	
-	ponsible persons for prep		-			
		M.P.		(signed by aut	thorised person for represe	ntation)

#### **BALANCE SHEET** as of 31.12.2013.

as of 31.12.2013.			
Position	AOP	Droviouo voor	
		Previous year	Current year
ASSETS	2	3	4
A) RECEIVABLES FOR SUBSCRIBED BUT NOT PAID-IN CAPITAL	001		
B) LONG-TERM ASSETS (003+010+020+029+033)	002	134.510.749	139.937.847
I. INTANGIBLE ASSETS (004 to 009)	003	0	C
1. Assets development	004		
2. Concessions, patents, licences fees, trade and service marks, software and other rights 3. Goodwill	005		
4. Prepayments for purchase of intangible assets	006		
5. Intangible assets in preparation	007		
6. Other intangible assets	009		
II. TANGIBLE ASSETS (011 to 019)	010	105.315.170	99.676.024
1. Land	011	2.138.881	2.138.881
2. Buildings	012	9.097.803	8.908.802
3. Plant and equipment	013	82.801.970	75.451.490
4. Tools, facility inventory and transport assets	014	6.121.690	5.045.990
5. Biological assets	015		0.000
6. Prepayments for tangible assets 7. Tangible assets in progress	016		9.000 3.063.094
8. Other tangible assets	017		3.003.094
9. Investments in buildings	019	5.154.826	5.058.767
III. LONG-TERM FINANCIAL ASSETS (021 to 028)	020	25.452.256	22.417.376
1. Investments (shares) with related parties	021	21.337.876	22.337.876
2. Loans given to related parties	022	3.731.367	
3. Participating interest (shares)	023	79.500	79.500
4. Loans to entrepreneurs in whom the entity holds participating interests	024		
5. Investments in securities	025		
6. Loans, deposits and similar assets     7. Other long - term financial assets	026	303.513	
8. Investments accounted by equity method	027		
IV. RECEIVABLES (030 to 032)	020	3.743.323	17.844.447
1.Receivables from related parties	030		14.236.426
2. Receivables from based on trade loans	031	3.743.323	3.608.021
3. Other receivables	032		
V. DEFERRED TAX ASSETS	033		
C) SHORT TERM ASSETS (035+043+050+058)	034	299,558.657	261.104.600
I. INVENTORIES (036 to 042)	035	1.060.481	1.008.339
1. Raw-material and supplies     2. Work in progress	036	1.060.481	1.008.339
3. Finished goods	037		
4. Merchandise	039		
5. Prepayments for inventories	040		
6. Long - term assets held for sales	041		
7. Biological assets	042		
II. RECEIVABLES (044 to 049)	043	34.765.790	40.021.157
1. Receivables from related parties	044	12.783.245	4.282.707
2. Accounts receivable	045	20.511.102	30.330.678
3. Receivables from participating parties     4. Receivables from employees and members of related parties	046	625	68
5. Receivables from government and other institutions	047	767.708	983.102
6. Other receivables	049	703.110	4.424.602
III. SHORT TERM FINANCIAL ASSETS (051 to 057)	050	243.610.677	195.322.694
1. Shares (stocks) in related parties	051		
2. Loans given to related parties	052		
3. Participating interests (shares)	053	416.694	459.260
4. Loans to entrepreneurs in whom the entity holds participating interests	054		
5. Investments in securities	055	040 400 000	104 000 404
6. Loans, deposits, etc. 7. Other financial assets	056	243.193.983	194.863.434
IV. CASH AT BANK AND IN CASHIER	057	20.121.709	24.752.410
D) PREPAID EXPENSES AND ACCRUED REVENUE	058	20.121.109	27.102.410
E) TOTAL ASSETS (001+002+034+059)	060	434.069.406	401.042.447

1.SUBSCRIED CAPITAL         063         169.168.000         169.168.000         169.168.000         169.168.000           IL CAPITAL RESERVES         066         38.591.324         30.707         788.107.087         88.107.087         88.107.087         88.107.087         88.107.087         88.107.087         88.107.087         88.107.087         88.107.087         88.107.087         88.107.087         88.107.087         88.107.087         88.107.087         88.107.087         88.173.087         88.173.087         88.173.087         88.173.087         88.173.087         88.173.087         88.173.087         88.173.087         88.173.087         58.437.338         5.437.338         5.437.338         5.437.338         5.437.338         5.437.338         5.437.338         5.443.738         5.443.738         5.443.738         5.443.738         5.443.738         5.443.738         5.437.336         5.443.738         5.443.738         5.443.738         5.443.738         5.443.738         5.748.638         5.79.68.628.645         57.946.638         5.79.645.838         5.79.645.838         5.79.645.838         5.79.645.838         5.79.645.838         5.79.645.838         5.79.665.645         5.79.645.838         5.79.665.645         5.79.645.838         5.79.645.838         5.79.645.838         5.79.645.838         5.79.665.645.57.946.839         5.82.65.645 <th>Position</th> <th>AOP</th> <th>Previous year</th> <th>Current year</th>	Position	AOP	Previous year	Current year
A) CAPTAL AND RESERVES (063+064+065+071+072+075+076)         062         3561:822.060         3461:82.060           BUBSCRIBEO CAPTAL         063         169.18.0600		2	3	4
LSUBSCRIED CAPITAL         063         169.168.00         169.168.00           IL CAPITAL RESERVES         064         98.107.067         88.107.067           IIL RESERVES FROM PROFIT (066+067-068+069+070)         065         39.591.324         38.107.067           IIL RESERVES FROM PROFIT (066+067-068+069+070)         065         39.591.324         38.107.067           II. Reserves for treasury shares         067         8.257.00         7.382.43           3. Treasury stocks and shares (deduction)         068         5.0161         701         22.889.766         5.0161           V. REVALUATION RESERVES         071         23.6526.645         5.7946.533         2.662.65         5.7946.533           1. Retained earnings         074         907         28.679.806         6.442.319           V. REVALUATION RESERVES         077         28.679.806         6.442.319           V. NEVALUATION RESERVES         077         28.679.806         6.442.319           V. NORTIN TWERESTS         077         28.679.806         6.442.319           V. INNORTI TWERESTS         079         4.170.001         21.57.019           B) PROVISIONS (080 to 02)         079         4.170.001         21.57.019           1. Provisions for prensions, severance pay, and similar liabilites <td< td=""><td></td><td>-</td><td></td><td></td></td<>		-		
II. CAPITAL RESERVES         064         88.107.087           III. RESERVES FROM PROFIT (066+067-068+0694070)         065         :38.591.324         38.173.87           III. Reserves proceeded by low         066         5.443.738         5.443.738           2. Reserves for treasury shares         067         8.257.800         7.838.243           3. Treasury stocks and shares (deduction)         068         067         8.257.800         7.838.243           5. Other reserves         069         070         22.2887.766         2.2897.766         7.838.243           5. Other reserves         070         22.2887.766         2.2897.766         7.854.833           1. Retained earnings         071         075         :-28.679.806         :-6.482.319           1. ProDif for the current year         076        6.482.319         -6.422.19           1. ProDif for the current year         077         28.679.806         -6.422.19           1. ProVisions for pensions, severance pay, and similar liabilities         080         -4.172.665         -2.157.406           3. Cher reserves         082         1.480.615         301.482         -2.167.406           3. Liabilities to related parties         084         -2.167.406         -2.167.406           3. Cher reserves <t< td=""><td>· · · · ·</td><td>062</td><td>351.832.050</td><td>344.930.174</td></t<>	· · · · ·	062	351.832.050	344.930.174
IIII.RESERVES FROM PROFIT (066+067-068+069+070)         065         (39, 591; 392         (39, 1737)         (39, 1737)         (39, 1737)         (39, 1737)         (31, 1738)         (3	I. SUBSCRIBED CAPITAL	063	169.186.800	169.186.800
1. Reserves prescribed by low         6.64.37.8         6.44.37.8         6.44.37.8           2. Reserves for treasury shares         067         8.257.800         7.88.243           3. Treasury stocks and shares (deduction)         068         -           4. Statutory reserves         069         -         -           5. Other reserves         070         22.880.766         22.880.766           V. REVALUATION RESERVES         071         -         -           V. REVALUATION RESERVES         071         -         -           S. Accumulated loss         073         86.826.645         57.946.838           2. Accoundated loss         077         28.679.806         -         -           S. Accumulated loss         077         28.679.806         -         -           S. Accumulated loss         077         28.679.806         -         -         -           S. Loss for the current year         077         28.679.806         - <t< td=""><td>II. CAPITAL RESERVES</td><td>064</td><td>88.107.087</td><td>88.107.087</td></t<>	II. CAPITAL RESERVES	064	88.107.087	88.107.087
2. Reserves for treasury shares       067       9.27.800       7.838.243         3. Treasury stocks and shares (deduction)       069       069       22.887.780         4. Statutory reserves       070       22.887.780       22.887.780         5. Other reserves       071       22.887.780       22.887.780         V. REVALUATION RESERVES       071       272       88.626.645       57.946.538         1. Retained earnings       073       88.626.645       57.946.538         2. Accumulated loss       074       77       28.679.806       -6.482.319         1. Profit for the current year       076       -7       28.679.806       -6.482.319         1. Profit for the current year       077       28.679.806       -6.482.319         1. Provisions for pensions, severance pay, and similar liabilities       079       4.173.617       2.165.719         1. Provisions for pensions, severance pay, and similar liabilities       0801       -7       -7         2. Reserves for tax liabilities       082       1.989.615       3.91.888       -2         3. Other reserves       082       1.989.615       3.91.888       -2       -2       -2       -2       -2       -2       -2       -2       -2       -2       -2       -2 <td>III.RESERVES FROM PROFIT (066+067-068+069+070)</td> <td>065</td> <td>36.591.324</td> <td>36.171.767</td>	III.RESERVES FROM PROFIT (066+067-068+069+070)	065	36.591.324	36.171.767
3. Treasury stocks and shares (deduction)       068          4. Statutory reserves       069          4. Statutory reserves       070       22.889.786       22.889.786       22.889.786       22.889.786       22.889.786       22.889.786       57.945.839         V. REVALUATION RESERVES       071       072       85.626.645       57.946.839       1.8       62.884.56       57.945.839       1.8       62.864.56       57.946.839       1.8       62.86.86       57.946.839       2.8       57.945.839       2.8       6.862.645       57.946.839       1.8       6.482.319       1.7       776       6       6.482.319       1.8       6.862.645       57.946.839       6.482.319       1.8	1. Reserves prescribed by low	066	5.443.738	5.443.738
4. Starturby reserves         069	2. Reserves for treasury shares	067	8.257.800	7.838.243
5. Other reserves         070         22.890.786         22.890.786           V. REVALUATION RESERVES         071         072         86.526.645         57.946.833           1. Retained earnings         073         86.526.645         57.946.833           2. Accumulated loss         074         -           V. PROFITA.OSS FOR THE CURRENT YEAR (076-077)         075         28.679.806        6.482.319           1. Profit for the current year         076         -<	3. Treasury stocks and shares (deduction)	068		
W. REVALUATION RESERVES         071         072         966286.445           V. RETAINED EARNINGS OR ACCUMULATED LOSS (073-074)         072         966286.445         675446.833           1. Retained earnings         073         86626.645         675466.833           2. Accumulated loss         074         528.679.806         57.94.6833           2. Loss for the current year         076         26.679.806         6.482.319           1. Profit for the current year         077         26.679.806         6.482.319           VI. MINORTY INTERESTS         078         -         -           B) PROVISIONS (080 to 082)         079         4.173.051         2.157.919           1. Provisions for pensions, severance pay, and similar liabilities         080         2.189.433         1.066.051           2. Reserves for tax liabilities         081         -         9.82.198.423.92         1.989.615         91.868           2. Liabilities for loans, deposite tc.         082         1.989.615         91.868         -         -           2. Liabilities for loans, deposite tc.         085         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -         -	4. Statutory reserves	069		
V. RETAINED EARNINGS OR ACCUMULATED LOSS (073-074)       072       86.826.845       57.946.839         1. Retained earnings       073       86.826.845       57.946.839         2. Accumulated loss       074       075       28.679.806       56.482.319         1. Profit for the current year       076       077       28.679.806       6.482.319         1. Profit for the current year       077       28.679.806       6.482.319         VI. INRORITY INTERESTS       077       28.679.806       6.482.319         9. PROVISIONS (080 to 02)       079       4.173.051       2.157.919         1. Protit for the current year       080       2.113.435       1.766.051         2. Reserves for tax liabilities       081       082       1.980.615       31.866       081       081       081       082       1.880.625       081       081       082       1.880.625       081       081       082       1.880.625       081       082       1.880.625	5. Other reserves	070	22.889.786	22.889.786
1. Retained earnings       073       86.626.645       \$7.946.839         2. Accumulated loss       074       075       :28.679.806       :64.82.319         1. Profit for the current year       076       :64.82.319       :64.82.319         2. Loss for the current year       077       :28.679.806       :64.82.319         VI. MINORITY INTERESTS       078       :64.82.319       :77.92.879.806       :64.82.319         9. PROVISIONS (080 to 082)       073       :4.173.051       :2.157.919         1. Provisions for pensions, severance pay, and similar liabilities       080       :2.18.346       1.766.051         2. Reserves for tax liabilities       080       :2.18.346       1.766.051         3. Other reserves       062       1.9.896.615       :39.186         C) LONG - TERM LIABILITIES (084 to 092)       083       :36.921.098       :28.004.027         1. Liabilities for loans, deposits etc.       085       :	IV. REVALUATION RESERVES	071		
2. Accumulated loss         074           VI. PROFIT/LOSS FOR THE CURRENT YEAR (076-077)         075         -28,679.806         -6482.319           VI. PROFIT/LOSS FOR THE CURRENT YEAR (076-077)         076         -6482.319         -6482.319           VI. Dess for the current year         076         -6482.319         -6482.319           VI. MINCRIPY INTERESTS         077         28,679.806         -6482.319           VI. MINORITY INTERESTS         077         -4,173.051         2,157.919           1. Provisions for pensions, severance pay, and similar liabilities         080         2,183.436         1,766.051           2. Reserves for tax liabilities         081         -         -         -           3. Other reserves         082         1,889.615         391.868         -         28.004.027         -         -         -         -         -         -         28.004.027         -	V. RETAINED EARNINGS OR ACCUMULATED LOSS (073-074)	072	86.626.645	57.946.839
VI. PROFIT/LOSS FOR THE CURRENT YEAR (076-077)       075       28.679.806       -6.482.319         1. Profit for the current year       077       28.679.806       -6.482.319         2. Loss for the current year       077       28.679.806       -6.482.319         VI. MINORITY INTERESTS       078       077       28.679.806       -6.482.319         9) PROVISIONS (080 to 082)       079       -4.173.051       2.157.919         1. Provisions for pensions, severance pay, and similar liabilities       080       2.183.436       1.766.051         2. Reserves for tax liabilities       080       2.183.436       1.766.051       3.918.682         3. Other reserves       081       -       -       3.918.682       3.918.682       0.962       1.988.615       3.918.682       0.962       1.988.615       3.918.682       0.964       2.80.04.027       1.14.3011165       1.80.042       2.5.81.4.491       2.25.814.491       2.80.04.027       2.5.81.4.491       2.25.814.491       2.25.814.491       2.95.81.4.22       2.5.81.4.491       2.95.83.25       2.95.83.25       2.95.83.25       2.95.83.25       2.95.83.25       2.95.83.25       2.95.83.25       2.95.83.25       2.95.93.27       1.14.3011165       1.94.25.95.03.27       2.5.95.03.27       2.1.95.93.25       2.1.95.93.25       2.1.95	1. Retained earnings	073	86.626.645	57.946.839
1. Profit for the current year       076       077       28.673.806       6.842.319         2. Loss for the current year       077       28.673.806       6.842.319         VI. MINCRITY INTERESTS       078       079       4.173.051       2.157.910         B) PROVISIONS (080 to 082)       079       4.173.051       2.157.910       2.167.910         1. Provisions for pensions, severance pay, and similar liabilities       080       2.183.436       1.766.051         2. Reserves for tax liabilities       081       081       3.682.088       2.863.040.027         1. Liabilities to related parties       082       1.989.615       391.868         2. Liabilities to banks and other financial institutions       086       34.487.162       25.814.491         3. Liabilities to banks and other financial institutions       086       34.487.162       25.814.491         4. Liabilities for received prepayments       087       087       2.139.538         5. Accounts payable       086       2.433.936       2.189.538         6. Liabilities to entrepreneurs in whom the entity holds participating interests       090       2.433.936       2.189.536         9. Deferred tax liability       092       091       2.433.936       2.189.536       2.149.533         1. Liabilities to relate	2. Accumulated loss	074		
1. Profit for the current year       076       077       28.673.806       6.842.319         2. Loss for the current year       077       28.673.806       6.842.319         VI. MINCRITY INTERESTS       078       079       4.173.051       2.157.910         B) PROVISIONS (080 to 082)       079       4.173.051       2.157.910       2.167.910         1. Provisions for pensions, severance pay, and similar liabilities       080       2.183.436       1.766.051         2. Reserves for tax liabilities       081       081       3.682.088       2.863.040.027         1. Liabilities to related parties       082       1.989.615       391.868         2. Liabilities to banks and other financial institutions       086       34.487.162       25.814.491         3. Liabilities to banks and other financial institutions       086       34.487.162       25.814.491         4. Liabilities for received prepayments       087       087       2.139.538         5. Accounts payable       086       2.433.936       2.189.538         6. Liabilities to entrepreneurs in whom the entity holds participating interests       090       2.433.936       2.189.536         9. Deferred tax liability       092       091       2.433.936       2.189.536       2.149.533         1. Liabilities to relate	VI. PROFIT/LOSS FOR THE CURRENT YEAR (076-077)	075	-28.679.806	-6.482.319
2. Loss for the current year         077         28.679.806         6.482.319           VII. MINCRITY INTERESTS         078         078         079         4.173.051         2.157.919           1. Provisions for pensions, severance pay, and similar liabilities         080         2.183.436         1.766.051           2. Reserves for tax liabilities         081         082         1.989.615         391.868           3. Other reserves         082         1.989.615         391.868         28.004.027           1. Liabilities to related parties         084         085         28.004.027           1. Liabilities to related parties         085         086         3.4487.162         25.814.491           4. Liabilities to received prepayments         0867         088         086         2.183.936         2.189.536           5. Accounts payable         087         087         091         2.433.936         2.189.536           9. Deferred tax liability         091         2.433.936         2.189.536         2.189.536           9. BHORT TERM LIABILITIES (094 to 105)         093         40.143.207         25.550.327           1. Liabilities to related parties         094         3.635.763         4.249.339           2. Liabilities to related parties         095         095				
VII. MINORITY INTERESTS         078         778           B) PROVISIONS (080 to 082)         079         4.173.051         2.157.919           1. Provisions for pensions, severance pay, and similar liabilities         080         2.183.436         1.766.051           2. Reserves for tax liabilities         081         080         2.183.436         391.686           3. Other reserves         082         1.989.615         391.686         283.040.027         1.14bilities to related parties         084         283.040.027         1.14bilities to related parties         084         283.040.027         1.14bilities to related parties         085         283.040.027         1.14bilities to banks and other financial institutions         086         087         2.581.4491         4.14bilities to related parties         086         2.581.4491         4.14bilities for loans, deposits etc.         087         2.581.4491         4.14bilities for received prepayments         087         2.189.536         089         2.189.536         2			28.679.806	6.482.319
B)         PROVISIONS (080 to 082)         079         4.173.051         2.157.919           1. Provisions for pensions, severance pay, and similar liabilities         080         2.183.436         1.766.051           2. Reserves for tax liabilities         081         082         1.989.615         391.868           3. Other reserves         082         1.989.615         391.868         26.004.027         034         236.921.098         280.04.027           1. Liabilities to related parties         084         085           25.814.491          25.814.491          25.814.491           25.814.491           24.83.936         2.189.536            25.814.491             25.814.491             25.814.491             25.814.491             36.921.098         2.5.834.497          25.857.37          2.433.936         2.189.536            36.921.998         2.433.936         2.189.536           2.189.132         36.921.992           3				
1. Provisions for pensions, severance pay, and similar liabilities       080       2.183.436       1.766.051         2. Reserves for tax liabilities       081			4 173 051	2 157 919
2. Reserves for tax liabilities       081       30         3. Other reserves       082       1.989.615       391.868         C) LONG - TERM LIABILITIES (084 to 092)       083       36.921.088       28.004.027         1. Liabilities to related parties       084       985       985         3. Liabilities for loans, deposite etc.       085       986       34.487.162       25.814.491         4. Liabilities for received prepayments       086       34.487.162       25.814.491         5. Accounts payable       088       990       991       2.433.936       2.189.598         9. Liabilities to enterpreneurs in whom the entity holds participating interests       090       992       992       993       40.143.207       25.950.327         1. Liabilities to related parties       094       3.635.763       4.248.338       2.189.536         9. Deferred tax liability       092       993       40.143.207       25.950.327         1. Liabilities to related parties       094       3.635.763       4.248.338         2. Liabilities for loans, deposite etc.       995       40.143.207       25.950.327         3. Liabilities for received prepayments       096       1.0817.434       12.044.904         4. Liabilities to related parties       099       14.			1	
3. Other reserves       082       1.989.615       331.868         C) LONG - TERM LIABILITIES (084 to 092)       083       36.921.088       28.004.027         1. Liabilities to related parties       084       085       28.004.027         2. Liabilities to related parties       086       34.487.162       25.814.491         4. Liabilities to banks and other financial institutions       086       34.487.162       25.814.491         4. Liabilities for received prepayments       087       088       089       087         5. Accounts payable       088       089       089       089       089       089       089       089       089       089       089       089       080       080       080       080       080       080       080       080       080       080       080       080       080       090       080       080       090       080			2.100.100	1.700.001
C)         LONG - TERM LIABILITIES (084 to 092)         083         36.921.098         28.004.027           1. Liabilities to related parties         084         085         084         085           2. Liabilities for loans, deposits etc.         086         34.487.162         25.814.491           4. Liabilities for loans, deposits etc.         086         34.487.162         25.814.491           4. Liabilities for received prepayments         087         088         087           6. Liabilities arising from debt securities         089         089         088           7. Liabilities to entrepreneurs in whom the entity holds participating interests         090         091         2.433.936         2.189.536           9. Deferred tax liability         092         093         40.143.207         25.950.327           1. Liabilities to related parties         094         3.635.763         4.249.339           2. Liabilities to related parties         094         3.635.763         4.249.339           3. Liabilities to and and other financial institutions         095         095         097           1. Liabilities to antex and other financial institutions         096         10.817.434         12.044.904           4. Liabilities to entrepreneurs in whom the entity holds participating interests         100         2.656			1 989 615	301 868
1. Liabilities to related parties       084         2. Liabilities for loans, deposits etc.       085         3. Liabilities to banks and other financial institutions       086         3. Liabilities for received prepayments       087         5. Accounts payable       088         6. Liabilities arising from debt securities       089         7. Liabilities to entrepreneurs in whom the entity holds participating interests       090         8. Other long-term liabilities       091       2.433.936       2.189.536         9. Deferred tax liability       092       091       2.433.936       2.189.536         9. Deferred tax liability       092       092       091       2.433.936       2.189.536         9. Deferred tax liabilities to related parties       094       3.635.763       4.249.339         1. Liabilities to related parties       094       3.635.763       4.249.339         2. Liabilities to related parties       095       095       097         3. Liabilities to related parties       096       10.817.434       12.044.904         4. Liabilities for received prepayments       097       095       095       096         6. Liabilities for nong-term in whom the entity holds participating interests       100       2.567.126       3.936.7186				
2. Liabilities for loans, deposits etc.       085         3. Liabilities to banks and other financial institutions       086       34.487.162       25.814.491         4. Liabilities to received prepayments       087       088       088         5. Accounts payable       088       089       089         6. Liabilities to entrepreneurs in whom the entity holds participating interests       090       090       090         8. Other long-term liabilities       091       2.433.936       2.189.536         9. Deferred tax liability       092       091       2.635.763       4.249.339         1. Liabilities to related parties       094       3.635.763       4.249.339         2. Liabilities for loans, deposite etc.       095       095       096       10.817.434       12.044.904         4. Liabilities for received prepayments       096       10.817.434       12.044.904       12.044.904         4. Liabilities to entrepreneurs in whom the entity holds participating interests       099       14.192       7         3. Liabilities to entrepreneurs in whom the entity holds participating interests       100       2.563.472       789.145         4. Liabilities to entrepreneurs in whom the entity holds participating interests       100       2.063.772       789.145         5. Liabilities to entrepreneurs in wh			30.321.030	20.004.027
3. Liabilities to banks and other financial institutions       086       34.487.162       25.814.491         4. Liabilities for received prepayments       087       088       088         5. Accounts payable       088       089       080         6. Liabilities arising from debt securities       090       090       2.433.936       2.189.536         9. Deferred tax liability       092       091       2.433.936       2.189.536         9. Deferred tax liability       092       093       .40.143.207       25.950.327         1. Liabilities to related parties       094       3.635.763       4.249.339         2. Liabilities for loans, deposits etc.       095       10.817.434       12.044.904         4. Liabilities for received prepayments       096       10.817.434       12.044.904         4. Liabilities for received prepayments       096       10.817.434       12.044.904         6. Liabilities for received prepayments       097       25.863.727       789.145         8. Liabilities to entrepreneurs in whom the entity holds participating interests       100       2.563.472       789.145         8. Liabilities to entrepreneurs in whom the entity holds participating interests       100       2.663.472       789.145         9. Liabilities to ratese, contributions and similar fees				
4. Liabilities for received prepayments       087         5. Accounts payable       088         6. Liabilities arising from debt securities       089         7. Liabilities to entrepreneurs in whom the entity holds participating interests       090         8. Other long-term liabilities       091       2.433.936       2.189.536         9. Deferred tax liability       092       092       2.139.536         9. Deferred tax liability       092       093       :40.143.207       :25.950.327         1. Liabilities to related parties       094       3.635.763       4.249.339         2. Liabilities to loans, deposite etc.       095       095       2.149.143         3. Liabilities for loans, deposite etc.       095       097       1.2.044.904         4. Liabilities for received prepayments       096       10.817.434       12.044.904         4. Liabilities to entrepreneurs in whom the entity holds participating interests       099       14.192         7. Liabilities to entrepreneurs in whom the entity holds participating interests       100       2.567.126         9. Liabilities to remeyeneurs in whom the entity holds participating interests       100       2.567.126         9. Liabilities to remeyeneurs in whom the entity holds participating interests       100       2.567.126         9. Liabilities to remey			24 407 400	05 04 4 404
5. Accounts payable       088         6. Liabilities arising from debt securities       089         7. Liabilities to entrepreneurs in whom the entity holds participating interests       090         8. Other long-term liabilities       091       2.433.936       2.189.536         9. Deferred tax liability       092       093       40.143.207       25.950.327         1. Liabilities to related parties       094       3.635.763       4.249.339         2. Liabilities to related parties       094       3.635.763       4.249.339         2. Liabilities to loans, deposits etc.       095       095       2.143.936       2.149.344         3. Liabilities to banks and other financial institutions       096       10.817.434       12.044.904         4. Liabilities for received prepayments       097       097       0.141.142       097         5. Accounts payable       098       4.220.401       3.936.718       0.142.142         6. Liabilities or integreneurs in whom the entity holds participating interests       100       2.563.472       789.145         8. Liabilities to entrepreneurs in whom the entity holds participating interests       100       2.567.126       9.1492         9. Liabilities to retrepreneurs in whom the entity holds participating interests       100       2.144.0339       2.114.627 <td></td> <td></td> <td>34.407.102</td> <td>25.014.491</td>			34.407.102	25.014.491
6. Liabilities arising from debt securities       089         7. Liabilities to entrepreneurs in whom the entity holds participating interests       090         8. Other long-term liabilities       091       2.433.936       2.189.536         9. Deferred tax liability       092       093       .40.143.207       .25.950.327         1. Liabilities to related parties       094       3.635.763       4.249.339         2. Liabilities to related parties       095       095       0.01.817.434       12.044.904         4. Liabilities for loans, deposits etc.       096       10.817.434       12.044.904         4. Liabilities for received prepayments       097       0.097       0.0097       0.0097       0.0097       0.0099       14.192       0.0097       0.0099       14.192       0.0099       14.192       0.0099       14.192       0.0099       14.192       0.0099       14.192       0.0099       14.192       0.0099       14.192       0.0099       14.192       0.0099       14.192       0.009       0				
7. Liabilities to entrepreneurs in whom the entity holds participating interests       090         8. Other long-term liabilities       091       2.433.936       2.189.536         9. Deferred tax liability       092       093       40.143.207       25.950.327         1. Liabilities to related parties       094       3.635.763       4.249.339         2. Liabilities to related parties       094       3.635.763       4.249.339         2. Liabilities to banks and other financial institutions       096       10.817.434       12.044.904         4. Liabilities for received prepayments       097				
8. Other long-term liabilities0912.433.9362.189.5369. Deferred tax liability092093.40.143.207.25.950.3271. Liabilities to related parties0943.635.7634.249.3392. Liabilities to related parties0943.635.7634.249.3392. Liabilities to related parties0941.0.817.43412.044.9044. Liabilities to banks and other financial institutions09610.817.43412.044.9044. Liabilities to received prepayments097				
9. Deferred tax liability092D) SHORT - TERM LIABILITIES (094 to 105)09340.143.20725.950.3271. Liabilities to related parties0943.635.7634.249.3392. Liabilities for loans, deposits etc.0953. Liabilities for received prepayments09610.817.43412.044.9044. Liabilities for received prepayments0975. Accounts payable0984.220.4013.936.7186. Liabilities to entrepreneurs in whom the entity holds participating interests1002.563.4727. Liabilities to entrepreneurs in whom the entity holds participating interests1002.563.4728. Liabilities to share - holders1021.440.3392.114.62710. Liabilities to rem liabilities10311. Liabilities to rem assets held for sale10412. Other short - term liabilities10514.404.143248.4682) DEFFERED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD1066) OFF-BALANCE RECORDS108APPENDIX to balance sheet(to be filled in by entrepreneur that prepares consolidated annual financial report)433.069.406CAPITAL AND RESERVES109351.832.050			0,400,000	0 100 500
D)         SHORT - TERM LIABILITIES (094 to 105)         093         40:143.207         25:950:327           1. Liabilities to related parties         094         3:635.763         4:249.339           2. Liabilities to related parties         095			2.433.936	2.189.536
1. Liabilities to related parties0943.635.7634.249.3392. Liabilities for loans, deposits etc.095				
2. Liabilities for loans, deposits etc.0953. Liabilities to banks and other financial institutions09610.817.43412.044.9044. Liabilities for received prepayments097115. Accounts payable0984.220.4013.936.7186. Liabilities arising from debt securities09914.19217. Liabilities to entrepreneurs in whom the entity holds participating interests1002.563.472789.1458. Liabilities to employees1013.047.4632.567.1269. Liabilities for taxes, contributions and similar fees1021.440.3392.114.62710. Liabilities to share - holders1031111. Liabilities for long-term assets held for sale1041112. Other short - term liabilities10514.404.143248.468E) DEFFERED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD106106F) TOTAL - CAPITAL AND LIABILITIES (062+079+083+093+106)107.433.069.406.401.042.447G) OFF-BALANCE RECORDS1081081APPENDIX to balance sheet(to be filled in by entrepreneur that prepares consolidated annual financial report)CAPITAL AND RESERVES1. Attributed to equity holders of parent company109351.832.050				
3. Liabilities to banks and other financial institutions09610.817.43412.044.9044. Liabilities for received prepayments097			3.635.763	4.249.339
4. Liabilities for received prepayments0975. Accounts payable0984.220.4013.936.7186. Liabilities arising from debt securities09914.1927. Liabilities to entrepreneurs in whom the entity holds participating interests1002.563.4728. Liabilities to employees1013.047.4632.567.1269. Liabilities for taxes, contributions and similar fees1021.440.3392.114.62710. Liabilities to share - holders10310410411. Liabilities for long-term assets held for sale10410410412. Other short - term liabilities10514.404.143248.468E) DEFFERED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD106106F) TOTAL - CAPITAL AND LIABILITIES (062+079+083+093+106)107433.069.406401.042.447G) OFF-BALANCE RECORDS108107433.069.406401.042.447APPENDIX to balance sheet(to be filled in by entrepreneur that prepares consolidated annual financial report)CAPITAL AND RESERVES1091. Attributed to equity holders of parent company109351.832.050109				
5. Accounts payable0984.220.4013.936.7186. Liabilities arising from debt securities09914.1927. Liabilities to entrepreneurs in whom the entity holds participating interests1002.563.472789.1458. Liabilities to employees1013.047.4632.567.1269. Liabilities for taxes, contributions and similar fees1021.440.3392.114.62710. Liabilities to share - holders1031041111. Liabilities for long-term assets held for sale1041041212. Other short - term liabilities10514.404.143248.468E) DEFFERED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD106106107F) TOTAL - CAPITAL AND LIABILITIES (062+079+083+093+106)107433.069.406401.042.447G) OFF-BALANCE RECORDS108108401.042.447APPENDIX to balance sheet(to be filled in by entrepreneur that prepares consolidated annual financial report)CAPITAL AND RESERVES1. Attributed to equity holders of parent company109351.832.050			10.817.434	12.044.904
6. Liabilities arising from debt securities09914.1927. Liabilities to entrepreneurs in whom the entity holds participating interests1002.563.472789.1458. Liabilities to employees1013.047.4632.567.1269. Liabilities for taxes, contributions and similar fees1021.440.3392.114.62710. Liabilities to share - holders10310410411. Liabilities for long-term assets held for sale10410410412. Other short - term liabilities10514.404.143248.468E) DEFFERED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD106106F) TOTAL - CAPITAL AND LIABILITIES (062+079+083+093+106)107433.069.406401.042.447G) OFF-BALANCE RECORDS108108104APPENDIX to balance sheet(to be filled in by entrepreneur that prepares consolidated annual financial report)CAPITAL AND RESERVES1091. Attributed to equity holders of parent company109351.832.050109				
7. Liabilities to entrepreneurs in whom the entity holds participating interests       100       2.563.472       789.145         8. Liabilities to employees       101       3.047.463       2.567.126         9. Liabilities for taxes, contributions and similar fees       102       1.440.339       2.114.627         10. Liabilities to share - holders       103       103       11         11. Liabilities for long-term assets held for sale       104       104       12         12. Other short - term liabilities       105       14.404.143       248.468         E) DEFFERED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD       106       106         F) TOTAL - CAPITAL AND LIABILITIES (062+079+083+093+106)       107       433.069.406       401.042.447         G) OFF-BALANCE RECORDS       108       108       104         APPENDIX to balance sheet(to be filled in by entrepreneur that prepares consolidated annual financial report)       CAPITAL AND RESERVES         1. Attributed to equity holders of parent company       109       351.832.050				3.936.718
8. Liabilities to employees1013.047.4632.567.1269. Liabilities for taxes, contributions and similar fees1021.440.3392.114.62710. Liabilities to share - holders10310311.11. Liabilities for long-term assets held for sale10410412.12. Other short - term liabilities10514.404.143248.468E) DEFFERED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD106106107F) TOTAL - CAPITAL AND LIABILITIES (062+079+083+093+106)107433.069.406401.042.447G) OFF-BALANCE RECORDS108108108107APPENDIX to balance sheet(to be filled in by entrepreneur that prepares consolidated annual financial report)CAPITAL AND RESERVES109351.832.050				
9. Liabilities for taxes, contributions and similar fees       102       1.440.339       2.114.627         10. Liabilities to share - holders       103       103         11. Liabilities for long-term assets held for sale       104       104         12. Other short - term liabilities       105       14.404.143       248.468         E) DEFFERED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD       106       106         F) TOTAL - CAPITAL AND LIABILITIES (062+079+083+093+106)       107       433.069.406       401.042.447         G) OFF-BALANCE RECORDS       108       108       104         APPENDIX to balance sheet(to be filled in by entrepreneur that prepares consolidated annual financial report)       CAPITAL AND RESERVES         1. Attributed to equity holders of parent company       109       351.832.050				
10. Liabilities to share - holders       103       103         11. Liabilities for long-term assets held for sale       104       104         12. Other short - term liabilities       105       14.404.143       248.468         E) DEFFERED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD       106       401.042.447         G) OFF-BALANCE RECORDS       107       433.069.406       401.042.447         GPENDIX to balance sheet(to be filled in by entrepreneur that prepares consolidated annual financial report)       CAPITAL AND RESERVES       109       351.832.050			-	
11. Liabilities for long-term assets held for sale       104       104         12. Other short - term liabilities       105       14.404.143       248.468         E) DEFFERED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD       106       401.042.447         G) OFF-BALANCE RECORDS       107       433.069.406       401.042.447         GPENDIX to balance sheet(to be filled in by entrepreneur that prepares consolidated annual financial report)       CAPITAL AND RESERVES       109       351.832.050		-	1.440.339	2.114.627
12. Other short - term liabilities       105       14.404.143       248.468         E) DEFFERED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD       106       106         F) TOTAL - CAPITAL AND LIABILITIES (062+079+083+093+106)       107       .433.069.406       .401.042.447         G) OFF-BALANCE RECORDS       108       108       401.042.447         APPENDIX to balance sheet(to be filled in by entrepreneur that prepares consolidated annual financial report)       CAPITAL AND RESERVES         1. Attributed to equity holders of parent company       109       351.832.050		103		
E) DEFFERED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD       106       106         F) TOTAL - CAPITAL AND LIABILITIES (062+079+083+093+106)       107       :433.069.406       :401.042.447         G) OFF-BALANCE RECORDS       108       108       401.042.447         APPENDIX to balance sheet(to be filled in by entrepreneur that prepares consolidated annual financial report)       CAPITAL AND RESERVES       109       351.832.050		104		
F) TOTAL - CAPITAL AND LIABILITIES (062+079+083+093+106)       107       433.069.406       401.042.447         G) OFF-BALANCE RECORDS       108           APPENDIX to balance sheet(to be filled in by entrepreneur that prepares consolidated annual financial report)       CAPITAL AND RESERVES         1. Attributed to equity holders of parent company       109       351.832.050		105	14.404.143	248.468
G) OFF-BALANCE RECORDS       108       Image: Comparison of the section of th	E) DEFFERED SETTLEMENTS OF CHARGES AND INCOME DEFERRED TO FUTURE PERIOD	106		
APPENDIX to balance sheet(to be filled in by entrepreneur that prepares consolidated annual financial report) CAPITAL AND RESERVES 1. Attributed to equity holders of parent company 109 351.832.050	F) TOTAL – CAPITAL AND LIABILITIES (062+079+083+093+106)	107	433.069.406	401.042.447
CAPITAL AND RESERVES         1. Attributed to equity holders of parent company       109       351.832.050	G) OFF-BALANCE RECORDS	108		
1. Attributed to equity holders of parent company     109     351.832.050		inancial rep	port)	
	CAPITAL AND RESERVES			
2. Attributed to minority interest 110	1. Attributed to equity holders of parent company	109	351.832.050	
	2. Attributed to minority interest	110		

#### PROFIT AND LOSS ACCOUNT period from 01.01.2013 until 31.12.2013

LUKA PLOČE d.d.			
Position	AOP	Previous year	Current year
1	2	3	4
I. OPERATING REVENUE (112+113)	111	98.985.862	106.430.747
1. Sales revenue	112	87.349.628	99.750.215
2. Other operating revenues	113	11.636.234	6.680.532
II. OPERATING EXPENSES (115+116+120+124+125+126+129+130)	114	121.842.628	105.279.987
1. Changes in value of work in progress and finished products	115		
2. Material costs (117 to 119)	116	35.261.718	33.971.667
a) Raw material and material costs	117	9.314.535	8.851.652
b) Costs of goods sold	118		
c) Other external costs	119	25.947.183	25.120.015
3. Staff costs (121 to 123)	120	49.460.576	44.216.631
a) Net salaries and wages	121	32.006.496	28.559.845
b) Cost for taxes and contributions from salaries	122	10.639.867	9.775.590
c) Contributions on gross salaries	123	6.814.213	5.881.196
4. Depreciation	124	10.471.485	10.011.415
5. Other costs	125	11.496.522	16.640.858
6. Impairment (127+128)	126	0	439.416
a) Impairment of long-term assets (financial assets excluded)	127		
b) Impairment of short - term assets (financial assets excluded)	128		439.416
7. Provisions	129	15.152.327	
8. Other operating costs	130		
III. FINANCIAL INCOME (132 to 136)	131	0	0
1. Interest income, foreign exchange gains, dividends and similar income from related	132		
2. Interest income, foreign exchange gains, dividends and similar income from non -	133		
3. Share in income from affiliated entrepreneurs and participating interests	134		
4. Unrealized gains (income) from financial assets	135		
5. Other financial income	136		
IV. FINANCIAL EXPENSES (138 to 141)	137	5.823.040	7.633.079
1. Interest expenses, foreign exchange losses, dividends and similar expenses from related	138		
2. Interest expenses, foreign exchange losses, dividends and similar expenses from non -	139	5.823.040	7.633.079
3. Unrealized losses (expenses) on financial assets	140		
4. Other financial expenses	141		
V. INCOME FROM INVESTMENT - SHARE IN PROFIT OF ASSOCIATED ENTREPRENEURS	142		
VI. LOSS FROM INVESTMENT - SHARE IN LOSS OF ASSOCIATED ENTREPRENEURS	143		
VII. EXTRAORDINARY - OTHER INCOME	144		
VIII. EXTRAORDINARY - OTHER EXPENSES	145		
IX. TOTAL INCOME (111+131+142 + 144)	146	98.985.862	106.430.747
X. TOTAL EXPENSES (114+137+143 + 145)	147	127.665.668	112.913.066
XI. PROFIT OR LOSS BEFORE TAXATION (146-147)	148	-28.679.806	-6.482.319
1. Profit before taxation (146-147)	149	0	0
2. Loss before taxation (147-146)	150	28.679.806	6.482.319
XII. PROFIT TAX	151		
XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)	152	-28.679.806	-6.482.319
1. Profit for the period (149-151)	153	0	0
2. Loss for the period (151-148)	154	28.679.806	6.482.319
APPENDIX to P&L account (to be filled in by entrepreneur that prepares consolidated financial	report)		
XIV. PROFIT OR LOSS FOR THE PERIOD			
1. Attributed to equity holders of parent company	155	-28.055.593	-5.291.340
2. Attributed to minority interest	156	-327.128	-49.750
STATEMENT OF OTHER COMPREHENSIVE INCOME (IFRS)			
I. PROFIT OR LOSS FOR THE PERIOD (= 152)	157	-28.679.806	-6.482.319
II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAX (159 to 165)	158	0	0
1. Exchange differences on translation of foreign operations	159		
2. Movements in revaluation reserves of long - term tangible and intangible assets	160		
3. Profit or loss from reevaluation of financial assets available for sale	161		
4. Gains or losses on efficient cash flow hedging	162		
5. Gains or losses on efficient hedge of a net investment in foreign countries	163		
6. Share in other comprehensive income / loss of associated companies	164		
7. Actuarial gains / losses on defined benefit plans	165		
III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE PERIOD	166		
IV. NET OTHER COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (158-166)	167	0	0
V. COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (157+167)	168	-28.679.806	-6.482.319
APPENDIX to Statement of other comprendensive income (to be filled in by entrepreneur that p			A REAL POINT OF A REAL POINT OF A REAL POINT
VI. COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD	,		• •
1. Attributed to equity holders of parent company	169		
2. Attributed to minority interest	170		
· ·			

#### STATEMENT OF CASH FLOWS - INDIRECT METHOD for the period 01.01.2013. until 31.12.2013.

Company: LUKA PLOČE Position	AOP	Previous	Current year
		year	Current year
1 CASH FLOW FROM OPERATING ACTIVITIES	2	3	4
1. Profit before tax	001	-28.679.806	-6.482.319
2. Depreciation	001	10.471.485	10.011.415
3. Increase in short term liabilities	002	10.306.941	10.011.410
4. Decrease in short term receivables	003	7.146.547	
5. Decrease in inventories	005	245.082	52.142
6. Other increase in cash flow	006	210.002	5.855.329
I. Total increase in cash flow from operating activities (001 to 006)	007	-509.751	2010-020-020-020-020-020-020-020-020-020
1. Decrease in short term liabilities	008	000.101	1.444.434
2. Increase in short term receivables	009		1.318.48
3. Increase in inventories	010		
4. Other decrease in cash flow	011	144.807	4.541.361
II. Total decrease in cash flow from operating activities (008 to 011)	012	144.807	7.304.276
A1) NET INCREASE IN CASH FLOW FROM OPERATING ACTIVITIES	013	0	
A2) NET DECREASE IN IN CASH FLOW FROM OPERATING ACTIVITIES	014	654.558	(
CASH FLOW FROM INVESTING ACTIVITIES		10.000 8.000 8.00	
1. Cash inflows from sales of long-term tangible and intangible assets	015	2.998.769	32.000
2. Cash inflows from sales of equity and debt instruments	016		
3. Interests receipts	017		
4. Dividend receipts	018		
5. Other cash inflows from investing activities	019		26.483.625
III. Total cash inflows from investing activities (015 to 019)	020	2.998.769	26.515.625
1. Cash outflow for purchase of long-term tangible and intangible assets	021	95.371	4.419.232
2. Cash outflow for acquisition of equity and debt financial instruments	022		
3. Other cash outflow for investing activities	023	4.546.853	1.300.000
IV. Total cash outflow for investing activities (021 to 023)	024	4.642.224	5.719.232
B1) NET INCREASE IN CASH FLOW FROM INVESTING ACTIVITIES (020-024)	025	0	20.796.393
B2) NET DECREASE IN CASH FLOW FROM INVESTING ACTIVITIES	026	1.643.455	C
CASH FLOW FROM FINANCIAL ACTIVITIES			
1. Cash inflow from issuing property and debt financial instruments	027		
2. Proceeds from the credit principal, promissory notes, borrowings and other loans	028	337.650	383.711
3. Other proceeds from financial activities	029		
V. Total cash inflows from financial activities (027 to 029)	030	337.650	383.711
1. Cash outflow for repayment of credit principal and bonds	031	7.371.380	8.002.078
2. Cash outflow for dividends paid	032		
3. Cash outflow for financial lease	033		
4. Cash outflow for purchase of treasury shares	034	366.816	419.556
5. Other cash outflow for financial activities	035		10.260.060
VI. Total cash outflow for financial activities (031 to 035)	036	7.738.196	18.681.694
C1) NET INCREASE IN CASH FLOW FROM FINANCIAL ACTIVITIES	037	0	(
C2) NET DECREASE IN CASH FLOW FROM FINANCIAL ACTIVITIES	038	7.400.546	18.297.983
Total increase in cash flow (013 – 014 + 025 – 026 + 037 – 038)	039	0	4.630.701
Total decrease in cash flow (014 - 013 + 026 - 025 + 038 - 037)	040	9.698.559	(
Cash and cash equivalents at the beginning of the period	041	29.820.268	20.121.709
Increase of cash and cash equivalents	042		4.630.702
Decrease of cash and cash equivalents	043	9.698.559	
Cash and cash equivalents at the end of the period	044	20.121.709	24.752.410

# STATEMENT OF CHANGES IN EQUITY

for the period 1.1.2013 to 31.12.2013			
Position	AOP	Previous year	Current year
1	2	3	4
1. Subscribed capital	001	169.186.800	169.186.800
2. Capital reserves	002	88.107.087	88.107.087
3. Reserves from profit	003	36.591.324	36.171.767
4. Retained earnings or accumulated loss	004	86.626.645	57.946.839
5. Profit or loss for the current year	005	-28.679.806	-6.482.319
6. Revaluation of long - term tangible assets	006		
7. Revaluation of intangible assets	007		
8. Revaluation of financial assets available for sale	008		
9. Other revaluation	009		
10. Total capital and reserves (AOP 001 to 009)	010	351.832.050	344.930.174
11. Currency gains and losses arising from net investement in foreign operations	011		
12. Current and deferred taxes (part)	012		
13. Cash flow hedging	013		
14. Changes in accounting policy	014		
15. Correction of significant errors in prior period	015		
16. Other changes of capital	016		
17. Total increase or decrease in capital (AOP 011 to 016)	017	0	0
17 a. Attributed to equity holders of parent company	018		
17 b. Attributed to minority interest	019		

Items which decrease capital are given with the negative prefix

## MANAGEMENT LIABILITY STATEMENT

Disclosed financial Statements are compiled in accordance with provisions of the Croatian Accounting Act (Official Gazette 109/07), Company Law (Official Gazette 111/93, 34/99, 121/99, 52/00, 118/03, 107/07, 146/08, 137/09, 152/11, 111/12, 144/12), Capital Market Act (Official Gazette 88/08, 146/08, 74/09, 54/13).

Financial Statements for the year 2013. give a complete and true representation of assets and obligations, losses and gains, financial status and business activities of the Company.

Capt. Ivan Pavlović

President of the Board