

A close-up photograph of a light blue car, focusing on the side door and a portion of the side mirror. The car's body is a vibrant, metallic-looking blue. The side mirror is white with a black base. The door handle is integrated into the bodywork. The background is a plain, light grey surface.

Inter-report  
from the management  
of Group AD Plastik  
Plc. Solin for the first  
nine months of 2015

SOLIN, OCTOBER, 2015

 *AD Plastik*



# CONTENTS

## Reports from the management of Group AD Plastik and the Company AD Plastik Plc. Solin for the period 01.01.-30.09.2015.

- Sales, EBITDA and net profit	5
- Comment from Mr.Marinko Došen, President of the Board	6
- Financial results from the first nine months	7
- Income from sales on sales markets of ADP Group, without joint companies	9
- ADP Group with consolidated pertaining ownership parts in joint companies	10
- State on the market in the first nine months of 2015.	12
- Changes on balance positions	13

## Financial reports of Group AD Plastik

- Balance	14
- Profit and loss account	17
- Cash flow (indirect method)	19
- Report on changes to capital	20

## Financial reports of the Company AD Plastik

- Balance	22
- Profit and loss account	25
- Cash flow (indirect method)	27
- Report on changes to capital	28

Statement of the management on responsibilities	29
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# Report from the management of Group AD Plastik and Company AD Plastic Plc. Solin

FOR THE PERIOD 01.01.-30.09.2015.

## SALES, EBITDA AND NET PROFIT

**Income from sales in the amount of 761,7 million kunas**

+ 25% in relation to the first nine months of 2014.

**Income before interest, taxes and amortization (EBITDA) of 87,7 million kunas**

+121% in relation to the first nine months of 2014.

**Net profit of 32,3 million kunas**

+ 549% in relation to the first nine months of 2014.

# Comment of Mr. Došen, President of the Board



This year we have made a significant change in the management of operative business activities where we gave great attention to the management of costs and investments which will be done in the future as well. The results of this are the achievement of the planned improved profitability in this year and satisfactory financial results in the first nine months of the current year. The realization of the project EDISON, where over 150 million kunas were invested, is the primary reason for the double-digit income growth from sales in Croatia and Serbia in relation to the same period last year.

These results give us reason for optimism, but due to the complicated situation in Russia and the unpredictable market, we need to be very careful and rational in the management of costs of the company.

The focus of business activities will be to continue to growth on the existing markets and the management of operative and financial risks, the optimization of business activities, the sustainability of liquidity and the management of financial obligations.

# Financial results in the first nine months

In the report period of AD Plastik Group, which consists of AD Plastik Plc. Croatia, ADP Ltd. Serbia, AD Plastik Ltd. Slovenia, AO AD Plastik, Russia, ZAO ADP Plastik Kaluga, Russia (hereinafter ADP Group) marked a growth of sales income of 25% and a growth of EBITDA of 121% in relation to the same period last year.

The results of the first nine months of 2015. is a continuance of positive trends started in the first half of the year and we will remain with the earlier set goals for the current year, meaning a growth of income on the level of ADP Group of a minimum of 12% and in Croatia over 25%.

Key indicators	9M2015	9M2014	9M2015 /9M2014
Income from sales (in thous. kn)	761.698	608.100	125
EBITDA (in thous. kn)	87.705	39.648	221
Net profit (in thous. kn)	32.300	4.973	649

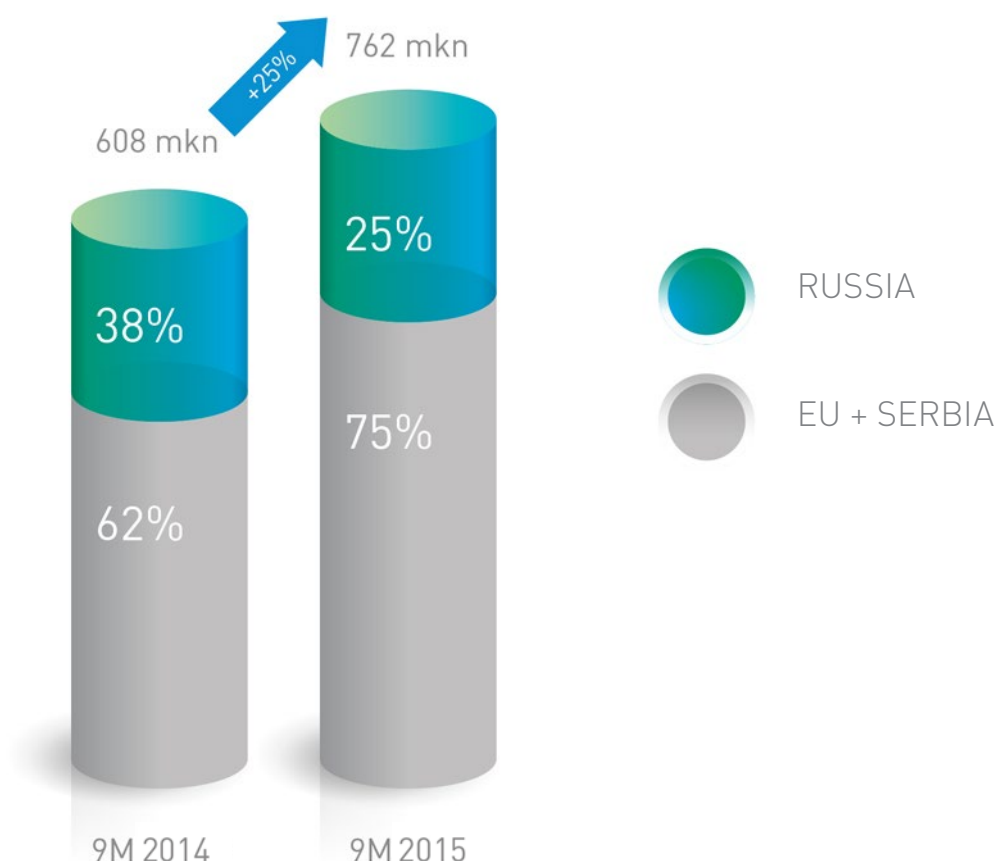
The main influences on the increase of profitability of ADP Group in the reviewed period are the improvements in total cost efficiency, the growth of income from sales and the growth of the usability of the capacities in Croatia and Serbia.

The credit debt of ADP Group on 30.09.2015 amounted to 437,5 million kunas, which represents a decrease in credit obligations by 55,5 million kunas in relation to the end of last year.





# Income from sales on sales markets of ADP Group, without joint companies



## Income growth by 25% of ADP Group, regardless of the decrease of sales of automobiles in Russia

- Income growth of ADP Group on the market of EU and Serbia by 51% while the EU automobile market had a growth of 9%
- Decrease of income of ADP Group in Russia by 17% while the Russian automobile market in the same period had a fall of 33%.

# ADP Group with consolidated pertaining ownership parts in joint companies

With the purpose of obtaining a clearer picture of the business activities of ADP Group, we have created a summarized consolidated profit and loss account for the first nine months of 2014. and 2015. of ADP Group with the consolidated profit and loss account of the joint companies Euro APS Romania and FADP Russia where AD Plastik Plc. has 50% or 40% of ownership.

## The profit and loss account of ADP Group with consolidation of the pertaining ownership parts in EURO APS and FADP for the first nine months of 2014. and 2015. in thousands of kunas

Position	9M2015	9M2014	9M2015/ 9M2014
<b>BUSINESS INCOME</b>	<b>1.103.442</b>	<b>988.935</b>	<b>112</b>
<b>BUSINESS EXPENSES</b>	<b>1.039.644</b>	<b>956.699</b>	<b>109</b>
Material costs	653.908	620.572	105
Staff costs	178.435	173.548	103
Amortization	63.892	53.920	118
Other costs	143.408	108.660	132
<b>FINANCIAL INCOME</b>	<b>95.902</b>	<b>24.666</b>	<b>389</b>
<b>FINANCIAL EXPENSES</b>	<b>121.170</b>	<b>45.583</b>	<b>266</b>
<b>TOTAL INCOME</b>	<b>1.199.344</b>	<b>1.013.601</b>	<b>118</b>
<b>TOTAL EXPENSES</b>	<b>1.160.814</b>	<b>1.002.283</b>	<b>116</b>
Income before taxes	38.530	11.318	340
Income tax	6.230	6.345	98
<b>PROFIT OF THE PERIOD</b>	<b>32.300</b>	<b>4.973</b>	<b>650</b>
<b>EBITDA</b>	<b>127.690</b>	<b>86.155</b>	<b>148</b>



As it can be seen in the table of business income of ADP Group with the consolidated pertaining ownership part in Euro APS and FADP marked a growth of 12% through the period of 9 months of this year in relation to the same period last year. EBITDA in the same period marked a growth of 48% in relation to the same period the previous year and the total amounted to 127,69 million kunas.

By the end of this year there will be an improved coefficient of debt, ambitiously planned in the amount of 2,8 and measured on the basis of relations of the net financial debt and EBITDA of ADP Group, including consolidated results of joint companies (EURO APS and FADP) on the basis of pertaining parts of ADP.

The joint companies have no financial obligations through loans towards external subjects, other than obligations through loans received from owners.

On 30.09.2015.the Group with joint companies employed 3.003 workers, of which 1.228 were in the company in Croatia.

# State on the markets in the first nine months of 2015

## Markets of the EU and Serbia

Production for the markets of the EU and Serbia are in locations in Solin and Zagreb in Croatia and in the location of Mladenovac, Serbia. The reported period shows an achieved growth of sales in relation to the same period of the previous year. The basic reason for the growth of sales in relation to the previous year is a larger production capacity in Croatia with the Edison project and other projects for customers PSA, Ford. In relation to the same period last year, in Serbia the sales assortment was expanded and the delivery began of handles and blown products for new destinations in Italy and Poland. The significant sales growth influenced the achievement of positive financial results in the reported period in relation to the same period last year.

## Russian markets (dependant companies)

The total production and sales of the company in Togliatti and Kaluga is intended for the market in Russia. Due to the decrease of the total automobile market in Russia in the first nine months of 2015, it is important to state that the decrease of sales in our factories is at a total of 17%. This is significantly less than the decrease of the Russian automobile market which is 33%, all in relation to the same period of the previous year. The basic reasons for this are new projects whose production has started in this year – Renault Duster phase 2, the new Qashqai and LadaVesta.

## Joint companies

Joint companies are the Romanian company EURO APS and the company FADP Holding France (with factory in Russia). The Romanian company has full production capacity. The largest part of deliveries is related to the serial deliveries for the factory Dacia in Romania, while the smaller part of the deliveries is related to the locations in Morocco, Algeria, Iran and other markets where the models Logan, Sandero and Duster are produced.

The achieved sales in the Russian company are poorer than the same period last year in accordance with the trends of the Russian market. The main buyers are Ford, Nissan and Hyundai.



# Changes to the balance positions

In the balance positions of the Group in relation to 31.12.2014, the greatest change were marked on the following positions:

- (AOP 023) Participating interests (parts) (decrease of 22,2million HRK) – due to the difference in results of the companies with participating interests at the end of the quartile in relation to the end of the year
- (AOP 045) Claims from customers (decrease of 44,4million HRK) – largely due to the finalization of the projects and payment of developmental activities of buyers;
- (AOP 046) Claims from participating entrepreneurs (increase of 15,1million HRK) – largely due to the dividend calculation Euro APS;
- (AOP 049) Other claims (increase of 11,1million HRK) – largely due to the given advance payments to tool manufacturers;
- (AOP 086 and 096) Short-term and long-term obligations towards banks and other financial institutions (net effect decrease of 55,5 million HRK) – due to closing the credit part which regards the financing of tool production and the reprogramming of the part of short-term loans into long-term loans;
- (AOP 098) Obligations towards suppliers (decrease of 64,9million HRK) – due to the finalization of the larger part of investments;

The results of joint companies EAPS Romania and FADP Holding France are included in the result of the Group through the part method.

# Financial reports of Group AD Plastik

## BALANCE

### Quarterly Financial Report of the entrepreneur TFI-POD

**Reporting period:** 01.01.2015. till 30.09.2015.

**Register number (MB):** 03440494

**Entity register number (MBS):** 060007090

**Personal identification number (PIN):** 48351740621

**Issuing company:** AD Plastik d.d.

**Post code and place:** 21210 Solin

**Street and house number:** Matoševa 8

**E-mail address:** adplastik@adplastik.hr

**Internet address:** www.adplastik.hr

**Municipality/city code and name:** 406 Solin

**County code and name:** 17 Splitsko-dalmatinska

**No. of employees:  
(at the end of the trimester)** 3.003

**Consolidated report:** YES

**NCA code:** 2932

#### Names of consolidation subjects (according to IMSF):

Names of consolidation subjects (according to IMSF):	Seat:	REG.NO.:
AD PLASTIK d.d.	Solin, Croatia	03440494
AO AD PLASTIK	Samara, Russian Federation	1036300221935
AD PLASTIK d.o.o.	Novo Mesto, Slovenia	1214985000
ZAO AD PLASTIK KALUGA	Kaluga, Russian Federation	1074710000320
ADP d.o.o.	Mladenovac, Serbia	20787538

#### Bookkeeping service:

**Contact person:** Marica Jakelić

**Telephone:** 021/206-660

**Fax:** 021/275-660

**E-mail address:** marica.jakelic@adplastik.hr

**Name and surname:** Katija Klepo

#### Documentation for publishing:

1. Financial statements (balance sheet, profit and loss statement, cash flow statement, changes in equity and notes to financial statements)
2. Interim report,
3. Statement of the person responsible for compiling financial statements.

Place of the seal

(signature of the person authorised for representation)



**BALANCE SHEET as at 30.09.2015.****Taxpayer: GROUP AD PLASTIK**

<b>ITEM</b>	<b>AOP ind.</b>	<b>Preceding year</b>	<b>Current year</b>
<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>
<b>A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID</b>	<b>001</b>		
<b>B) FIXED ASSETS (003+010+020+029+033)</b>	<b>002</b>	<b>1.091.023.928</b>	<b>1.007.309.009</b>
<b>I. INTANGIBLE ASSETS (004 up to 009)</b>	<b>003</b>	<b>152.137.861</b>	<b>146.413.414</b>
1. Development costs	004	45.408.879	60.186.523
2. Concessions, patents, licenses, trademarks, softwares and other rights	005	4.229.375	3.406.805
3. Goodwill	006	25.389.920	25.389.920
4. Advances for purchase of intangible assets	007		
5. Intangible assets in preparation	008	71.445.025	53.140.806
6. Other intangible assets	009	5.664.662	4.289.360
<b>II. TANGIBLE ASSETS (011 up to 019)</b>	<b>010</b>	<b>755.636.053</b>	<b>713.192.343</b>
1. Land	011	142.392.044	141.211.935
2. Buildings	012	235.692.502	250.666.329
3. Plants and machinery	013	266.122.878	254.743.461
4. Tools, plant & office inventory, furniture & transport means	014	16.737.211	15.002.568
5. Biological assets	015		
6. Payments on account for tangible assets	016	7.873.562	17.399
7. Tangible assets in preparation	017	85.450.223	48.961.963
8. Other tangible assets	018	1.367.633	2.588.688
9. Investment in real estate	019		
<b>III. FIXED FINANCIAL ASSETS (021 up to 028)</b>	<b>020</b>	<b>148.428.985</b>	<b>120.768.445</b>
1. Shares in affiliated undertakings	021		
2. Loans to affiliated undertakings	022		
3. Participating interests (shares)	023	92.666.032	70.465.007
4. Given loans to companies in which exist participating interests	024	44.155.524	40.306.009
5. Investments in securities	025	63.855	63.855
6. Other loan, deposits etc	026	11.543.574	9.933.574
7. Other fixed financial assets	027		
8. Investment stated in equity method	028		
<b>IV. RECEIVABLES (030 up to 032)</b>	<b>029</b>	<b>8.459.021</b>	<b>7.822.096</b>
1. Receivables from associated undertakings	030		
2. Receivables from sales on credit	031		
3. Other receivables	032	8.459.021	7.822.096
<b>V. DEFERRED TAX ASSETS</b>	<b>033</b>	<b>26.362.008</b>	<b>19.112.711</b>
<b>C) CURRENT ASSETS (035+043+050+058)</b>	<b>034</b>	<b>370.459.572</b>	<b>344.909.906</b>
<b>I. INVENTORY (036 up to 042)</b>	<b>035</b>	<b>94.314.949</b>	<b>97.546.798</b>
1. Materials and supplies	036	67.176.173	66.874.112
2. Work in progress	037	6.646.583	6.319.189
3. Finished goods	038	18.787.006	14.333.659
4. Commercial goods	039	1.705.187	10.019.838
5. Advances for inventories	040		
6. Long term assets held for sale	041		
7. Biological assets	042		
<b>II. RECEIVABLES (044 up to 049)</b>	<b>043</b>	<b>255.937.108</b>	<b>234.670.046</b>
1. Receivables from associated undertakings	044		
2. Trade receivables	045	201.714.508	157.312.505
3. Receivables from participating companies	046	5.693.529	20.836.020
4. Receivables from employees and members of the business	047	482.178	565.262
5. Receivables from government and other institutions	048	18.097.415	14.932.686
6. Other receivables	049	29.949.478	41.023.573
<b>III. CURRENT FINANCIAL ASSETS (051 up to 057)</b>	<b>050</b>	<b>12.401.924</b>	<b>5.384.746</b>
1. Shares in affiliated undertakings	051		
2. Loans to affiliates	052		
3. Participating interests (shares)	053		
4. Given loans to companies in which exist participating interests	054		
5. Investments in to securities	055		
6. Other loan, deposits etc	056	3.209.419	5.384.746
7. Other financial assets	057	9.192.505	
<b>IV. CASH AT BANK AND IN HAND</b>	<b>058</b>	<b>7.805.591</b>	<b>7.308.316</b>
<b>D) PREPAYMENT AND ACCRUED INCOME</b>	<b>059</b>	<b>85.289.203</b>	<b>68.296.587</b>
<b>E) TOTAL ASSETS (001+002+034+059)</b>	<b>060</b>	<b>1.546.772.703</b>	<b>1.420.515.502</b>
<b>F) OUT-OF-BALANCE ITEMS</b>	<b>061</b>	<b>18.790.339</b>	<b>24.683.362</b>

**BALANCE SHEET as at 30.09.2015.****Taxpayer: GROUP AD PLASTIK**

<b>ITEM</b>	<b>AOP ind.</b>	<b>Preceding year</b>	<b>Current year</b>
<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>
<b>LIABILITIES</b>			
<b>A) CAPITAL AND RESERVES (063+064+065+071+072+075+078)</b>	<b>062</b>	<b>630.631.677</b>	<b>625.492.479</b>
<b>I. SUBSCRIBED SHARE CAPITAL</b>	<b>063</b>	<b>419.958.400</b>	<b>419.958.400</b>
<b>II. CAPITAL RESERVES</b>	<b>064</b>	<b>183.513.200</b>	<b>183.512.936</b>
<b>III. RESERVES FROM GAIN (066+067-068+069+070)</b>	<b>065</b>	<b>32.062.079</b>	<b>31.661.780</b>
1. Legal reserves	<b>066</b>	6.140.129	6.139.704
2. Reserves for own shares	<b>067</b>	2.945.290	3.103.465
3. Own stocks and shares (deductible item)	<b>068</b>	2.945.290	3.103.465
4. Statutory reserves	<b>069</b>	0	0
5. Other reserves	<b>070</b>	25.921.950	25.522.076
<b>IV. REVALUATION RESERVES</b>	<b>071</b>	<b>-22.222.998</b>	<b>-64.040.404</b>
<b>V. RETAINED EARNINGS OR LOSS BROUGHT FORWARD (073-074)</b>	<b>072</b>	<b>12.397.932</b>	<b>22.103.250</b>
1. Retained earnings	<b>073</b>	12.397.932	22.103.250
2. Loss brought forward	<b>074</b>		
<b>VI. CURRENT YEAR PROFIT OR LOSS (076-077)</b>	<b>075</b>	<b>4.929.914</b>	<b>32.300.209</b>
1. Current year profit	<b>076</b>	4.929.914	32.300.209
2. Current year loss	<b>077</b>		
<b>VII. MINOR INTEREST</b>	<b>078</b>	<b>-6.850</b>	<b>-3.692</b>
<b>B) PROVISIONS (080 up to 082)</b>	<b>079</b>	<b>6.400.943</b>	<b>6.814.988</b>
1. Provisions for pensions, severance pay and similar obligations	<b>080</b>	687.919	687.919
2. Provisions for tax liabilities	<b>081</b>		
3. Other provisions	<b>082</b>	5.713.024	6.127.069
<b>C) LONG TERM LIABILITIES (084 up to 092)</b>	<b>083</b>	<b>251.294.635</b>	<b>318.558.036</b>
1. Liabilities to related parties	<b>084</b>		
2. Commitments for loans, deposits, etc	<b>085</b>	0	
3. Liabilities to banks and other financial institutions	<b>086</b>	212.344.188	287.737.716
4. Liabilities for advances	<b>087</b>		
5. Trade payables	<b>088</b>	26.238.997	30.651.634
6. Commitments on securities	<b>089</b>		
7. Liabilities to companies in which are participating interests	<b>090</b>		
8. Other long term liabilities	<b>091</b>		
9. Deferred tax liabilities	<b>092</b>	12.711.450	168.686
<b>D) SHORT TERM LIABILITIES (094 do 105)</b>	<b>093</b>	<b>641.580.171</b>	<b>437.738.464</b>
1. Liabilities to related parties	<b>094</b>		
2. Commitments for loans, deposits, etc	<b>095</b>	4.623.823	3.802.338
3. Liabilities to banks and other financial institutions	<b>096</b>	280.719.131	149.780.303
4. Liabilities for advances	<b>097</b>	57.224.240	50.824.647
5. Trade payables	<b>098</b>	270.424.546	205.565.067
6. Commitments on securities	<b>099</b>		
7. Liabilities to companies in which are participating interests	<b>100</b>	1.674.486	579.387
8. Liabilities towards employees	<b>101</b>	10.173.697	10.465.604
9. Liabilities for taxes, contributions and other benefits	<b>102</b>	11.618.292	12.171.538
10. Liabilities to share in the result	<b>103</b>	0	
11. Amount based on fixed assets intended to sale	<b>104</b>		0
12. Other short-term liabilities	<b>105</b>	5.121.956	4.549.580
<b>E) DEFERRED PAYMENT OF COSTS AND FUTURE INCOME</b>	<b>106</b>	<b>16.865.277</b>	<b>31.911.535</b>
<b>F) TOTAL LIABILITIES (062+079+083+093+106)</b>	<b>107</b>	<b>1.546.772.703</b>	<b>1.420.515.502</b>
<b>G) OUT-OF BALANCE ITEMS</b>	<b>108</b>	<b>18.790.339</b>	<b>24.683.362</b>
<b>ADDENDUM TO BALANCE SHEET( filled in by the entrepreneur compiling the consolidated annual financial statement)</b>			
<b>A) CAPITAL AND RESERVES</b>			
1. Ascribed to the holders of the parent company capital	<b>109</b>	630.638.527	625.496.171
2. Ascribed to minority interest	<b>110</b>	-6.850	-3.692

Notification 1: addendum to balance sheet is filled by entrepreneurs who are obligated to make the consolidated financial reports.



# PROFIT AND LOSS ACCOUNT

PROFIT AND LOSS ACCOUNT in period from 01.01.2015. till 30.09.2015.

Taxpayer: GROUP AD PLASTIK

ITEM	AOP ind.	Preceding year		Current year	
		Cumulative	Quarter	Cumulative	Quarter
1	2	3	4	5	6
<b>I. OPERATING TURNOVER (112+113)</b>	<b>111</b>	<b>623.279.024</b>	<b>237.701.775</b>	<b>773.592.775</b>	<b>248.728.796</b>
1. Income from sales	112	608.099.751	235.421.623	761.697.877	243.884.677
2. Other operating income	113	15.179.273	2.280.152	11.894.898	4.844.119
<b>II. OPERATING CHARGES (115+116+120+124+125+126+129+130)</b>	<b>114</b>	<b>624.889.611</b>	<b>233.104.316</b>	<b>740.511.718</b>	<b>242.010.616</b>
<b>1. Changes in the value of inventories of work in progress and finished goods</b>	<b>115</b>	<b>-742.685</b>	<b>-6.634.768</b>	<b>4.644.775</b>	<b>2.580.312</b>
<b>2. Material charges (117 up to 119)</b>	<b>116</b>	<b>380.539.667</b>	<b>174.486.033</b>	<b>455.312.489</b>	<b>129.979.107</b>
a) Costs of raw materials and consumables	117	323.075.503	150.193.895	368.047.732	102.882.286
b) Costs of sales	118	17.235.310	11.474.871	34.146.117	7.953.615
c) Other external charges	119	40.228.854	12.817.267	53.118.640	19.143.205
<b>3. Staff costs (121 up to 123)</b>	<b>120</b>	<b>128.747.110</b>	<b>41.834.821</b>	<b>134.951.436</b>	<b>45.166.986</b>
a) Salaries and wages	121	80.063.829	25.434.997	82.944.996	27.750.795
b) Costs of taxes and social security	122	26.156.115	9.213.416	29.123.724	9.805.820
c) Duties on wages	123	22.527.166	7.186.408	22.882.716	7.610.371
<b>4. Depreciation</b>	<b>124</b>	<b>41.258.770</b>	<b>13.704.674</b>	<b>54.624.223</b>	<b>18.683.938</b>
<b>5. Other costs</b>	<b>125</b>	<b>70.246.002</b>	<b>8.574.615</b>	<b>83.707.742</b>	<b>43.473.209</b>
<b>6. Impairment (127+128)</b>	<b>126</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
a) fixed assets (excluding financial assets)	127				
b) current assets (excluding financial assets)	128				
<b>7. Provisions</b>	<b>129</b>				
<b>8. Other operating expenses</b>	<b>130</b>	<b>4.840.747</b>	<b>1.138.941</b>	<b>7.271.053</b>	<b>2.127.064</b>
<b>III. FINANCIAL INCOME (132 up to 136)</b>	<b>131</b>	<b>37.952.707</b>	<b>11.621.189</b>	<b>102.314.032</b>	<b>32.731.268</b>
1. Interests, exchange rate differenc, dividends with affiliates	132	21.870.339	8.105.442	73.549.827	26.905.289
2. Interests, exch. rate differenc., dividends with non-affiliates	133	9.917.226	1.321.900	22.314.007	3.986.301
3. Part of income from affiliates and participated interests	134	6.165.142	2.193.847	6.450.198	1.839.678
4. Non-realized financial income	135				
5. Other financial income	136				
<b>IV. FINANCIAL CHARGES (138 up to 141)</b>	<b>137</b>	<b>58.098.220</b>	<b>23.142.534</b>	<b>122.832.991</b>	<b>41.967.299</b>
1. Interests, exchange rate differenc, dividends with affiliates	138	27.906.945	11.828.570	78.976.297	29.533.244
2. Interests, exch. rate differenc., dividends with non-affiliates	139	29.892.123	11.228.655	43.540.131	12.438.442
3. Non-realized financial charges	140				
4. Other financial charges	141	299.152	85.309	316.563	-4.387
<b>V. SHARE OF PROFIT FROM ASSOCIATED COMPANIES</b>	<b>142</b>	<b>31.799.464</b>	<b>9.777.341</b>	<b>33.529.241</b>	<b>9.741.085</b>
<b>VI. SHARE OF LOSS FROM ASSOCIATED COMPANIES</b>	<b>143</b>	<b>5.042.925</b>	<b>1.232.889</b>	<b>13.791.036</b>	<b>1.919.002</b>
<b>VII. EXTRAORDINARY – OTHER INCOME</b>	<b>144</b>				
<b>VIII. EXTRAORDINARY – OTHER CHARGES</b>	<b>145</b>				
<b>IX. TOTAL INCOME (111+131+142 + 144)</b>	<b>146</b>	<b>693.031.195</b>	<b>259.100.305</b>	<b>909.436.048</b>	<b>291.201.149</b>
<b>X. TOTAL CHARGES (114+137+143 + 145)</b>	<b>147</b>	<b>688.030.756</b>	<b>257.479.739</b>	<b>877.135.745</b>	<b>285.896.917</b>
<b>XI. PROFIT OR LOSS BEFORE TAXATION (146-147)</b>	<b>148</b>	<b>5.000.439</b>	<b>1.620.566</b>	<b>32.300.303</b>	<b>5.304.232</b>
1. Profit before taxation [146-147]	149	5.000.439	1.620.566	32.300.303	5.304.232
2. Loss before taxation [147-146]	150	0	0	0	0
<b>XII. PROFIT TAX</b>	<b>151</b>	<b>27.221</b>	<b>-53.690</b>	<b>0</b>	<b>11.265</b>
<b>XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)</b>	<b>152</b>	<b>4.973.218</b>	<b>1.674.256</b>	<b>32.300.303</b>	<b>5.292.967</b>
1. PROFIT FOR THE PERIOD [149-151]	153	4.973.218	1.674.256	32.300.303	5.292.967
2. LOSS FOR THE PERIOD [151-148]	154	0	0	0	0
<b>ADDENDUM TO ATS (filled in by the entrepreneur compiling the consolidated annual financial statement)</b>					
<b>XIV. PROFIT OR LOSS FOR THE CURRENT PERIOD</b>					

**PROFIT AND LOSS ACCOUNT in period from 01.01.2015. till 30.09.2015.**

Taxpayer: GROUP AD PLASTIK

ITEM	AOP ind.	Preceding year		Current year	
		Cumulative	Quarter	Cumulative	Quarter
1	2	3	4	5	6
1. Attributable to equity holders	155	4.979.004	1.674.905	32.300.209	5.296.353
2. Attributable to minority interests	156	-5.786	-649	94	-3.386
<b>Report for other comprehensive income (only for the taxpayer applying IFRS)</b>					
<b>I. PROFIT OR LOSS FOR THE CURRENT PERIOD (= 152)</b>	<b>157</b>	<b>4.973.218</b>	<b>1.674.256</b>	<b>32.300.303</b>	<b>5.292.967</b>
<b>II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAXATION (159 up to 165)</b>	<b>158</b>	<b>0</b>	<b>0</b>	<b>-34.057.633</b>	<b>-65.514.191</b>
1. Exchange differences on translation of foreign operations	159			-34.057.633	-68.062.583
2. Movements in revaluation reserves of fixed and intangible assets	160			0	2.548.392
3. Profit or loss from revaluation of financial assets available for sale	161				
4. Gains or losses on effective cash flow protection	162				
5. Gains or losses on effective hedge of a net investment abroad	163				
6. Share of other comprehensive income / loss of associated companies	164				
7. Actuarial gains / losses on defined benefit plans	165				
<b>III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD</b>	<b>166</b>			<b>-6.115.692</b>	<b>-12.407.512</b>
<b>IV. OTHER COMPREHENSIVE NET PROFIT OR LOSS</b>	<b>167</b>	<b>0</b>	<b>0</b>	<b>-27.941.941</b>	<b>-53.106.679</b>
<b>V. OTHER COMPREHENSIVE PROFIT OR LOSS FOR THE PERIOD (157+167)</b>	<b>168</b>	<b>4.973.218</b>	<b>1.674.256</b>	<b>4.358.362</b>	<b>-47.813.712</b>
<b>ADDENDUM TO Report for other comprehensive income (filled in by the entrepreneur compiling the consolidated annual financial statement)</b>					
<b>VI. OTHER COMPREHENSIVE PROFIT OR LOSS FOR THE PERIOD</b>					
1. Attributable to equity holders	169	4.979.004	1.674.905	4.364.601	-47.797.703
2. Attributable to minority interests	170	-5.786	-649	-6.239	-16.009

# CASH FLOW REPORT – INDIRECT METHOD

## CASH FLOW REPORT – Indirect method

in period from 01.01.2015. till 30.09.2015.

Taxpayer: GROUP AD PLASTIK

ITEM	AOP ind.	Preceding year	Current year
1	2	3	4
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>			
1. Profit before taxation	001	5.000.439	32.300.303
2. Depreciation	002	41.258.770	54.624.223
3. Increase of current liabilities	003	25.966.003	
4. Decrease of current receivables	004		6.161.377
5. Decrease in stocks	005		
6. Other increase of cash flow	006	1.460.840	7.886.222
<b>I. Total increase of cash flow from operating activities (001 - 006)</b>	<b>007</b>	<b>73.686.052</b>	<b>100.972.125</b>
1. Decrease of current liabilities	008		57.442.576
2. Increase of current receivables	009	11.326.715	
3. Increase in stocks	010	16.439.170	3.231.849
4. Other decrease of cash flow	011		
<b>II. Total decrease of cash flow from operating activities (008 - 011)</b>	<b>012</b>	<b>27.765.885</b>	<b>60.674.425</b>
<b>A1) NET INCREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)</b>	<b>013</b>	<b>45.920.167</b>	<b>40.297.700</b>
<b>A2) NET DECREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)</b>	<b>014</b>	<b>0</b>	<b>0</b>
<b>CASH FLOWS FROM INVESTMENT ACTIVITIES</b>			
1. Cash inflows from sale of fixed intangible and tangible assets	015		
2. Cash inflows from sale of ownership and debt instruments	016		
3. Cash inflows from interest	017		772.241
4. Cash inflows from dividends	018	23.720.455	31.326.060
5. Other cash inflows from investment activities	019		
<b>III. Total cash inflows from investment activities (015-019)</b>	<b>020</b>	<b>23.720.455</b>	<b>32.098.301</b>
1. Cash expenditures for purchase of fixed tangible and intangible assets	021	60.958.950	6.456.066
2. Cash expenditures for acquisition of ownership and debt instruments	022		
3. Other cash expenditures from investment activities	023		37.439.501
<b>IV. Total cash expenditures from investment activities (021-023)</b>	<b>024</b>	<b>60.958.950</b>	<b>43.895.567</b>
<b>B1) NET INCREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (020-024)</b>	<b>025</b>	<b>0</b>	<b>0</b>
<b>B2) NET DECREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (024-020)</b>	<b>026</b>	<b>37.238.495</b>	<b>11.797.266</b>
<b>CASH FLOW FROM FINANCIAL ACTIVITIES</b>			
1. Cash inflows from issuing ownership and debt financial instruments	027		
2. Cash inflows from credit principal, debentures, loans and other borrowings	028	41.989.292	79.740.094
3. Other inflows from financial activities	029	14.488.655	22.201.025
<b>V. Total cash inflows from financial activities (027-029)</b>	<b>030</b>	<b>56.477.947</b>	<b>101.941.119</b>
1. Cash expenditures for the payment of credit principal and debentures	031	9.894.598	130.938.828
2. Cash expenditures for the payment of dividends	032	28.107.101	
3. Cash expenditures for financial lease	033		
4. Cash expenditures for repurchase of own shares	034		
5. Other cash expenditures from financial activities	035	48.199.757	
<b>VI. Total cash expenditures from financial activities (031-035)</b>	<b>036</b>	<b>86.201.456</b>	<b>130.938.828</b>
<b>C1) NET INCREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (030-036)</b>	<b>037</b>	<b>0</b>	<b>0</b>
<b>C2) NET DECREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (036-030)</b>	<b>038</b>	<b>29.723.509</b>	<b>28.997.709</b>
Total cash flow increase (013-014+025-026+037-038)	039	0	0
Total cash flow decrease (014-013+026-025+038-037)	040	21.041.837	497.275
Cash and cash equivalents at the beginning of the period	041	28.943.068	7.805.591
Cash and cash equivalents increase	042		
Cash and cash equivalents decrease	043	21.041.837	497.275
Cash and cash equivalents at the end of the period	044	7.901.231	7.308.316



# REPORT ON CHANGES TO CAPITAL

<b>REPORT ON CHANGES TO CAPITAL for period 01.01.2015. till 30.09.2015.</b>				
<b>Taxpayer: GROUP AD PLASTIK</b>				
ITEM	AOP ind.	Preceding year	Current year	
1	2	3	4	
1. Subscribed capital	001	419.958.400	419.958.400	
2. Capital reserves	002	183.527.951	183.512.936	
3. Reserves from profit	003	26.681.972	31.658.088	
4. Retained profit or loss carried over	004	14.273.787	22.103.250	
5. Current year profit or loss	005	4.979.004	32.300.209	
6. Revalorisation of fixed material assets	006			
7. Revalorisation of intangible assets	007			
8. Revalorisation of financial assets available for sale	008			
9. Other revalorisation	009	10.185.353	-64.040.404	
<b>10. Total capital and reserves (AOP 001-009)</b>	<b>010</b>	<b>659.606.467</b>	<b>625.492.479</b>	
11. Exchange rate variations from net investments into foreign business operations	011		-34.057.633	
12. Current and deferred taxes (part)	012		6.115.692	
13. Cash flow protection	013			
14. Changes in bookkeeping policies	014			
15. Correction of significant mistakes from the previous period	015			
16. Other changes to capital	016			0
<b>17. Total capital increase or decrease (AOP 011 - 016)</b>	<b>017</b>	<b>0</b>	<b>-27.941.941</b>	
17a. Ascribed to holders of the holders company capital	018	659.603.933	625.496.171	
17b. Ascribed to minority interest	019	2.534	-3.692	

Items reducing Capital are entered with negative sign.  
Data under EOP codes 001 to 009 are entered as balance as at Balance Sheet date.



# Financial reports of the Company AD Plastik

## BALANCE

### Quarterly Financial Report of the entrepreneur TFI-POD

**Reporting period:** 01.01.2015. till 30.09.2015.

**Register number (MB):** 03440494

**Entity register number (MBS):** 060007090

**Personal identification number (PIN):** 48351740621

**Issuing company:** AD Plastik d.d.

**Post code and place:** 21210 Solin

**Street and house number:** Matoševa 8

**E-mail address:** adplastik@adplastik.hr

**Internet address:** www.adplastik.hr

**Municipality/city code and name:** 406 Solin

**County code and name:** 17 Splitsko-dalmatinska

**No. of employees:  
(at the end of the trimester)** 1.228

**Consolidated report:** NO

**NCA code:** 2932

**Names of consolidation subjects  
(according to IMSF):**

**Seat:**

**REG.NO.:**

### Bookkeeping service:

**Contact person:** Marica Jakelić

**Telephone:** 021/206-660

**Fax:** 021/275-660

**E-mail address:** marica.jakelic@adplastik.hr

**Name and surname:** Katija Klepo

### Documentation for publishing:

1. Financial statements (balance sheet, profit and loss statement, cash flow statement, changes in equity and notes to financial statements)
2. Interim report,
3. Statement of the person responsible for compiling financial statements.

Place of the seal

(signature of the person authorised for representation)



**BALANCE SHEET as at 30.09.2015.**

Taxpayer: AD Plastik d.d.

ITEM	AOP ind.	Preceding year	Current year
1	2	3	4
<b>A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID</b>	<b>001</b>		
<b>B) FIXED ASSETS (003+010+020+029+033)</b>	<b>002</b>	<b>1.050.229.721</b>	<b>983.194.297</b>
<b>I. INTANGIBLE ASSETS (004 up to 009)</b>	<b>003</b>	<b>95.024.732</b>	<b>94.291.158</b>
1. Development costs	004	30.072.242	47.440.639
2. Concessions, patents, licenses, trademarks, softwares and other rights	005	2.084.689	1.327.790
3. Goodwill	006		
4. Advances for purchase of intangible assets	007		
5. Intangible assets in preparation	008	62.867.801	45.522.729
6. Other intangible assets	009		
<b>II. TANGIBLE ASSETS (011 up to 019)</b>	<b>010</b>	<b>518.082.265</b>	<b>514.310.568</b>
1. Land	011	139.976.599	139.976.599
2. Buildings	012	160.295.250	194.703.333
3. Plants and machinery	013	141.215.175	133.139.792
4. Tools, plant & office inventory, furniture & transport means	014	12.924.399	10.998.334
5. Biological assets	015		
6. Payments on account for tangible assets	016		
7. Tangible assets in preparation	017	63.670.842	35.492.510
8. Other tangible assets	018		
9. Investment in real estate	019		
<b>III. FIXED FINANCIAL ASSETS (021 up to 028)</b>	<b>020</b>	<b>235.319.040</b>	<b>185.943.004</b>
1. Shares in affiliated undertakings	021	44.376.244	44.376.244
2. Loans to affiliated undertakings	022	83.204.401	76.762.118
3. Participating interests (shares)	023	51.975.442	14.501.204
4. Given loans to companies in which exist participating interests	024	44.155.524	40.306.009
5. Investments in securities	025	63.855	63.855
6. Other loan, deposits etc	026	11.543.574	9.933.574
7. Other fixed financial assets	027		
8. Investment stated in equity method	028		
<b>IV. RECEIVABLES (030 up to 032)</b>	<b>029</b>	<b>193.060.060</b>	<b>178.309.593</b>
1. Receivables from associated undertakings	030	184.601.039	170.487.497
2. Receivables from sales on credit	031		
3. Other receivables	032	8.459.021	7.822.096
<b>V. DEFERRED TAX ASSETS</b>	<b>033</b>	<b>8.743.624</b>	<b>10.339.974</b>
<b>C) CURRENT ASSETS (035+043+050+058)</b>	<b>034</b>	<b>283.474.181</b>	<b>289.056.332</b>
<b>I. INVENTORY (036 up to 042)</b>	<b>035</b>	<b>56.881.889</b>	<b>51.295.666</b>
1. Materials and supplies	036	39.966.197	36.105.359
2. Work in progress	037	5.011.771	4.005.238
3. Finished goods	038	11.473.240	8.878.615
4. Commercial goods	039	430.681	2.306.454
5. Advances for inventories	040		
6. Long term assets held for sale	041		
7. Biological assets	042		
<b>II. RECEIVABLES (044 up to 049)</b>	<b>043</b>	<b>209.072.752</b>	<b>219.798.187</b>
1. Receivables from associated undertakings	044	16.189.917	52.562.793
2. Trade receivables	045	154.974.700	101.935.343
3. Receivables from participating companies	046	3.961.203	18.946.757
4. Receivables from employees and members of the business	047	412.509	489.439
5. Receivables from government and other institutions	048	9.344.172	10.976.731
6. Other receivables	049	24.190.251	34.887.124
<b>III. CURRENT FINANCIAL ASSETS (051 up to 057)</b>	<b>050</b>	<b>15.719.018</b>	<b>15.730.062</b>
1. Shares in affiliated undertakings	051		
2. Loans to affiliates	052	13.415.236	13.415.236
3. Participating interests (shares)	053		
4. Given loans to companies in which exist participating interests	054		0
5. Investments in to securities	055		
6. Other loan, deposits etc	056	2.303.782	2.314.826
7. Other financial assets	057		
<b>IV. CASH AT BANK AND IN HAND</b>	<b>058</b>	<b>1.800.522</b>	<b>2.232.417</b>
<b>D) PREPAYMENT AND ACCRUED INCOME</b>	<b>059</b>	<b>62.506.772</b>	<b>51.763.986</b>
<b>E) TOTAL ASSETS (001+002+034+059)</b>	<b>060</b>	<b>1.396.210.674</b>	<b>1.324.014.615</b>
<b>F) OUT-OF-BALANCE ITEMS</b>	<b>061</b>	<b>4.592.542</b>	<b>4.592.542</b>

**BALANCE SHEET as at 30.09.2015.**

Taxpayer: AD Plastik d.d.

ITEM	AOP ind.	Preceding year	Current year
1	2	3	4
<b>LIABILITIES</b>			
<b>A) CAPITAL AND RESERVES (063+064+065+071+072+075+078)</b>	<b>062</b>	<b>625.309.099</b>	<b>640.882.915</b>
<b>I. SUBSCRIBED SHARE CAPITAL</b>	<b>063</b>	<b>419.958.400</b>	<b>419.958.400</b>
<b>II. CAPITAL RESERVES</b>	<b>064</b>	<b>183.075.797</b>	<b>183.075.797</b>
<b>III. RESERVES FROM GAIN (066+067-068+069+070)</b>	<b>065</b>	<b>32.050.802</b>	<b>31.650.928</b>
1. Legal reserves	<b>066</b>	6.128.852	6.128.852
2. Reserves for own shares	<b>067</b>	2.945.290	3.103.465
3. Own stocks and shares (deductible item)	<b>068</b>	2.945.290	3.103.465
4. Statutory reserves	<b>069</b>		
5. Other reserves	<b>070</b>	25.921.950	25.522.076
<b>IV. REVALUATION RESERVES</b>	<b>071</b>	<b>-22.500.271</b>	<b>-29.013.204</b>
<b>V. RETAINED EARNINGS OR LOSS BROUGHT FORWARD (073-074)</b>	<b>072</b>	<b>0</b>	<b>12.724.371</b>
1. Retained earnings	<b>073</b>		12.724.371
2. Loss brought forward	<b>074</b>		
<b>VI. CURRENT YEAR PROFIT OR LOSS (076-077)</b>	<b>075</b>	<b>12.724.371</b>	<b>22.486.623</b>
1. Current year profit	<b>076</b>	12.724.371	22.486.623
2. Current year loss	<b>077</b>		
<b>VII. MINOR INTEREST</b>	<b>078</b>		
<b>B) PROVISIONS (080 up to 082)</b>	<b>079</b>	<b>5.711.384</b>	<b>5.711.384</b>
1. Provisions for pensions, severance pay and similar obligations	<b>080</b>	687.919	687.919
2. Provisions for tax liabilities	<b>081</b>		
3. Other provisions	<b>082</b>	5.023.465	5.023.465
<b>C) LONG TERM LIABILITIES (084 up to 092)</b>	<b>083</b>	<b>201.376.693</b>	<b>269.721.326</b>
1. Liabilities to related parties	<b>084</b>		0
2. Commitments for loans, deposits, etc	<b>085</b>		
3. Liabilities to banks and other financial institutions	<b>086</b>	185.337.723	248.615.685
4. Liabilities for advances	<b>087</b>		
5. Trade payables	<b>088</b>	15.870.284	20.936.955
6. Commitments on securities	<b>089</b>		
7. Liabilities to companies in which are participating interests	<b>090</b>		
8. Other long term liabilities	<b>091</b>		
9. Deferred tax liabilities	<b>092</b>	168.686	168.686
<b>D) SHORT TERM LIABILITIES (094 do 105)</b>	<b>093</b>	<b>553.536.665</b>	<b>384.200.094</b>
1. Liabilities to related parties	<b>094</b>	26.438.199	21.592.692
2. Commitments for loans, deposits, etc	<b>095</b>	1.145.000	
3. Liabilities to banks and other financial institutions	<b>096</b>	247.262.604	147.057.727
4. Liabilities for advances	<b>097</b>	44.695.880	31.105.906
5. Trade payables	<b>098</b>	218.273.771	169.807.689
6. Commitments on securities	<b>099</b>		
7. Liabilities to companies in which are participating interests	<b>100</b>		0
8. Liabilities towards employees	<b>101</b>	7.970.896	7.510.143
9. Liabilities for taxes, contributions and other benefits	<b>102</b>	4.515.656	3.892.318
10. Liabilities to share in the result	<b>103</b>		
11. Amount based on fixed assets intended to sale	<b>104</b>		
12. Other short-term liabilities	<b>105</b>	3.234.659	3.233.619
<b>E) DEFERRED PAYMENT OF COSTS AND FUTURE INCOME</b>	<b>106</b>	<b>10.276.833</b>	<b>23.498.896</b>
<b>F) TOTAL LIABILITIES (062+079+083+093+106)</b>	<b>107</b>	<b>1.396.210.674</b>	<b>1.324.014.615</b>
<b>G) OUT-OF BALANCE ITEMS</b>	<b>108</b>	<b>4.592.542</b>	<b>4.592.542</b>
<b>ADDENDUM TO BALANCE SHEET</b> ( filled in by the entrepreneur compiling the consolidated annual financial statement)			
<b>A) CAPITAL AND RESERVES</b>			
1. Ascribed to the holders of the parent company capital	<b>109</b>		
2. Ascribed to minority interest	<b>110</b>		

Notification 1: addendum to balance sheet is filled by entrepreneurs who are obligated to make the consolidated financial reports.

# PROFIT AND LOSS ACCOUNT

PROFIT AND LOSS ACCOUNT in period from 01.01.2015. till 30.09.2015.

Taxpayer: AD Plastik d.d.

ITEM	AOP ind.	Preceding year		Current year	
		Cumulative	Quarter	Cumulative	Quarter
1	2	3	4	5	6
<b>I. OPERATING TURNOVER (112+113)</b>	<b>111</b>	<b>414.754.479</b>	<b>153.575.121</b>	<b>578.042.373</b>	<b>186.910.770</b>
1. Income from sales	112	406.915.021	153.240.811	569.446.370	182.384.862
2. Other operating income	113	7.839.458	334.310	8.596.004	4.525.909
<b>II. OPERATING CHARGES (115+116+120+124+125+126+129+130)</b>	<b>114</b>	<b>400.962.963</b>	<b>145.296.298</b>	<b>553.810.856</b>	<b>182.424.375</b>
<b>1. Changes in the value of inventories of work in progress and finished goods</b>	<b>115</b>	<b>-1.727.471</b>	<b>-4.413.190</b>	<b>3.601.158</b>	<b>2.639.429</b>
<b>2. Material charges (117 up to 119)</b>	<b>116</b>	<b>234.945.181</b>	<b>93.941.164</b>	<b>356.849.065</b>	<b>101.258.522</b>
a) Costs of raw materials and consumables	117	175.573.632	68.441.485	276.343.390	74.591.270
b) Costs of sales	118	34.880.046	16.716.603	40.997.050	13.553.634
c) Other external charges	119	24.491.503	8.783.076	39.508.625	13.113.618
<b>3. Staff costs (121 up to 123)</b>	<b>120</b>	<b>79.039.857</b>	<b>28.509.566</b>	<b>95.329.683</b>	<b>32.286.476</b>
a) Salaries and wages	121	47.423.914	17.105.739	57.197.810	19.371.886
b) Costs of taxes and social security	122	19.759.964	7.127.391	23.832.421	8.071.619
c) Duties on wages	123	11.855.979	4.276.436	14.299.452	4.842.971
<b>4. Depreciation</b>	<b>124</b>	<b>22.727.576</b>	<b>7.759.914</b>	<b>31.166.624</b>	<b>10.045.865</b>
<b>5. Other costs</b>	<b>125</b>	<b>64.143.864</b>	<b>19.186.546</b>	<b>63.510.960</b>	<b>34.869.486</b>
<b>6. Impairment (127+128)</b>	<b>126</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
a) fixed assets (excluding financial assets)	127				
b) current assets (excluding financial assets)	128				
<b>7. Provisions</b>	<b>129</b>				
<b>8. Other operating expenses</b>	<b>130</b>	<b>1.833.956</b>	<b>312.298</b>	<b>3.353.365</b>	<b>1.324.596</b>
<b>III. FINANCIAL INCOME (132 up to 136)</b>	<b>131</b>	<b>54.253.334</b>	<b>8.753.353</b>	<b>58.353.471</b>	<b>5.469.568</b>
1. Interests, exchange rate differenc, dividends with affiliates	132	6.369.295	3.566.161	4.251.333	1.297.014
2. Interests, exch. rate differenc., dividends with non-affiliates	133	732.015	-3.191.678	5.727.021	2.335.147
3. Part of income from affiliates and participated interests	134	47.152.024	8.378.870	48.375.116	1.837.406
4. Non-realized financial income	135				
5. Other financial income	136				
<b>IV. FINANCIAL CHARGES (138 up to 141)</b>	<b>137</b>	<b>24.347.601</b>	<b>13.126.233</b>	<b>60.098.366</b>	<b>6.618.325</b>
1. Interests, exchange rate differenc, dividends with affiliates	138	7.301.006	6.849.718	246.524	175.501
2. Interests, exch. rate differenc., dividends with non-affiliates	139	17.046.595	6.276.515	22.353.554	6.442.824
3. Non-realized financial charges	140			37.498.288	
4. Other financial charges	141				
<b>V. SHARE OF PROFIT FROM ASSOCIATED COMPANIES</b>	<b>142</b>				
<b>VI. SHARE OF LOSS FROM ASSOCIATED COMPANIES</b>	<b>143</b>				
<b>VII. EXTRAORDINARY – OTHER INCOME</b>	<b>144</b>				
<b>VIII. EXTRAORDINARY – OTHER CHARGES</b>	<b>145</b>				
<b>IX. TOTAL INCOME (111+131+142 + 144)</b>	<b>146</b>	<b>469.007.813</b>	<b>162.328.474</b>	<b>636.395.844</b>	<b>192.380.338</b>
<b>X. TOTAL CHARGES (114+137+143 + 145)</b>	<b>147</b>	<b>425.310.564</b>	<b>158.422.531</b>	<b>613.909.221</b>	<b>189.042.699</b>
<b>XI. PROFIT OR LOSS BEFORE TAXATION (146-147)</b>	<b>148</b>	<b>43.697.249</b>	<b>3.905.943</b>	<b>22.486.622</b>	<b>3.337.638</b>
1. Profit before taxation (146-147)	149	43.697.249	3.905.943	22.486.622	3.337.638
2. Loss before taxation (147-146)	150	0	0	0	0
<b>XII. PROFIT TAX</b>	<b>151</b>	<b>11.267</b>	<b>11.267</b>		<b>11.265</b>
<b>XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)</b>	<b>152</b>	<b>43.685.982</b>	<b>3.894.676</b>	<b>22.486.622</b>	<b>3.326.374</b>
1. PROFIT FOR THE PERIOD (149-151)	153	43.685.982	3.894.676	22.486.622	3.326.374
2. LOSS FOR THE PERIOD (151-148)	154	0	0	0	0
<b>ADDENDUM TO ATS (filled in by the entrepreneur compiling the consolidated annual financial statement)</b>					
<b>XIV. PROFIT OR LOSS FOR THE CURRENT PERIOD</b>					
1. Attributable to equity holders	155				
2. Attributable to minority interests	156				



**PROFIT AND LOSS ACCOUNT in period from 01.01.2015. till 30.09.2015.**
**Taxpayer: AD Plastik d.d.**

ITEM	AOP ind.	Preceding year		Current year	
		Cumulative	Quarter	Cumulative	Quarter
		3	4	5	6
1	2				
<b>REPORT FOR OTHER COMPREHENSIVE INCOME (only for the taxpayer applying IFRS)</b>					
<b>I. PROFIT OR LOSS FOR THE CURRENT PERIOD (= 152)</b>	<b>157</b>	43.685.982	3.894.676	22.486.622	3.326.374
<b>II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAXATION (159 up to 165)</b>	<b>158</b>	<b>0</b>	<b>0</b>	<b>-7.981.749</b>	<b>-13.637.906</b>
1. Exchange differences on translation of foreign operations	<b>159</b>			-7.981.749	-13.637.906
2. Movements in revaluation reserves of fixed and intangible assets	<b>160</b>				
3. Profit or loss from revaluation of financial assets available for sale	<b>161</b>				
4. Gains or losses on effective cash flow protection	<b>162</b>				
5. Gains or losses on effective hedge of a net investment abroad	<b>163</b>				
6. Share of other comprehensive income / loss of associated companies	<b>164</b>				
7. Actuarial gains / losses on defined benefit plans	<b>165</b>				
<b>III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD</b>	<b>166</b>			-1.596.350	-2.727.581
<b>IV. OTHER COMPREHENSIVE NET PROFIT OR LOSS</b>	<b>167</b>	<b>0</b>	<b>0</b>	<b>-6.385.399</b>	<b>-10.910.325</b>
<b>V. OTHER COMPREHENSIVE PROFIT OR LOSS FOR THE PERIOD (157+167)</b>	<b>168</b>	43.685.982	3.894.676	16.101.223	-7.583.952
<b>ADDENDUM TO Report for other comprehensive income (filled in by the entrepreneur compiling the consolidated annual financial statement)</b>					
<b>VI. OTHER COMPREHENSIVE PROFIT OR LOSS FOR THE PERIOD</b>					
1. Attributable to equity holders	<b>169</b>				
2. Attributable to minority interests	<b>170</b>				

# CASH FLOW REPORT – INDIRECT METHOD

## CASH FLOW REPORT – Indirect method

in period from 01.01.2015. till 30.09.2015.

Taxpayer: AD Plastik d.d.

ITEM	AOP ind.	Preceding year	Current year
1	2	3	4
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>			
1. Profit before taxation	001	43.697.249	22.486.622
2. Depreciation	002	22.727.576	31.166.624
3. Increase of current liabilities	003	84.084.488	
4. Decrease of current receivables	004		
5. Decrease in stocks	005	424.177	5.586.223
6. Other increase of cash flow	006		14.750.467
<b>I. Total increase of cash flow from operating activities (001 - 006)</b>	<b>007</b>	<b>150.933.490</b>	<b>73.989.936</b>
1. Decrease of current liabilities	008		55.909.631
2. Increase of current receivables	009	116.759.139	32.080.950
3. Increase in stocks	010		
4. Other decrease of cash flow	011		1.596.350
<b>II. Total decrease of cash flow from operating activities (008 - 011)</b>	<b>012</b>	<b>116.759.139</b>	<b>89.586.931</b>
<b>A1) NET INCREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)</b>	<b>013</b>	<b>34.174.351</b>	<b>0</b>
<b>A2) NET DECREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)</b>	<b>014</b>	<b>0</b>	<b>15.596.995</b>
<b>CASH FLOWS FROM INVESTMENT ACTIVITIES</b>			
1. Cash inflows from sale of fixed intangible and tangible assets	015		
2. Cash inflows from sale of ownership and debt instruments	016		
3. Cash inflows from interest	017	6.006.842	772.241
4. Cash inflows from dividends	018	23.720.455	31.326.060
5. Other cash inflows from investment activities	019		
<b>III. Total cash inflows from investment activities (015-019)</b>	<b>020</b>	<b>29.727.297</b>	<b>32.098.301</b>
1. Cash expenditures for purchase of fixed tangible and intangible assets	021	35.691.369	26.661.353
2. Cash expenditures for acquisition of ownership and debt instruments	022		
3. Other cash expenditures from investment activities	023		6.912.806
<b>IV. Total cash expenditures from investment activities (021-023)</b>	<b>024</b>	<b>35.691.369</b>	<b>33.574.159</b>
<b>B1) NET INCREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (020-024)</b>	<b>025</b>	<b>0</b>	<b>0</b>
<b>B2) NET DECREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (024-020)</b>	<b>026</b>	<b>5.964.072</b>	<b>1.475.858</b>
<b>CASH FLOW FROM FINANCIAL ACTIVITIES</b>			
1. Cash inflows from issuing ownership and debt financial instruments	027		
2. Cash inflows from credit principal, debentures, loans and other borrowings	028	33.813.719	80.235.387
3. Other inflows from financial activities	029		37.474.238
<b>V. Total cash inflows from financial activities (027-029)</b>	<b>030</b>	<b>33.813.719</b>	<b>117.709.625</b>
1. Cash expenditures for the payment of credit principal and debentures	031		100.204.877
2. Cash expenditures for the payment of dividends	032	28.107.101	
3. Cash expenditures for financial lease	033		
4. Cash expenditures for repurchase of own shares	034		
5. Other cash expenditures from financial activities	035	46.007.902	
<b>VI. Total cash expenditures from financial activities (031-035)</b>	<b>036</b>	<b>74.115.003</b>	<b>100.204.877</b>
<b>C1) NET INCREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (030-036)</b>	<b>037</b>	<b>0</b>	<b>17.504.748</b>
<b>C2) NET DECREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (036-030)</b>	<b>038</b>	<b>40.301.284</b>	<b>0</b>
Total cash flow increase (013-014+025-026+037-038)	039	0	431.895
Total cash flow decrease (014-013+026-025+038-037)	040	12.091.005	0
Cash and cash equivalents at the beginning of the period	041	14.531.049	1.800.522
Cash and cash equivalents increase	042		431.895
Cash and cash equivalents decrease	043	12.091.005	
Cash and cash equivalents at the end of the period	044	2.440.044	2.232.417

# REPORT ON CHANGES TO CAPITAL

## REPORT ON CHANGES TO CAPITAL for period 01.01.2015. till 30.09.2015.

Taxpayer: AD Plastik d.d.

ITEM	AOP ind.	Preceding year	Current year
1	2	3	4
1. Subscribed capital	001	419.958.400	419.958.400
2. Capital reserves	002	183.075.797	183.075.797
3. Reserves from profit	003	26.666.540	31.650.928
4. Retained profit or loss carried over	004	0	12.724.371
5. Current year profit or loss	005	43.685.982	22.486.623
6. Revalorisation of fixed material assets	006		
7. Revalorisation of intangible assets	007		
8. Revalorisation of financial assets available for sale	008		
9. Other revalorisation	009	10.185.353	-29.013.204
<b>10. Total capital and reserves (AOP 001-009)</b>	<b>010</b>	<b>683.572.072</b>	<b>640.882.915</b>
11. Exchange rate variations from net investments into foreign business operations	011		-7.981.749
12. Current and deferred taxes (part)	012		1.596.350
13. Cash flow protection	013		
14. Changes in bookkeeping policies	014		
15. Correction of significant mistakes from the previous period	015		
16. Other changes to capital	016		
<b>17. Total capital increase or decrease (AOP 011 - 016)</b>	<b>017</b>	<b>0</b>	<b>-6.385.399</b>
17a. Ascribed to holders of the holders company capital	018		
17b. Ascribed to minority interest	019		

Items reducing Capital are entered with negative sign.

Data under EOP codes 001 to 009 are entered as balance as at Balance Sheet date.

Solin, October 30, 2015.

## STATEMENT FROM THE MANAGEMENT REGARDING RESPONSIBILITIES

The financial reports of Group AD Plastik and the company AD Plastik Plc. Solin are put together in accordance with the International Accounting Standards of Financial Reports (MSFI) and the Croatian Accounting Law.

The consolidated financial reports of Group AD Plastik and the financial reports of the company AD Plastik Plc for the period from January 1 to September 30, 2015. give a complete and accurate review of the properties and obligations, profits and losses, financial position and business activities of the issuers and companies included in the consolidation as a whole.

The reports from the management for the period from September 30, 2015. contain an accurate and true display of the development and results of the business activities of the Company with a description of the most significant risks and uncertainties which the Company is exposed to.

President of the Board



Marinko Došen

Member of the Board for finance and accounting



Katija Klepo

The company is registered at Commercial Court in Split, Croatia, under code: 060007090 | VAT identificaton number: HR48351740621  
IBAN: HR04 2340 0091 1101 5371 1, Privredna banka Zagreb d.d. Zagreb

The registered capital of the company corresponds to 419.958.400,00 HRK fully subscribed and paid in 4.199.584 ordinary shares at nominal price of 100 HRK  
President of the Board: Marinko Došen | Members of the Board: Mladen Peroš, Ivica Tolić, Katija Klepo, Denis Fusek, Hrvoje Jurišić  
President of the Supervisory Board: Josip Boban