



# **Management Interim Report of AD Plastik Group and the company AD Plastik Inc. Solin for the first half of 2015**

**Solin, July 2015**



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a) Management Interim Report of AD Plastik Group and the Company AD Plastik Inc. Solin for the period 01.01.-30.06.2015

Financial results of the Group for the period 01.01. - 30.06.2015

Indicator	01.01.- 30.06.2015	01.01.- 30.06.2014
Sales revenue (thousands of HRK)	517.813	372.678
EBITDA (thousands of HRK)	62.302	21.346
Net profit (thousands of HRK)	27.007	3.299

In the reporting period AD Plastik Group (hereinafter: ADP Group) recorded an increase in sales revenue of 38,9% and an increase in EBITDA of 191,9% compared to the same period of the previous year.

Positive trends of growth in revenues and profitability in the first quarter continued also in the second quarter, primarily in Croatia. Thus, in the reporting period was recorded sales revenue growth in the parent company of 52,6% compared to the same period of the previous year. Almost all revenues of the parent company were realized abroad.

On the other hand, despite the general decline in sales on the Russian market higher than 30%, ADP Group generated revenues at the level of the previous year.

For ADP Group, this is a first year of complete production of components for new models of vehicles which is reflected in revenue growth in 2015 according to previous announcements.

A significant increase in profitability in ADP Group occurred due to:

- Revenue growth
- Improvement of overall cost-effectiveness,
- Reduction of the share of fixed costs in the structure of costs per unit of product due to an increase in capacity utilization in Croatia,

Credit indebtedness of ADP Group on 30.06.2015 amounted to 447,8 million HRK (the highest level of indebtedness amounted to 510 million HRK at the end of 3Q/14, that is bank debt was reduced by 62,2 million HRK in nine months) which represents a reduction in loan liabilities of 45,2 million HRK compared to the end of last year.



## Expectations in 2015

Results of the first half of year confirm the planned revenue growth of ADP Group in 2015 and we still expect a revenue growth of at least 12% this year. As for profitability, we expect the EBITDA margin of at least 11% in 2015 in total.

With the aim of getting a clearer picture of bussines of ADP Group, we prepared abbreviated consolidated profit and loss account of ADP Group for the first half of 2014 and 2015 with consolidated profit and loss account of associated companies Euro APS, Romania and FADP, Russia, in which AD Plastik Inc. has 50% that is 40% of ownership.

*Table 2. Profit and loss account of AD Plastik Group with consolidation of belonging part of ownership in Euro APS and FADP for the first hal of 2014 and 2015 in thousands of HRK*

<b>POSITIONS</b>	<i>AD Plastik Group with consolidation of belonging part of ownership in EURO APS and FADP</i>	<i>AD Plastik Group with consolidation of belonging part of ownership in EURO APS and FADP</i>
	<b>1H/2015</b>	<b>1H/2014</b>
<b>OPERATING REVENUES</b>	<b>761.729</b>	<b>648.048</b>
<b>OPERATING EXPENSES</b>	<b>715.235</b>	<b>626.911</b>
<i>Material expenses</i>	<i>473.417</i>	<i>373.803</i>
<i>Staff costs</i>	<i>121.059</i>	<i>118.617</i>
<i>Amortization</i>	<i>42.695</i>	<i>36.319</i>
<i>Other expenses</i>	<i>78.064</i>	<i>98.173</i>
<b>FINANCIAL INCOME</b>	<b>65.009</b>	<b>23.081</b>
<b>FINANCIAL EXPENSES</b>	<b>79.812</b>	<b>36.476</b>
<b>TOTAL REVENUE</b>	<b>826.738</b>	<b>671.129</b>
<b>TOTAL EXPENSES</b>	<b>795.047</b>	<b>663.387</b>
<i>Profit before taxation</i>	<i>31.691</i>	<i>7.742</i>
<i>Profit tax</i>	<i>4.684</i>	<i>4.443</i>
<b>PROFIT FOR THE PERIOD</b>	<b>27.007</b>	<b>3.299</b>

As seen from Table 2., operating revenues of ADP Group with the consolidated corresponding part of ownership in Euro APS and FADP recorded a growth of 17,5% in the first half this year compared to the same period of the previous year. In the same period EBITDA recorded a growth of 55,2% compared to the same period of the previous year and amounted in total **89,2 million HRK**.

Total loan liabilities of ADP Group with the corresponding part of ownership in Euro APS and FADP are equal to total loan liabilities of ADP Group without consolidation of associated companies. Associated companies do not have financial loan liabilities to outside entities, except liabilities per loans obtained from the owners (Faurecia and AD Plastik).



Below we are presenting the most important events for the first quarter of 2015 per companies of AD Plastik Group.

***AD Plastik Inc, Solin***

In the reporting period, the company generated sales revenues growth of over 50% compared to the previous year with a different range of products compared to the plan. In the observed period the phase of production running in was completed and the costs were optimized. There is an ongoing continuous improvement aimed at raising the profitability in cooperation with our customers. High capacity utilization along with optimization of costs reflected positively on growth in profitability compared to the same period last year.

***ADP Mladenovac, Serbia***

ADP Mladenovac has achieved a sales revenue growth of 97% compared to the same period of the previous year.

Particular emphasis is placed on the growth of the program FCA (Fiat Chrysler) which has significantly increased due to extension of the assortment on grab handles and the program Revoz which was launched in second quarter of 2014.

During the reporting period started the production by using injection molding technology which rounded up the complete grab handles production process for Fiat and Renault - from injection molding to assembly.

***AO AD Plastik (ZAO PHR, Russia)***

In late June the company name ZAO PHR was changed to AO AD Plastik. The revenues generated in the first half of the year are higher than the revenues realized in the same period last year. The largest impact on growth in sales was achieved due to growth in sales regarding programs Avtovaz and Renault. Monthly updating of sales prices in accordance with the exchange rate fluctuations is still being applied. Along with revenue growth and improvements of cost efficiency, this effected positively on the operating results of the company in the first half of 2015.

The Company has achieved positive financial results in the first half of 2015, in contrast to the same period last year.

***ADP Kaluga, Russia***

In the first half there was a decline in revenues compared to the revenues realized in the same period last year. The main reason for the decrease in revenues is low capacity utilization of the plant, as the result of the delay in start of production of a vehicle Renault Duster phasis 2.

The company realized a negative financial result in the reporting period, but better than in the same period last year.

***EURO APS, Romania***

In the reporting period was achieved a stable production and sales compared to the planned values with a high share of serial deliveries of the models Sandero and Duster and deliveries to Morocco, Algeria, Iran and other markets. At the same time, by optimizing the production, it was achieved a result better than the planned one.



**FADP Luga, Russia**

Achieved sales has exceeded the plan by 7%, as a result of changes in exchange rates and adjustments in selling prices. The activities of plant preparation for the acceptance of new projects (interior positions for the vehicles Ford Fiesta and Ecosport, and Nissan X-trail) and the increase in capacity utilization of the company are in process.

On 30.06.2015 the Group had 3.026 employees, out of that 1.239 in the parent company AD Plastik Inc. Solin.

In the Group`s balance sheet positions relative to December 31st, 2014 the greatest changes were recorded in these positions:

- (AOP 023) Participating interests (shares) (decrease of 30,0 milion HRK) - due to decision on the payment of dividends;;
- (AOP 045) Trade receivables (decrease of 13,6 milion HRK) - mainly due to the finalization of projects and charging of development activities from customers;
- (AOP 046) Receivables from participating companies (increase of 26,1 milion HRK) - mainly due to the calculation of Euro APS dividend;
- (AOP 049) Other receivables (increase of 25 milion HRK) - largely because of advances given to manufacturers of tools;
- (AOP 086 i 096) Short-term and long-term debts towards banks and other financial institutions (net effect of reduction 45,2 milion HRK) - due to the closure of part of the loans that were related to the financing of tool making and reprogramming of part of short-term loans into long-term;
- (AOP 098) Accounts payable (decrease of 29,5 milion HRK) - due to a completion of a larger part of investments;

Results of associated companies EAPS Romania and FADP Holding France are included in the Group result under the equity method.



## **b) Financial reports of AD Plastik Group**

<b>Appendix 1</b>				
Reporting period:	01.01.2015.	till	30.06.2015.	
<b>Quarterly Financial Report of the entrepreneur TFI-POD</b>				
Register number (MB):	03440494			
Entity register number (MBS):	060007090			
Personal identification number (PIN):	48351740621			
Issuing company:	AD PLASTIK d.d.			
Post code and place:	21210	SOLIN		
Street and house number:	Matoševa 8			
E-mail address:	<a href="mailto:adplastik@adplastik.hr">adplastik@adplastik.hr</a>			
Internet address:	<a href="http://www.adplastik.hr">www.adplastik.hr</a>			
Municipality/city code and name:	406	Solin		
County code and name:	17	Splitsko-dalmatinska	No. of employees:	3.026
			(at the end of the trimester)	
Consolidated report:	YES		NCA code:	2932
Names of consolidation subjects (according to IMSF)	Seat:	REG.NO.:		
AD PLASTIK d.d.	Solin, Croatia	03440494		
ZAO PHR	Samara, Russian Federation	1036300221935		
AD PLASTIK d.o.o.	Novo Mesto, Slovenia	1214985000		
ZAO AD PLASTIK KALUGA	Kaluga, Russian Federation	1074710000320		
ADP d.o.o.	Mladenovac, Serbia	20787538		
Bookkeeping service:				
Contact person:	Marica Jakelić			
	(only the name and surname of the contact person to be entered)			
Telephone:	021/206-660	Fax:	021/275-660	
E-mail address:	<a href="mailto:marica.jakelic@adplastik.hr">marica.jakelic@adplastik.hr</a>			
Name and surname:	Katija Klepo			
	(person authorised for representation)			
<b>Documentation for publishing:</b>				
1. Financial statements (balance sheet, profit and loss statement, cash flow statement, changes in equity and notes to financial statements)				
2. Interim report,				
3. Statement of the person responsible for compiling financial statements.				
	Place of the seal	(signature of the person authorised for representation)		





## 1. Balance sheet

### Assets

<b>BALANCE SHEET</b>			
as at 30.06.2015.			
Taxpayer: GROUP AD PLASTIK			
ITEM	AOP ind.	Preceding year	Current year
1	2	3	4
<b>ASSETS</b>			
<b>A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID</b>	<b>001</b>		
<b>B) FIXED ASSETS (003+010+020+029+033)</b>	<b>002</b>	<b>1.091.023.928</b>	<b>1.047.094.069</b>
<b>I. INTANGIBLE ASSETS (004 up to 009)</b>	<b>003</b>	<b>152.137.861</b>	<b>148.008.218</b>
1. Development costs	004	45.408.879	64.909.290
2. Concessions, patents, licenses, trademarks, softwares and other rights	005	4.229.375	3.495.215
3. Goodwill	006	25.389.920	25.389.920
4. Advances for purchase of intangible assets	007	0	
5. Intangible assets in preparation	008	71.445.025	48.742.632
6. 6. Other intangible assets	009	5.664.662	5.471.161
<b>II. TANGIBLE ASSETS (011 up to 019)</b>	<b>010</b>	<b>755.636.053</b>	<b>756.640.426</b>
1. Land	011	142.392.044	141.464.129
2. Buildings	012	235.692.502	237.826.046
3. Plants and machinery	013	266.122.878	261.052.936
4. Tools, plant & office inventory, furniture & transport means	014	16.737.211	13.737.893
5. Biological assets	015	0	
6. Payments on account for tangible assets	016	7.873.562	52.992
7. Tangible assets in preparation	017	85.450.223	97.204.375
8. Other tangible assets	018	1.367.633	5.302.055
9. Investment in real estate	019	0	
<b>III. FIXED FINANCIAL ASSETS (021 up to 028)</b>	<b>020</b>	<b>148.428.985</b>	<b>122.680.783</b>
1. Shares in affiliated undertakings	021	0	
2. Loans to affiliated undertakings	022	0	
3. Participating interests (shares)	023	92.666.032	62.618.874
4. Given loans to companies in which exist participating interests	024	44.155.524	48.534.480
5. Investments in securities	025	63.855	63.855
6. Other loan, deposits etc	026	11.543.574	11.463.574
7. Other fixed financial assets	027	0	
8. Investment stated in equity method	028		
<b>IV. RECEIVABLES (030 up to 032)</b>	<b>029</b>	<b>8.459.021</b>	<b>9.418.977</b>
1. Receivables from associated undertakings	030		0
2. Receivables from sales on credit	031		0
3. Other receivables	032	8.459.021	9.418.977
<b>V. DEFERRED TAX ASSETS</b>	<b>033</b>	<b>26.362.008</b>	<b>10.345.665</b>
<b>C) CURRENT ASSETS (035+043+050+058)</b>	<b>034</b>	<b>370.459.572</b>	<b>396.119.219</b>
<b>I. INVENTORY (036 up to 042)</b>	<b>035</b>	<b>94.314.949</b>	<b>95.454.916</b>
1. Materials and supplies	036	67.176.173	67.136.981
2. Work in progress	037	6.646.583	7.567.533
3. Finished goods	038	18.787.006	16.759.033
4. Commercial goods	039	1.705.187	3.991.369
5. Advances for inventories	040	0	0
6. Long term assets held for sale	041		
7. Biological assets	042		
<b>II. RECEIVABLES (044 up to 049)</b>	<b>043</b>	<b>255.937.108</b>	<b>288.856.180</b>
1. Receivables from associated undertakings	044	0	
2. Trade receivables	045	201.714.508	188.108.845
3. Receivables from participating companies	046	5.693.529	31.767.627
4. Receivables from employees and members of the business	047	482.178	628.726
5. Receivables from government and other institutions	048	18.097.415	13.401.867
6. Other receivables	049	29.949.478	54.949.115
<b>III. CURRENT FINANCIAL ASSETS (051 up to 057)</b>	<b>050</b>	<b>12.401.924</b>	<b>3.286.164</b>
1. Shares in affiliated undertakings	051		
2. Loans to affiliates	052		
3. Participating interests (shares)	053		
4. Given loans to companies in which exist participating interests	054		
5. Investments in to securities	055		
6. Other loan, deposits etc	056	3.209.419	3.286.164
7. Other financial assets	057	9.192.505	0
<b>IV. CASH AT BANK AND IN HAND</b>	<b>058</b>	<b>7.805.591</b>	<b>8.521.959</b>
<b>D) PREPAYMENT AND ACCRUED INCOME</b>	<b>059</b>	<b>85.289.203</b>	<b>87.303.507</b>
<b>E) TOTAL ASSETS (001+002+034+059)</b>	<b>060</b>	<b>1.546.772.703</b>	<b>1.530.516.795</b>
<b>F) OUT-OF-BALANCE ITEMS</b>	<b>061</b>	<b>18.790.339</b>	<b>24.823.114</b>



## Liabilities

<b>LIABILITIES</b>			
<b>A) CAPITAL AND RESERVES (063+064+065+071+072+075+078)</b>	<b>062</b>	<b>630.631.677</b>	<b>677.031.870</b>
<b>I. SUBSCRIBED SHARE CAPITAL</b>	<b>063</b>	<b>419.958.400</b>	<b>419.958.400</b>
<b>II. CAPITAL RESERVES</b>	<b>064</b>	<b>183.513.200</b>	<b>183.512.721</b>
<b>III. RESERVES FROM GAIN (066+067-068+069+070)</b>	<b>065</b>	<b>32.062.079</b>	<b>32.062.459</b>
1. Legal reserves	<b>066</b>	6.140.129	6.140.509
2. Reserves for own shares	<b>067</b>	2.945.290	2.945.290
3. Own stocks and shares (deductible item)	<b>068</b>	2.945.290	2.945.290
4. Statutory reserves	<b>069</b>	0	0
5. Other reserves	<b>070</b>	25.921.950	25.921.950
<b>IV. REVALUATION RESERVES</b>	<b>071</b>	<b>-22.222.998</b>	<b>-18.213.827</b>
<b>V. RETAINED EARNINGS OR LOSS BROUGHT FORWARD (073-074)</b>	<b>072</b>	<b>12.397.932</b>	<b>32.708.084</b>
1. Retained earnings	<b>073</b>	12.397.932	32.708.084
2. Loss brought forward	<b>074</b>		
<b>VI. CURRENT YEAR PROFIT OR LOSS (076-077)</b>	<b>075</b>	<b>4.929.914</b>	<b>27.003.856</b>
1. Current year profit	<b>076</b>	4.929.914	27.003.856
2. Current year loss	<b>077</b>		
<b>VII. MINOR INTEREST</b>	<b>078</b>	<b>-6.850</b>	<b>177</b>
<b>B) PROVISIONS (080 up to 082)</b>	<b>079</b>	<b>6.400.943</b>	<b>7.040.289</b>
1. Provisions for pensions, severance pay and similar obligations	<b>080</b>	687.919	687.919
2. Provisions for tax liabilities	<b>081</b>		0
3. Other provisions	<b>082</b>	5.713.024	6.352.370
<b>C) LONG TERM LIABILITIES (084 up to 092)</b>	<b>083</b>	<b>251.294.635</b>	<b>372.298.634</b>
1. Liabilities to related parties	<b>084</b>		
2. Commitments for loans, deposits, etc	<b>085</b>	0	
3. Liabilities to banks and other financial institutions	<b>086</b>	212.344.188	339.528.451
4. Liabilities for advances	<b>087</b>		
5. Trade payables	<b>088</b>	26.238.997	31.653.576
6. Commitments on securities	<b>089</b>		
7. Liabilities to companies in which are participating interests	<b>090</b>		
8. Other long term liabilities	<b>091</b>		
9. Deferred tax liabilities	<b>092</b>	12.711.450	1.116.607
<b>D) SHORT TERM LIABILITIES (094 do 105)</b>	<b>093</b>	<b>641.580.171</b>	<b>461.510.147</b>
1. Liabilities to related parties	<b>094</b>		
2. Commitments for loans, deposits, etc	<b>095</b>	4.623.823	5.319.053
3. Liabilities to banks and other financial institutions	<b>096</b>	280.719.131	108.320.732
4. Liabilities for advances	<b>097</b>	57.224.240	77.249.402
5. Trade payables	<b>098</b>	270.424.546	240.900.947
6. Commitments on securities	<b>099</b>		
7. Liabilities to companies in which are participating interests	<b>100</b>	1.674.486	194.103
8. Liabilities towards employees	<b>101</b>	10.173.697	10.238.495
9. Liabilities for taxes, contributions and other benefits	<b>102</b>	11.618.292	12.803.537
10. Liabilities to share in the result	<b>103</b>	0	
11. Amount based on fixed assets intended to sale	<b>104</b>		0
12. Other short-term liabilities	<b>105</b>	5.121.956	6.483.878
<b>E) DEFERRED PAYMENT OF COSTS AND FUTURE INCOME</b>	<b>106</b>	<b>16.865.277</b>	<b>12.635.855</b>
<b>F) TOTAL LIABILITIES (062+079+083+093+106)</b>	<b>107</b>	<b>1.546.772.703</b>	<b>1.530.516.795</b>
<b>G) OUT-OF-BALANCE ITEMS</b>	<b>108</b>	<b>18.790.339</b>	<b>24.823.114</b>
<b>ADDENDUM TO BALANCE SHEET( filled in by the entrepreneur compiling the consolidated annual financial statement)</b>			
<b>A) CAPITAL AND RESERVES</b>			
1. Ascribed to the holders of the parent company capital	<b>109</b>	630.638.527	677.031.693
2. Ascribed to minority interest	<b>110</b>	-6.850	177



## 2. Profit and loss account

<b>PROFIT AND LOSS ACCOUNT</b>					
in period from 01.01.2015. till 30.06.2015.					
Taxpayer: GROUP AD PLASTIK					
ITEM	AOP ind.	Preceding year		Current year	
		Cumulative	Quarter	Cumulative	Quarter
1	2	3	4	5	6
<b>I. OPERATING TURNOVER (112+113)</b>	<b>111</b>	<b>385.577.249</b>	<b>214.860.352</b>	<b>524.863.979</b>	<b>263.459.220</b>
1. Income from sales	112	372.678.128	205.969.669	517.813.200	258.293.858
2. Other operating income	113	12.899.121	8.890.683	7.050.779	5.165.362
<b>II. OPERATING CHARGES (115+116+120+124+125+126+129+130)</b>	<b>114</b>	<b>391.785.295</b>	<b>209.695.545</b>	<b>498.501.102</b>	<b>251.302.470</b>
1. Changes in the value of inventories of work in progress and finished goods	115	5.892.083	194.780	2.064.463	-2.648.232
2. Material charges (117 up to 119)	116	206.053.634	104.022.543	325.333.382	164.786.973
a) Costs of raw materials and consumables	117	172.881.608	86.742.926	265.165.446	133.183.309
b) Costs of sales	118	5.760.439	1.927.644	26.192.502	12.746.116
c) Other external charges	119	27.411.587	15.351.973	33.975.435	18.857.549
3. Staff costs (121 up to 123)	120	86.912.289	46.466.773	89.784.450	45.198.335
a) Salaries and wages	121	54.628.832	29.303.381	55.194.201	27.725.052
b) Costs of taxes and social security	122	16.942.699	8.926.892	19.317.904	9.771.274
c) Duties on wages	123	15.340.758	8.236.500	15.272.345	7.699.009
4. Depreciation	124	27.554.096	14.133.123	35.940.285	18.168.731
5. Other costs	125	61.671.387	43.545.800	40.234.533	22.294.892
6. Impairment (127+128)	126	0	0	0	0
a) fixed assets (excluding financial assets)	127				
b) current assets (excluding financial assets)	128				
7. Provisions	129				
8. Other operating expenses	130	3.701.806	1.332.526	5.143.989	3.504.771
<b>III. FINANCIAL INCOME (132 up to 136)</b>	<b>131</b>	<b>26.331.518</b>	<b>22.521.199</b>	<b>69.582.764</b>	<b>29.525.191</b>
1. Interests, exchange rate differenc, dividends with affiliates	132	13.764.897	12.253.753	46.644.538	19.985.912
2. Interests, exch. rate differenc., dividends with non-affiliates	133	8.595.326	7.034.321	18.327.706	6.930.051
3. Part of income from affiliates and participated interests	134	3.971.295	3.233.125	4.610.520	2.609.228
4. Non-realized financial income	135				
5. Other financial income	136				
<b>IV. FINANCIAL CHARGES (138 up to 141)</b>	<b>137</b>	<b>34.955.686</b>	<b>24.070.383</b>	<b>80.865.692</b>	<b>36.505.395</b>
1. Interests, exchange rate differenc, dividends with affiliates	138	16.078.375	13.647.025	49.443.053	20.163.487
2. Interests, exch. rate differenc., dividends with non-affiliates	139	18.663.468	10.289.249	31.101.689	16.101.236
3. Non-realized financial charges	140				0
4. Other financial charges	141	213.843	134.109	320.950	240.672
<b>V. SHARE OF PROFIT FROM ASSOCIATED COMPANIES</b>	<b>142</b>	<b>22.022.123</b>	<b>10.167.892</b>	<b>23.788.156</b>	<b>13.527.052</b>
<b>VI. SHARE OF LOSS FROM ASSOCIATED COMPANIES</b>	<b>143</b>	<b>3.810.036</b>	<b>2.362.980</b>	<b>11.872.034</b>	<b>6.022.226</b>
<b>VII. EXTRAORDINARY – OTHER INCOME</b>	<b>144</b>				
<b>VIII. EXTRAORDINARY – OTHER CHARGES</b>	<b>145</b>				
<b>IX. TOTAL INCOME (111+131+142 + 144)</b>	<b>146</b>	<b>433.930.890</b>	<b>247.549.443</b>	<b>618.234.899</b>	<b>306.511.463</b>
<b>X. TOTAL CHARGES (114+137+143 + 145)</b>	<b>147</b>	<b>430.551.017</b>	<b>236.128.908</b>	<b>591.238.828</b>	<b>293.830.091</b>
<b>XI. PROFIT OR LOSS BEFORE TAXATION (146-147)</b>	<b>148</b>	<b>3.379.873</b>	<b>11.420.535</b>	<b>26.996.071</b>	<b>12.681.372</b>
1. Profit before taxation (146-147)	149	3.379.873	11.420.535	26.996.071	12.681.372
2. Loss before taxation (147-146)	150	0	0	0	0
<b>XII. PROFIT TAX</b>	<b>151</b>			<b>-11.265</b>	<b>-11.265</b>
<b>XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)</b>	<b>152</b>	<b>3.379.873</b>	<b>11.420.535</b>	<b>27.007.336</b>	<b>12.692.637</b>
1. PROFIT FOR THE PERIOD (149-151)	153	3.379.873	11.420.535	27.007.336	12.692.637
2. LOSS FOR THE PERIOD (151-148)	154	0	0	0	0



## 2. Profit and loss account - extension

ADDENDUM TO ATS (filled in by the entrepreneur compiling the consolidated annual financial statement)					
<b>XIV. PROFIT OR LOSS FOR THE CURRENT PERIOD</b>					
1. Attributable to equity holders	155	3.304.099	11.403.503	27.003.856	12.691.711
2. Attributable to minority interests	156	-5.137	-1.818	3.480	926
<b>Report for other comprehensive income (only for the taxpayer applying IFRS)</b>					
<b>I. PROFIT OR LOSS FOR THE CURRENT PERIOD (= 152)</b>	<b>157</b>	<b>3.379.873</b>	<b>11.420.535</b>	<b>27.007.336</b>	<b>12.692.637</b>
<b>II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAXATION (159 up to 165)</b>	<b>158</b>	<b>0</b>	<b>0</b>	<b>31.456.558</b>	<b>28.069.635</b>
1. Exchange differences on translation of foreign operations	159			34.004.950	98.104.613
2. Movements in revaluation reserves of fixed and intangible assets	160			-2.548.392	-70.034.978
3. Profit or loss from revaluation of financial assets available for sale	161				
4. Gains or losses on effective cash flow protection	162				
5. Gains or losses on effective hedge of a net investment abroad	163				
6. Share of other comprehensive income / loss of associated companies	164				
7. Actuarial gains / losses on defined benefit plans	165				
<b>III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD</b>	<b>166</b>			<b>6.291.820</b>	<b>5.654.803</b>
<b>IV. OTHER COMPREHENSIVE NET PROFIT OR LOSS</b>	<b>167</b>	<b>0</b>	<b>0</b>	<b>25.164.738</b>	<b>22.414.832</b>
<b>V. OTHER COMPREHENSIVE PROFIT OR LOSS FOR THE PERIOD (157+167)</b>	<b>168</b>	<b>3.379.873</b>	<b>11.420.535</b>	<b>52.172.074</b>	<b>35.107.469</b>
<b>ADDENDUM TO Report for other comprehensive income (filled in by the entrepreneur compiling the consolidated annual financial statement)</b>					
<b>VI. OTHER COMPREHENSIVE PROFIT OR LOSS FOR THE PERIOD</b>					
1. Attributable to equity holders	169	3.304.099	11.403.503	52.385.804	35.319.807
2. Attributable to minority interests	170	-5.137	-1.818	9.770	11.162



### 3. Cash flow (indirect method)

<b>CASH FLOW REPORT – Indirect method</b>			
in period from 01.01.2015. till 30.06.2015.			
Taxpayer: GROUP AD PLASTIK			
ITEM	AOP ind.	Preceding year	Current year
1	2	3	4
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>			
1. Profit before taxation	001	3.379.873	26.996.071
2. Depreciation	002	27.554.096	35.940.285
3. Increase of current liabilities	003	23.641.264	
4. Decrease of current receivables	004		
5. Decrease in stocks	005		
6. Other increase of cash flow	006	903.782	16.016.343
<b>I. Total increase of cash flow from operating activities (001 - 006)</b>	<b>007</b>	<b>55.479.015</b>	<b>78.952.698</b>
1. Decrease of current liabilities	008		11.261.701
2. Increase of current receivables	009	27.278.381	56.732.061
3. Increase in stocks	010	9.414.754	1.139.966
4. Other decrease of cash flow	011		959.956
<b>II. Total decrease of cash flow from operating activities (008 – 011)</b>	<b>012</b>	<b>36.693.135</b>	<b>70.093.684</b>
<b>A1) NET INCREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)</b>	<b>013</b>	<b>18.785.880</b>	<b>8.859.014</b>
<b>A2) NET DECREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)</b>	<b>014</b>	<b>0</b>	<b>0</b>
<b>CASH FLOWS FROM INVESTMENT ACTIVITIES</b>			
1. Cash inflows from sale of fixed intangible and tangible assets	015		
2. Cash inflows from sale of ownership and debt instruments	016		
3. Cash inflows from interest	017		899.448
4. Cash inflows from dividends	018	17.524.772	20.899.237
5. Other cash inflows from investment activities	019	4.690.236	19.404.122
<b>III. Total cash inflows from investment activities (015-019)</b>	<b>020</b>	<b>22.215.008</b>	<b>41.202.807</b>
1. Cash expenditures for purchase of fixed tangible and intangible assets	021	51.949.914	32.815.015
2. Cash expenditures for acquisition of ownership and debt instruments	022		
3. Other cash expenditures from investment activities	023		
<b>IV. Total cash expenditures from investment activities (021-023)</b>	<b>024</b>	<b>51.949.914</b>	<b>32.815.015</b>
<b>B1) NET INCREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (020-024)</b>	<b>025</b>	<b>0</b>	<b>8.387.792</b>
<b>B2) NET DECREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (024-020)</b>	<b>026</b>	<b>29.734.906</b>	<b>0</b>
<b>CASH FLOW FROM FINANCIAL ACTIVITIES</b>			
1. Cash inflows from issuing ownership and debt financial instruments	027		
2. Cash inflows from credit principal, debentures, loans and other borrowings	028	30.321.641	125.820.803
3. Other inflows from financial activities	029	16.848.084	30.047.158
<b>V. Total cash inflows from financial activities (027-029)</b>	<b>030</b>	<b>47.169.725</b>	<b>155.867.961</b>
1. Cash expenditures for the payment of credit principal and debentures	031	32.123.198	172.398.399
2. Cash expenditures for the payment of dividends	032	11.687.788	
3. Cash expenditures for financial lease	033		
4. Cash expenditures for repurchase of own shares	034		
5. Other cash expenditures from financial activities	035		
<b>VI. Total cash expenditures from financial activities (031-035)</b>	<b>036</b>	<b>43.810.986</b>	<b>172.398.399</b>
<b>C1) NET INCREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (030-036)</b>	<b>037</b>	<b>3.358.739</b>	<b>0</b>
<b>C2) NET DECREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (036-030)</b>	<b>038</b>	<b>0</b>	<b>16.530.438</b>
Total cash flow increase (013-014+025-026+037-038)	039	0	716.368
Total cash flow decrease (014-013+026-025+038-037)	040	7.590.287	0
Cash and cash equivalents at the beginning of the period	041	28.943.068	7.805.591
Cash and cash equivalents increase	042		716.368
Cash and cash equivalents decrease	043	7.590.287	
Cash and cash equivalents at the end of the period	044	21.352.781	8.521.959



#### 4. Report on changes to capital

REPORT ON CHANGES TO CAPITAL				
	for period	1.1.2015	till	30.6.2015
Taxpayer: GROUP AD PLASTIK				
ITEM	AOP ind.	Preceding year	Current year	
1	2	3	4	
1. Subscribed capital	001	419.958.400	419.958.400	
2. Capital reserves	002	183.500.187	183.512.721	
3. Reserves from profit	003	23.494.468	32.062.636	
4. Retained profit or loss carried over	004	70.433.387	32.708.084	
5. Current year profit or loss	005	3.304.099	27.003.856	
6. Revalorisation of fixed material assets	006			
7. Revalorisation of intangible assets	007			
8. Revalorisation of financial assets available for sale	008			
9. Other revalorisation	009	10.185.353	-18.213.827	
<b>10. Total capital and reserves (AOP 001-009)</b>	<b>010</b>	<b>710.875.894</b>	<b>677.031.870</b>	
11. Exchange rate variations from net investments into foreign business operations	011		34.004.950	
12. Current and deferred taxes (part)	012		-6.291.820	
13. Cash flow protection	013			
14. Changes in bookkeeping policies	014			
15. Correction of significant mistakes from the previous period	015			
16. Other changes to capital	016		-2.548.392	
<b>17. Total capital increase or decrease (AOP 011 - 016)</b>	<b>017</b>	<b>0</b>	<b>25.164.738</b>	
17a. Ascribed to holders of the holders company capital	018	710.872.026	677.031.693	
17b. Ascribed to minority interest	019	3.868	177	



**c) Financial reports of the Company AD Plastik Inc. Solin**

<b>Appendix 1</b>			
<b>Reporting period:</b>		01.01.2015.	till 30.06.2015.
<b>Quarterly Financial Report of the entrepreneur TFI-POD</b>			
Register number (MB):	03440494		
Entity register number (MBS):	060007090		
Personal identification number (PIN):	48351740621		
Issuing company:	AD PLASTIK d.d.		
Post code and place:	21210	SOLIN	
Street and house number:	MATOŠEVA 8		
E-mail address:	adplastik@adplastik.hr		
Internet address:	www.adplastik.hr		
Municipality/city code and name:	406	SOLIN	
County code and name:	17	SPLITSKO-DALMATINSKA	No. of employees: 1.239 (at the end of the trimester)
Consolidated report:	NO		NCA code: 2932
Names of consolidation subjects (according to IMSF)		Seat:	REG.NO.:
Bookkeeping service:			
Contact person:	Marica Jakelić (only the name and surname of the contact person to be entered)		
Telephone:	021/206-660	Fax:	021/275-660
E-mail address:	marica.jakelic@adplastik.hr		
Name and surname:	Katija Klepo (person authorised for representation)		
<b>Documentation for publishing:</b>			
1. Financial statements (balance sheet, profit and loss statement, cash flow statement, changes in equity and notes to financial statements)			
2. Interim report,			
3. Statement of the person responsible for compiling financial statements.			
		Place of the seal	(signature of the person authorised for representation)



## 5 . Balance sheet - Assets

<b>BALANCE SHEET</b>			
as at 30.06.2015.			
<b>Taxpayer: AD Plastik d.d.</b>			
ITEM	AOP ind.	Preceding year	Current year
1	2	3	4
<b>ASSETS</b>			
<b>A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID</b>	<b>001</b>		
<b>B) FIXED ASSETS (003+010+020+029+033)</b>	<b>002</b>	<b>1.050.229.721</b>	<b>1.009.887.919</b>
<b>I. INTANGIBLE ASSETS (004 up to 009)</b>	<b>003</b>	<b>95.024.732</b>	<b>91.059.380</b>
1. Development costs	004	30.072.242	49.143.726
2. Concessions, patents, licenses, trademarks, softwares and other rights	005	2.084.689	1.484.414
3. Goodwill	006		
4. Advances for purchase of intangible assets	007		
5. Intangible assets in preparation	008	62.867.801	40.431.240
6. Other intangible assets	009		
<b>II. TANGIBLE ASSETS (011 up to 019)</b>	<b>010</b>	<b>518.082.265</b>	<b>515.526.535</b>
1. Land	011	139.976.599	139.976.599
2. Buildings	012	160.295.250	158.581.503
3. Plants and machinery	013	141.215.175	127.517.076
4. Tools, plant & office inventory, furniture & transport means	014	12.924.399	11.305.162
5. Biological assets	015		
6. Payments on account for tangible assets	016		
7. Tangible assets in preparation	017	63.670.842	78.146.195
8. Other tangible assets	018		
9. Investment in real estate	019		
<b>III. FIXED FINANCIAL ASSETS (021 up to 028)</b>	<b>020</b>	<b>235.319.040</b>	<b>204.589.345</b>
1. Shares in affiliated undertakings	021	44.376.244	44.376.245
2. Loans to affiliated undertakings	022	83.204.401	85.674.037
3. Participating interests (shares)	023	51.975.442	14.477.154
4. Given loans to companies in which exist participating interests	024	44.155.524	48.534.480
5. Investments in securities	025	63.855	63.855
6. Other loan, deposits etc	026	11.543.574	11.463.574
7. Other fixed financial assets	027		
8. Investment stated in equity method	028		
<b>IV. RECEIVABLES (030 up to 032)</b>	<b>029</b>	<b>193.060.060</b>	<b>189.009.079</b>
1. Receivables from associated undertakings	030	184.601.039	179.590.102
2. Receivables from sales on credit	031		
3. Other receivables	032	8.459.021	9.418.977
<b>V. DEFERRED TAX ASSETS</b>	<b>033</b>	<b>8.743.624</b>	<b>9.703.580</b>
<b>C) CURRENT ASSETS (035+043+050+058)</b>	<b>034</b>	<b>283.474.181</b>	<b>323.390.458</b>
<b>I. INVENTORY (036 up to 042)</b>	<b>035</b>	<b>56.881.889</b>	<b>49.016.300</b>
1. Materials and supplies	036	39.966.197	32.429.641
2. Work in progress	037	5.011.771	5.625.970
3. Finished goods	038	11.473.240	9.897.313
4. Commercial goods	039	430.681	1.063.376
5. Advances for inventories	040		
6. Long term assets held for sale	041		
7. Biological assets	042		
<b>II. RECEIVABLES (044 up to 049)</b>	<b>043</b>	<b>209.072.752</b>	<b>254.509.418</b>
1. Receivables from associated undertakings	044	16.189.917	40.431.797
2. Trade receivables	045	154.974.700	128.521.266
3. Receivables from participating companies	046	3.961.203	29.710.539
4. Receivables from employees and members of the business	047	412.509	542.763
5. Receivables from government and other institutions	048	9.344.172	8.840.505
6. Other receivables	049	24.190.251	46.462.548
<b>III. CURRENT FINANCIAL ASSETS (051 up to 057)</b>	<b>050</b>	<b>15.719.018</b>	<b>15.715.628</b>
1. Shares in affiliated undertakings	051		
2. Loans to affiliates	052	13.415.236	13.415.236
3. Participating interests (shares)	053		
4. Given loans to companies in which exist participating interests	054		
5. Investments in to securities	055		
6. Other loan, deposits etc	056	2.303.782	2.300.392
7. Other financial assets	057		
<b>IV. CASH AT BANK AND IN HAND</b>	<b>058</b>	<b>1.800.522</b>	<b>4.149.112</b>
<b>D) PREPAYMENT AND ACCRUED INCOME</b>	<b>059</b>	<b>62.506.772</b>	<b>59.748.752</b>
<b>E) TOTAL ASSETS (001+002+034+059)</b>	<b>060</b>	<b>1.396.210.674</b>	<b>1.393.027.129</b>
<b>F) OUT-OF-BALANCE ITEMS</b>	<b>061</b>	<b>4.592.542</b>	<b>4.592.542</b>



## Balance sheet - Liabilities

<b>LIABILITIES</b>			
<b>A) CAPITAL AND RESERVES (063+064+065+071+072+075+078)</b>	<b>062</b>	<b>625.309.099</b>	<b>648.989.022</b>
<b>I. SUBSCRIBED SHARE CAPITAL</b>	<b>063</b>	419.958.400	419.958.400
<b>II. CAPITAL RESERVES</b>	<b>064</b>	183.075.797	183.075.797
<b>III. RESERVES FROM GAIN (066+067-068+069+070)</b>	<b>065</b>	<b>32.050.802</b>	<b>32.050.802</b>
1. Legal reserves	<b>066</b>	6.128.852	6.128.852
2. Reserves for own shares	<b>067</b>	2.945.290	2.945.290
3. Own stocks and shares (deductible item)	<b>068</b>	2.945.290	2.945.290
4. Statutory reserves	<b>069</b>		
5. Other reserves	<b>070</b>	25.921.950	25.921.950
<b>IV. REVALUATION RESERVES</b>	<b>071</b>	-22.500.271	-17.980.595
<b>V. RETAINED EARNINGS OR LOSS BROUGHT FORWARD (073-074)</b>	<b>072</b>	<b>0</b>	<b>12.724.371</b>
1. Retained earnings	<b>073</b>		12.724.371
2. Loss brought forward	<b>074</b>		
<b>VI. CURRENT YEAR PROFIT OR LOSS (076-077)</b>	<b>075</b>	<b>12.724.371</b>	<b>19.160.247</b>
1. Current year profit	<b>076</b>	12.724.371	19.160.247
2. Current year loss	<b>077</b>		
<b>VII. MINOR INTEREST</b>	<b>078</b>		
<b>B) PROVISIONS (080 up to 082)</b>	<b>079</b>	<b>5.711.384</b>	<b>5.711.384</b>
1. Provisions for pensions, severance pay and similar obligations	<b>080</b>	687.919	687.919
2. Provisions for tax liabilities	<b>081</b>		
3. Other provisions	<b>082</b>	5.023.465	5.023.465
<b>C) LONG TERM LIABILITIES (084 up to 092)</b>	<b>083</b>	<b>201.376.693</b>	<b>323.301.932</b>
1. Liabilities to related parties	<b>084</b>		
2. Commitments for loans, deposits, etc	<b>085</b>		
3. Liabilities to banks and other financial institutions	<b>086</b>	185.337.723	301.029.541
4. Liabilities for advances	<b>087</b>		
5. Trade payables	<b>088</b>	15.870.284	20.972.474
6. Commitments on securities	<b>089</b>		
7. Liabilities to companies in which are participating interests	<b>090</b>		
8. Other long term liabilities	<b>091</b>		
9. Deferred tax liabilities	<b>092</b>	168.686	1.299.917
<b>D) SHORT TERM LIABILITIES (094 do 105)</b>	<b>093</b>	<b>553.536.665</b>	<b>410.332.347</b>
1. Liabilities to related parties	<b>094</b>	26.438.199	34.589.715
2. Commitments for loans, deposits, etc	<b>095</b>	1.145.000	0
3. Liabilities to banks and other financial institutions	<b>096</b>	247.262.604	102.991.634
4. Liabilities for advances	<b>097</b>	44.695.880	59.083.689
5. Trade payables	<b>098</b>	218.273.771	198.423.591
6. Commitments on securities	<b>099</b>		
7. Liabilities to companies in which are participating interests	<b>100</b>		
8. Liabilities towards employees	<b>101</b>	7.970.896	8.098.672
9. Liabilities for taxes, contributions and other benefits	<b>102</b>	4.515.656	3.913.465
10. Liabilities to share in the result	<b>103</b>		
11. Amount based on fixed assets intended to sale	<b>104</b>		
12. Other short-term liabilities	<b>105</b>	3.234.659	3.231.581
<b>E) DEFERRED PAYMENT OF COSTS AND FUTURE INCOME</b>	<b>106</b>	<b>10.276.833</b>	<b>4.692.444</b>
<b>F) TOTAL LIABILITIES (062+079+083+093+106)</b>	<b>107</b>	<b>1.396.210.674</b>	<b>1.393.027.129</b>
<b>G) OUT-OF BALANCE ITEMS</b>	<b>108</b>	<b>4.592.542</b>	<b>4.592.542</b>
<b>ADDENDUM TO BALANCE SHEET( filled in by the entrepreneur compiling the consolidated annual financial statement)</b>			
<b>A) CAPITAL AND RESERVES</b>			
1. Ascribed to the holders of the parent company capital	<b>109</b>		
2. Ascribed to minority interest	<b>110</b>		



## 6. Profit and loss account

<b>PROFIT AND LOSS ACCOUNT</b>					
in period from 01.01.2015. till 30.06.2015.					
Taxpayer: AD Plastik d.d.					
ITEM	AOP ind.	Preceding year		Current year	
		Cumulative	Quarter	Cumulative	Quarter
1	2	3	4	5	6
<b>I. OPERATING TURNOVER (112+113)</b>	<b>111</b>	<b>261.179.358</b>	<b>153.335.914</b>	<b>391.131.603</b>	<b>185.558.399</b>
1. Income from sales	112	253.674.210	148.488.864	387.061.508	182.243.455
2. Other operating income	113	7.505.148	4.847.050	4.070.095	3.314.944
<b>II. OPERATING CHARGES (115+116+120+124+125+126+129+130)</b>	<b>114</b>	<b>255.666.664</b>	<b>143.871.930</b>	<b>371.386.481</b>	<b>175.234.531</b>
1. Changes in the value of inventories of work in progress and finished goods	115	2.685.719	-1.162.976	961.729	-2.282.870
2. Material charges (117 up to 119)	116	141.004.016	79.648.973	255.590.543	120.500.061
a) Costs of raw materials and consumables	117	107.132.147	57.716.215	201.752.120	93.013.419
b) Costs of sales	118	18.163.443	12.903.752	27.443.416	13.293.049
c) Other external charges	119	15.708.427	9.029.006	26.395.007	14.193.593
3. Staff costs (121 up to 123)	120	50.530.291	26.280.363	63.043.207	31.489.176
a) Salaries and wages	121	30.318.175	15.768.218	37.825.924	18.893.506
b) Costs of taxes and social security	122	12.632.573	6.570.091	15.760.802	7.872.294
c) Duties on wages	123	7.579.543	3.942.054	9.456.481	4.723.376
4. Depreciation	124	14.967.662	7.470.594	21.120.759	9.635.750
5. Other costs	125	44.957.318	31.440.325	28.641.474	14.703.442
6. Impairment (127+128)	126	0	0	0	0
a) fixed assets (excluding financial assets)	127				
b) current assets (excluding financial assets)	128				
7. Provisions	129				
8. Other operating expenses	130	1.521.658	194.651	2.028.769	1.188.972
<b>III. FINANCIAL INCOME (132 up to 136)</b>	<b>131</b>	<b>45.499.981</b>	<b>40.893.589</b>	<b>52.883.903</b>	<b>6.491.576</b>
1. Interests, exchange rate differenc, dividends with affiliates	132	2.803.134	87.698	2.954.319	1.744.095
2. Interests, exch. rate differenc., dividends with non-affiliates	133	3.923.693	2.770.907	3.391.874	2.161.351
3. Part of income from affiliates and participated interests	134	38.773.154	38.034.984	46.537.710	2.586.130
4. Non-realized financial income	135				
5. Other financial income	136				
<b>IV. FINANCIAL CHARGES (138 up to 141)</b>	<b>137</b>	<b>11.210.369</b>	<b>5.429.428</b>	<b>53.480.041</b>	<b>13.420.245</b>
1. Interests, exchange rate differenc, dividends with affiliates	138	440.291	255.384	71.023	-132.174
2. Interests, exch. rate differenc., dividends with non-affiliates	139	10.770.079	5.174.044	15.910.730	9.956.263
3. Non-realized financial charges	140			37.498.288	3.596.156
4. Other financial charges	141				
<b>V. SHARE OF PROFIT FROM ASSOCIATED COMPANIES</b>	<b>142</b>				
<b>VI. SHARE OF LOSS FROM ASSOCIATED COMPANIES</b>	<b>143</b>				
<b>VII. EXTRAORDINARY – OTHER INCOME</b>	<b>144</b>				
<b>VIII. EXTRAORDINARY – OTHER CHARGES</b>	<b>145</b>				
<b>IX. TOTAL INCOME (111+131+142 + 144)</b>	<b>146</b>	<b>306.679.339</b>	<b>194.229.503</b>	<b>444.015.506</b>	<b>192.049.975</b>
<b>X. TOTAL CHARGES (114+137+143 + 145)</b>	<b>147</b>	<b>266.877.033</b>	<b>149.301.358</b>	<b>424.866.522</b>	<b>188.654.776</b>
<b>XI. PROFIT OR LOSS BEFORE TAXATION (146-147)</b>	<b>148</b>	<b>39.802.306</b>	<b>44.928.145</b>	<b>19.148.984</b>	<b>3.395.199</b>
1. Profit before taxation (146-147)	149	39.802.306	44.928.145	19.148.984	3.395.199
2. Loss before taxation (147-146)	150	0	0	0	0
<b>XII. PROFIT TAX</b>	<b>151</b>			-11.265	-11.265
<b>XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)</b>	<b>152</b>	<b>39.802.306</b>	<b>44.928.145</b>	<b>19.160.249</b>	<b>3.406.464</b>
1. PROFIT FOR THE PERIOD (149-151)	153	39.802.306	44.928.145	19.160.249	3.406.464
2. LOSS FOR THE PERIOD (151-148)	154	0	0	0	0

ADDENDUM TO ATS (filled in by the entrepreneur compiling the consolidated annual financial statement)					
<b>XIV. PROFIT OR LOSS FOR THE CURRENT PERIOD</b>					
1. Attributable to equity holders	155				
2. Attributable to minority interests	156				
Report for other comprehensive income (only for the taxpayer applying IFRS)					
<b>I. PROFIT OR LOSS FOR THE CURRENT PERIOD (= 152)</b>	<b>157</b>	39.802.306	44.928.145	19.160.249	3.406.464
<b>II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAXATION (159 up to 165)</b>	<b>158</b>	0	0	5.656.158	-365.715
1. Exchange differences on translation of foreign operations	159			5.656.158	-365.715
2. Movements in revaluation reserves of fixed and intangible assets	160				
3. Profit or loss from revaluation of financial assets available for sale	161				
4. Gains or losses on effective cash flow protection	162				
5. Gains or losses on effective hedge of a net investment abroad	163				
6. Share of other comprehensive income / loss of associated companies	164				
7. Actuarial gains / losses on defined benefit plans	165				
<b>III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD</b>	<b>166</b>			1.131.232	-73.143
<b>IV. OTHER COMPREHENSIVE NET PROFIT OR LOSS</b>	<b>167</b>	0	0	4.524.926	-292.572
<b>V. OTHER COMPREHENSIVE PROFIT OR LOSS FOR THE PERIOD (157+167)</b>	<b>168</b>	39.802.306	44.928.145	23.685.175	3.113.892
ADDENDUM TO Report for other comprehensive income (filled in by the entrepreneur compiling the consolidated annual financial statement)					
<b>VI. OTHER COMPREHENSIVE PROFIT OR LOSS FOR THE PERIOD</b>					
1. Attributable to equity holders	169				
2. Attributable to minority interests	170				



## 7. Cash flow (indirect method)

<b>CASH FLOW REPORT – Indirect method</b>			
in period from 01.01.2015. till 30.06.2015.			
Taxpayer: AD Plastik d.d.			
ITEM	AOP ind.	Preceding year	Current year
1	2	3	4
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>			
1. Profit before taxation	001	39.802.306	19.148.984
2. Depreciation	002	14.967.662	21.120.759
3. Increase of current liabilities	003	36.037.697	
4. Decrease of current receivables	004		
5. Decrease in stocks	005	2.389.517	7.865.589
6. Other increase of cash flow	006		4.050.981
<b>I. Total increase of cash flow from operating activities (001 - 006)</b>	<b>007</b>	<b>93.197.182</b>	<b>52.186.313</b>
1. Decrease of current liabilities	008		4.517.738
2. Increase of current receivables	009	83.174.944	64.477.331
3. Increase in stocks	010		
4. Other decrease of cash flow	011		959.956
<b>II. Total decrease of cash flow from operating activities (008 – 011)</b>	<b>012</b>	<b>83.174.944</b>	<b>69.955.025</b>
<b>A1) NET INCREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)</b>	<b>013</b>	<b>10.022.238</b>	<b>0</b>
<b>A2) NET DECREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)</b>	<b>014</b>	<b>0</b>	<b>17.768.712</b>
<b>CASH FLOWS FROM INVESTMENT ACTIVITIES</b>			
1. Cash inflows from sale of fixed intangible and tangible assets	015		
2. Cash inflows from sale of ownership and debt instruments	016		
3. Cash inflows from interest	017	1.429.565	899.448
4. Cash inflows from dividends	018	17.524.772	20.899.236
5. Other cash inflows from investment activities	019		4.530.940
<b>III. Total cash inflows from investment activities (015-019)</b>	<b>020</b>	<b>18.954.337</b>	<b>26.329.624</b>
1. Cash expenditures for purchase of fixed tangible and intangible assets	021	24.039.158	14.599.676
2. Cash expenditures for acquisition of ownership and debt instruments	022		
3. Other cash expenditures from investment activities	023		
<b>IV. Total cash expenditures from investment activities (021-023)</b>	<b>024</b>	<b>24.039.158</b>	<b>14.599.676</b>
<b>B1) NET INCREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (020-024)</b>	<b>025</b>	<b>0</b>	<b>11.729.948</b>
<b>B2) NET DECREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (024-020)</b>	<b>026</b>	<b>5.084.821</b>	<b>0</b>
<b>CASH FLOW FROM FINANCIAL ACTIVITIES</b>			
1. Cash inflows from issuing ownership and debt financial instruments	027	6.431.479	
2. Cash inflows from credit principal, debentures, loans and other borrowings	028	23.116.898	115.160.036
3. Other inflows from financial activities	029		37.498.288
<b>V. Total cash inflows from financial activities (027-029)</b>	<b>030</b>	<b>29.548.377</b>	<b>152.658.324</b>
1. Cash expenditures for the payment of credit principal and debentures	031	22.975.459	144.270.970
2. Cash expenditures for the payment of dividends	032	11.687.788	
3. Cash expenditures for financial lease	033		
4. Cash expenditures for repurchase of own shares	034		
5. Other cash expenditures from financial activities	035	6.704.000	
<b>VI. Total cash expenditures from financial activities (031-035)</b>	<b>036</b>	<b>41.367.247</b>	<b>144.270.970</b>
<b>C1) NET INCREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (030-036)</b>	<b>037</b>	<b>0</b>	<b>8.387.354</b>
<b>C2) NET DECREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (036-030)</b>	<b>038</b>	<b>11.818.870</b>	<b>0</b>
Total cash flow increase (013-014+025-026+037-038)	039	0	2.348.590
Total cash flow decrease (014-013+026-025+038-037)	040	6.881.453	0
Cash and cash equivalents at the beginning of the period	041	14.531.049	1.800.522
Cash and cash equivalents increase	042		2.348.590
Cash and cash equivalents decrease	043	6.881.453	
Cash and cash equivalents at the end of the period	044	7.649.596	4.149.112



## 8. Report on changes to capital

REPORT ON CHANGES TO CAPITAL				
	for period	1.1.2015	till	30.6.2015
Taxpayer: AD Plastik d.d.				
ITEM	AOP ind.	Preceding year	Current year	
1	2	3	4	
1. Subscribed capital	001	419.958.400	419.958.400	
2. Capital reserves	002	183.075.797	183.075.797	
3. Reserves from profit	003	23.439.451	32.050.802	
4. Retained profit or loss carried over	004	42.519.724	12.724.371	
5. Current year profit or loss	005	39.802.306	19.160.247	
6. Revalorisation of fixed material assets	006			
7. Revalorisation of intangible assets	007			
8. Revalorisation of financial assets available for sale	008			
9. Other revalorisation	009	10.185.353	-17.980.595	
<b>10. Total capital and reserves (AOP 001-009)</b>	<b>010</b>	<b>718.981.031</b>	<b>648.989.022</b>	
11. Exchange rate variations from net investments into foreign business	011		5.656.158	
12. Current and deferred taxes (part)	012		-1.131.232	
13. Cash flow protection	013			
14. Changes in bookkeeping policies	014			
15. Correction of significant mistakes from the previous period	015			
16. Other changes to capital	016			
<b>17. Total capital increase or decrease (AOP 011 - 016)</b>	<b>017</b>	0	4.524.926	
17a. Ascribed to holders of the holders company capital	018			
17b. Ascribed to minority interest	019			

**d) Statement of the person responsible for drafting the financial reports**

According to the best of my knowledge:

1. Unaudited financial reports of AD Plastik Group and the Company AD Plastik Inc. Solin for the period of 01.01. - 30.06.2015, have been prepared in accordance with the application of corresponding financial reporting standards, they give a complete and true view of the assets and liabilities, profit and loss, a financial position and business of the issuer and the companies included in the consolidation as a whole.
2. Managing report gives a true view of development of results and business and the position of the issuer and companies included in the consolidation, with the description of key risks and uncertainties to which the issuer and the company are exposed as a whole.
3. This report may contain certain statements concerning the future business of AD Plastik Group and the Company. The above forward-looking statements reflect the current views of the Company regarding future events and they are based on assumptions and they subject to risks and uncertainties. A large number of factors can cause that the actual results, performances or achievements of AD Plastik Group or the Company can be different from the results or performances expressed or implied in these forward-looking statements.

Accounting Department Manager

Marica Jakelić



Board Member for Finance and

Accounting  
Katija Klepo

