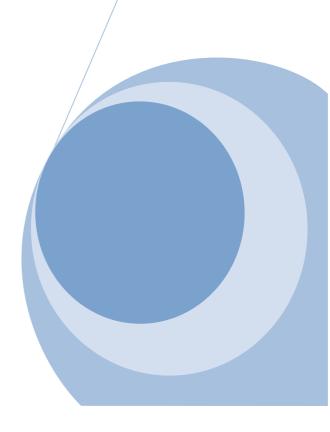


Annual Management Report of the AD Plastik Group and Company AD Plastik Inc. Solin for the year 2012 Temporary unaudited financial report

Solin, February 2013.





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a) Annual Management Report of the AD Plastik Group and company AD Plastik Inc. Solin for the period 01.01.-31.12.2012.

Financial reports of the AD Plastik Group for the period 01.01. - 31.12.2012.

Indicator	01.01 31.12.2012.	01.01 31.12.2011.	Rate of change %
Sales revenue (thousands of HRK)	751.678	721.730	+4,15%
Net profit (thousands of HRK)	56.082	64.668	-13,28%
Debt ratio	0,4620	0,4144	+11,49%

In the year 2012 AD Plastik Group managed to achive 4,15% sales revenue growth compared with the same period last year. This result should be seen in the light of the situation on automotive market in Europe. The situation is best described by next data from ACEA (European Automobile Manufacturers Association), the number of new car registrations in Europe in the year 2012 dropped to lowest level since the year 1995.

Given the conditions described above net profit of AD Plastik Group in the reporting period was 56,08 million HRK, while in the year 2011 net profit was 64,67 million HRK. The main reasons for the decrease in net profit margin are:

- Operating costs of new acquisitions have been present since the beginning of the year, while they started generating revenue in the third quarter and with slightly less volume than planned;
- > Decrease in revenue in the parent company, as a result of decrease in car sales in the European Union;
- Increase in depreciation for 4,5 million HRK as a result of an increase in investment in fixed assets.

We can abstract following events that affected business in parent company for the year 2012:

- Our largest customers (Renault, Peugeot & Citroen-PSA) in the reporting period decreased production compared to initial plans. It is important to emphasize that customers frequently changed plans, and this required extreme flexibility in managing costs;
- Activities regarding preparations for Edison project were started. We chose the supplier of new painting line and in late November the construction of the building for the new painting line started and it is planned to be finished by the end of the second quarter of this year;
- Throughout the whole year we also had preparations for other projects for customers -Renault, PSA, FORD, VAZ i dr...;
- In Croatia, in late September Law on the promotion of investments and improvement of investment environment with which AD Plastik Inc. is in process of obtaining subsidies in form of exemption from payment of income tax;



 In February, parent company AD Plastik Inc., Solin paid advanced dividend in the amount of HRK 2,47 per share, and the remaining part of the dividend in amount of HRK 5,53 per share was paid in August.

In subsidiaries and associated companies the most important events in the reporting period are:

ADP Mladenovac, Serbia

Company bought equipment from M-Prointexa and has taken existing manufacturing of building insulation. A new product outside the automotive industry was developed, which has an R rating, and it is a geotextile that is made from polyester and recycled polyester. This product is used in construction.

After renovating site and installing the necessary equipment, in July a serial production started as well as the deliveries to Fiat. Given the investment and new employment, contract was concluded on the allocation of funds for direct investment with the Ministry of Economy and Regional Development of the Republic of Serbia, with which we gained incentives.

ADP Kaluga, Russia

After the renovation of rented site and installation of equipment, in the third quarter company started with serial production and sales. At the end of the year we resolved the issue of ownership over the site.

Throughout the third quarter we won nominations for injection molded parts of exteriors and components of bumpers for Dacia Duster and Nissan versions of the same vehicle, for the injected positions of the exterior for Mitsubishi Outlander and part of molded positions for PSA. Throughout the year we have had a number of inquiries made by reputable manufacturers for cooperation in Russia, which gives us the potential to increase the existing customer portfolio.

ZAO PHR, Tolyatti, Russia

The growth of new car sales in Russia was mostly reflected in this company and this helped company to achieve revenue growth greater than planned. In the second quarter we won nominations for the new Dacia Logan which will be produced in Avtoframos. Start of production for this car is planned for the second half of the 2013th year and in full year of production, current revenues should be almost doubled.

In early July, the company refinanced the loan through EBRD in rubles (equivalent to 7 million EUR), with this loan company significantly decreased the previous currency risk.

EAPS, Pitesti, Romania

EAPS continued with stable business, this was mainly helped with the fact that the Dacia (largest customer), was one of the few car brands that did not have a significant correction in the sales in the last year.

In September, company successfully started the production of parts for the new model Dacia Logan 2, with this model Dacia kept a trend of launching a new model every year.

FADP, Luga, Russia

In the year 2012, company achieved full capacity utilization of the facility, and most of the activities were focused on cost optimization and increase of profitability.



On December 31st, 2012 the Group had 2.711 employees, which of 830 were in the parent company AD Plastik Inc. Solin.

In the Group's balance sheet positions relative to December 31st, 2011 the greatest changes were recorded in these positions:

- o (AOP 003) Intangible assets (increase 16,46 mil. HRK) due to increased investment in new projects that are in operation of future revenues;
- o (AOP 010) Tangible assets (increase 63,12 mil. HRK) due to increased investments primarily in fixed assets in preparation as a result of increased investment activities;
- o (AOP 026) Loans, deposits and other long-term (reduction 7,62 mil. HRK) due to repayments of loans from ADP-ESOP Ltd.;
- o (AOP 035) Inventories (increase 19,08 mil. HRK) due to increased production in ZAO PHR and in new locations Mladenovac and Kaluga;
- o (AOP 045) Trade receivables (increase of 20,99 mil. HRK) largely due to increased sales in the last two months in companies from Russia;
- o (AOP 046) Receivables from participating parties (an increase of 8,98 mil. HRK) largely due to loans to associated company FADP;
- o (AOP 048) Receivables from government and other institutions (an increase of 15,68 mil. HRK) largely due to claims for VAT (Value Added Tax) from parent company;
- o (AOP 049) Other receivables (increase of 16,67 mil. HRK) due to advance payment to suppliers of tools mainly in parent company;
- o (AOP 056) Loans, deposits and similar short-term (a reduction of 43,81 mil. HRK) due to use of own funds in the realization of the investment cycle;
- o (AOP 058) Cash and cash equivalents (increase 11,47 mil. HRK) because of increased investment activity, the higher level of liquidity is needed;
- o (AOP 083) Long-term liabilities to banks (increased by 114,14 mil. HRK) due to external financing for the realization of the investment cycle;
- o (AOP 096) Current liabilities to banks (an increase of 10,31 mil. HRK) because of external financing for the realization of the investment cycle;
- o (AOP 098) Accounts payable (an increase of 18,10 mil. HRK) mainly due to increased investment activity and an increase in production.

Results of associated companies EAPS Romania and FADP Holding France are included in the Group under the equity method.

EXPECTATIONS AND STRATEGIC DIRECTIONS FOR THE YEAR 2013

Given the expectations of a continuation of adverse macroeconomic developments in 2013 the most important goals are:

- ✓ Monitoring of investments realization in property and equipment in parent company, which
 are necessary for successful implementation of the project Edison (serial production is
 planned in early 2014);
- ✓ Continued investment in subsidiaries in Russia to prepare for the production of Dacia Logan 2 (series production is planned for the second half of 2013);
- ✓ Continuous control of business plans of all the group companies, and rapid alignment of costs with revenues;
- ✓ Intensification of activities related to the sale of real estate that are not in function of production;
- ✓ Revenue growth at the Group level of 5%.



b) Financial report of AD Plastik Group



Append								
Reporting p	period:			01.01.2012.		till	31.12.2012.	
		Annual	financia	I stateme	nt of the	entrepreneur -	· GFI-POD	
Regist	er number (MB):	0344	0494					
Entity regis	ter number (MBS):	0600	07090					
_								
Perso	nal identification		740621					
1-	number (PIN):							
IS	suing company:	AD PLAS II	K a.a.		1			
Post	code and place:	21210			Solin			
FUSI	code and place.	21210			301111			
Street and	house number:	Matočova	2					
Olicetano	mouse number.	Ivia to se va						
	F-mail address:	adnlastik@) Dadnlastik k	ır				
E-mail address: adplastik@adplastik.h								
l	nternet address:	www.adpla	ıstik.hr					
www.aapiaotiit.iii								
Municipality/city code and 406		406	Solin					
wumupa	name:							
0							NIfl	0=44
County code and name:		17	Splitsko-da	almatinska	i	1 / .	No. of employees:	2.711
Consolidated report:		YES				(at	the end of the trimester) NCA code:	2932
Con	solidated report.	TES					NCA code.	2932
lames of co	nsolidation sub	ects (accord	ding to IMSF		Seat	:	REG.NC).:
		AD P	LASTIK d.d.			Solin, Hrvatska	0344049	94
			ZAO PHR		Samara, Ruska Federacija		103630022193	
		AD DL	NOTIV d a a		Na	ra Maata Clavraniia	1014005	200
		AD PLA	ASTIK d.o.o.		NOV	vo Mesto, Slovenija	12149850	JUU
		740	ADP LUGA		Luna	, Ruska Federacija	107471000	ากรว
		ZAC	ADI LOGA		Lugu	, riaska reaeracija	107471000	,00 <u>2</u>
		SG PLA	ASTIK d.o.o.			Solin, Hrvatska	0209797	74
						,		
			ADP d.o.o.			Mladenovac, Srbija	207875	38
Book	keeping service:							
	Contact person:							
				name of the	contact pers	on to be entered)		
	Telephone:	021/206-66	50			Fax:	021/275-660	
		lmovice iele	alia@adala	otile by				
	E-mail address:	manca.jak	elic@aupia	Stik.fir				
Nam	e and surname:	Katija Klan	^					
INAIII	e and sumame.			representatio	nn)			
		(person au	lilonisca ioi	Toprosontatio)			
	Documentation	for nublishi	ina:					
	Unaudited an			nts				
	2. Annual report							
	3.Statement of t		esponsible f	or compiling	financial sta	atements.		
	-			. 3				
			Plac	e of the seal		(signature of th	e person authorised for r	epresentation)



Assets

Ind. year	nt year 4 .687.543 .848.309 .112.412 .859.627 .941.296 .934.974 .117.515 .976.599 .738.664
TIEM	.687.543 .848.309 .112.412 .859.627 .941.296 .934.974 .117.515 .976.599
Table Tabl	.687.543 .848.309 .112.412 .859.627 .941.296 .934.974 .117.515 .976.599
ASSETS A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID B) FIXED ASSETS (003+010+020+029+033) 002 742.819.707 820 I. INTANGIBLE ASSETS (004 up to 009) 003 41.387.283 57 1. Development costs 004 38.937.009 44 2. Concessions, patents, licenses, trademarks, softwares and other rights 005 515.674 2 3. Goodwill 006 006 4. Advances for purchase of intangible assets 007 5. Intangible assets in preparation 008 8 6. Other intangible assets 009 1.934.600 1 II. TANGIBLE ASSETS (011 up to 019) 010 537.992.686 601 1. Land 011 135.379.260 139 2. Buildings 012 225.514.301 231	.687.543 .848.309 .112.412 .859.627 .941.296 .934.974 .117.515 .976.599
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4. Advances for purchase of intangible assets 007 5. Intangible assets in preparation 008 8 6.Other intangible assets 009 1.934.600 1 II. TANGIBLE ASSETS (011 up to 019) 010 537.992.686 601 1. Land 011 135.379.260 139 2. Buildings 012 225.514.301 231	.934.974 .117.515 .976.599
5. Intangible assets in preparation 008 8 6.Other intangible assets 009 1.934.600 1 II. TANGIBLE ASSETS (011 up to 019) 010 537.992.686 601 1. Land 011 135.379.260 139 2. Buildings 012 225.514.301 231	.934.974 .117.515 .976.599
6.Other intangible assets 009 1.934.600 1 II. TANGIBLE ASSETS (011 up to 019) 010 537.992.686 601 1. Land 011 135.379.260 139 2. Buildings 012 225.514.301 231	.934.974 .117.515 .976.599
II. TANGIBLE ASSETS (011 up to 019) 010 537.992.686 601 1. Land 011 135.379.260 139 2. Buildings 012 225.514.301 231	. 117.515 .976.599
1. Land 011 135.379.260 139 2. Buildings 012 225.514.301 231	.976.599
2. Buildings 012 225.514.301 231	
3. Plants and machinery 013 144.437.953 161	.370.770
4. Tools, plant & office inventory, furniture & transport means 014 13.337.564 8	.900.244
5. Biological assets 015	
	.153.125
	.978.113
8. Other tangible assets 018 2.721.728	
9. Investment in real estate 019	070 405
III. HXED FINANCIAL ASSETS (021 up to 028) 020 162.445.326 158 1. Shares in affiliated undertakings 021 021	.672.405
2. Loans to affiliated undertakings 021	
	.157.407
	.332.855
5. Investments in securities 025 63.855	63.855
	.118.288
7. Other fixed financial assets 027	
8. Investment stated in equity method 028	
IV. RECEIVABLES (030 up to 032) 029 0	0
1. Receivables from associated undertakings 030	
2. Receivables from sales on credit	
3. Other receivables 032 V. DEFFERD TAX ASSETS 033 994.412 3	040 044
	.049.314 .434.628
	.080.546
	.796.134
	.856.469
	.500.566
4. Commercial goods 039 19.472.892 22	.416.958
5. Advances for inventories 040 1	.006.842
6. Long term assets held for sale 041	503.577
7. Biological assets 042	
	.942.515
Receivables from associated undertakings OF and associated undertakings	470 447
	.472.147 .436.098
4. Receivables from employees and members of the business 047 735.970	987.605
	.941.981
	.104.684
	.430.192
1. Shares in affiliated undertakings 051	
2. Loans to affiliates 052	
3. Participating interests (shares) 053	
	.546.823
5. Investments in to securities 055	
	.883.369
7. Other financial assets 057	004.0==
	.981.375 .495.506
	.617.677
F) OUT-OF-BALANCE ITEMS 061 4.592.542 14	



	•		
	12	hı	lities
L	_10	\mathbf{v}	111153

Liabilities			
LIABILITIES	1		
A) CAPITAL AND RESERVES (063+064+065+071+072+075+078)	062	703.571.542	702.763.744
I. SUBSCRIBED SHARE CAPITAL	063	419.958.400	419.958.400
II. CAPITAL RESERVES	064	183.120.693	183.549.251
III. RESERVES FROM GAIN (066+067-068+069+070)	065	6.853.275	20.873.657
1. Legal reserves	066	6.142.808	6.143.100
2. Reserves for own shares	067	378.455	4.334.167
Own stocks and shares (deductible item)	068	378.455	4.334.167
4. Statutory reserves	069	37.583	37.659
5. Other reserves	070	672.884	14.692.898
IV. REVALUATION RESERVES	071	10.185.353	10.185.35
V. RETAINED EARNINGS OR LOSS BROUGHT FORWARD (073-074)	072	18.778.919	12.098.76
1. Retained earnings	073	18.778.919	12.098.76
2. Loss brought forward	074		
VI. CURRENT YEAR PROFIT OR LOSS (076-077)	075	64.663.081	56.082.25
1. Current year profit	076	64.663.081	56.082.25
2. Current year loss	077		
VII. MINOR INTEREST	078	11.821	16.065
B) PROVISIONS (080 up to 082)	079	15.214.437	11.043.031
1. Provisions for pensions, severance pay and similar obligations	080	4.954.378	3.388.145
2. Provisions for tax liabilities	081		
3. Other provisions	082	10.260.059	7.654.886
C) LONG TERM LIABILITIES (084 up to 092)	083	79.910.743	194.046.097
1. Liabilities to related parties	084		***************************************
2. Commitments for loans, deposits, etc	085		
3. Liabilities to banks and other financial institutions	086	79.841.681	193.974.651
4. Liabilities for advances	087		***************************************
5. Trade payables	088	•	
6. Commitments on securities	089		
7. Liabilities to companies in which are participating interests	090		
8. Other long term liabilities	091		***************************************
9. Deferred tax liabilities	092	69.062	71.446
D) SHORT TERM LIABILITIES (094 do 105)	093	400.643.484	409.300.195
Liabilities to related parties	094	400.040.404	400.000.100
2. Commitments for loans, deposits, etc	095		***************************************
3. Liabilities to banks and other financial institutions	096	130.575.421	140.888.142
4. Liabilities for advances	097	121.247.148	98.538.857
5. Trade payables	098	120.621.316	138.722.953
6. Commitments on securities	099	120.021.010	100.722.900
7. Liabilities to companies in which are participating interests	100	8.971	289.355
8. Liabilities towards employees	100	3.163.182	8.195.089
Diabilities towards employees Liabilities for taxes, contributions and other benefits	101	24.365.906	16.108.041
10. Liabilities to share in the result	102		374.754
11. Amount based on fixed assets intended to sale		657.875	3/4./54
11. Amount based on fixed assets intended to sale 12. Other short-term liabilities	104	0.605	6 100 00
	105	3.665	6.183.004
E) DEFERRED PAYMENT OF COSTS AND FUTURE INCOME	106	2.207.963	1.464.610
F) TOTAL LIABILITIES (062+079+083+093+106)	107	1.201.548.169	1.318.617.67
G) OUT-OF BALANCE ITEMS	108	4.592.542	14.375.219
ADDENDUM TO BALANCE SHEET(filled in by the entrepreneur compiling the consolidated a	innual finan	cial statement)	
A) CAPITAL AND RESERVES	· · · · · ·		
Ascribed to the holders of the parent company capital	109	703.559.721	702.747.679
Ascribed to minority interest	110	11.821	16.065



2. Profit and loss account

2. Profit and loss account			
PROFIT AND LOSS ACCOUNT			
in period from 01.01.2012. till 31.12.2012			
Taxpayer: GROUP AD PLASTIK			
ITEM	AOP	Preceding	Current year
	ind.	year	ourront your
1	2	3	5
I. OPERATING TURNOVER (112+113)	111	736.416.340	777.263.606
1. Income from sales	112	721.730.070	751.678.662
2. Other operating income	113	14.686.270	25.584.944
II. OPERATING CHARGES (115+116+120+124+125+126+129+130)	114	684.182.067	738.997.413
Changes in the value of inventories of work in progress and finished goods	115	-972.733	1.468.995
2. Material charges (117 up to 119)	116	419.833.056	476.499.206
a) Costs of raw materials and consumables	117	345.679.488	389.762.769
b) Costs of sales	118	26.273.441	38.217.311
c) Other external charges	119	47.880.127	48.519.126
3. Staff costs (121 up to 123)	120	123.999.341	134.997.444
a) Salaries and wages	121	76.248.115	83.803.841
b) Costs of taxes and social security	122	26.470.879	27.503.265
c) Duties on wages	123	21.280.347	23.690.338
4. Depreciation	124	49.481.847	54.136.069
5. Other costs	125	79.572.415	68.038.652
6. Impairment (127+128)	126	0	0
a) fixed assets (excluding financial assets)	127		
b) current assets (excluding financial assets)	128		
7. Provisions	129	4.801.997	38.000
8. Other operating expenses	130	7.466.144	3.819.047
III. FINANCIAL INCOME (132 up to 136)	131	30.844.025	34.480.539
1. Interests, exchange rate differenc, dividends with affiliates	132	8.165.899	12.852.848
2. Interests, exch. rate differenc., dividends with non-affiliates	133	17.889.465	11.992.282
3. Part of income from affiliates and participated interests	134	4.610.634	9.632.377
4. Non-realized financial income	135		
5. Other financial income	136	178.027	3.032
IV. FINANCIAL CHARGES (138 up to 141)	137	40.210.062	42.369.975
1. Interests, exchange rate differenc, dividends with affiliates	138	9.807.542	9.848.577
2. Interests, exch. rate differenc., dividends with non-affiliates	139	30.171.517	32.521.134
3. Non-realized financial charges	140	0	
4. Other financial charges	141	231.003	264
V. SHARE OF PROFIT FROM ASSOCIATED COMPANIES	142	31.940.175	29.715.391
VI. SHARE OF LOSS FROM ASSOCIATED COMPANIES	143	4.259.329	
VII. EXTRAORDINARY – OTHER INCOME	144		
VIII. EXTRAORDINARY - OTHER CHARGES	145	, , , , , , , , , , , , , , , , , , ,	
IX. TOTAL INCOME (111+131+142 + 144)	146	799.200.540	841.459.536
X. TOTAL CHARGES (114+137+143 + 145)	147	728.651.458	781.367.388
XI. PROFIT OR LOSS BEFORE TAXATION (146-147)	148	70.549.082	60.092.148
1. Profit before taxation (146-147)	149	70.549.082	60.092.148
2. Loss before taxation (147-146)	150	0	
XII. PROFIT TAX	151	5.880.690	
XIII. PROFIT OR LOSS FOR THE PERIOD (148-151)	152	64.668.392	
1. PROFIT FOR THE PERIOD (149-151)	153	64.668.392	56.090.090
2. LOSS FOR THE PERIOD (151-148)	154	04.000.332	
2. 2000 FOR THE FERROD (101 140)	137	1 0	<u> </u>



ADDENDUM TO ATS (filled in by the entrepreneur compiling the consolidated annual file	nancial statemei	nt)	
XIV. PROFIT OR LOSS FOR THE CURRENT PERIOD			
1. Attributable to equity holders	155	64.663.081	56.082.251
2. Attributable to minority interests	156	5.311	7.839
Report for other comprehensive income (only for the taxpayer applying IFRS)			
I. PROFIT OR LOSS FOR THE CURRENT PERIOD (= 152)	157	64.668.392	56.090.090
II. OTHER COMPREHENSIVE INCOME / LOSS BEFORE TAXATION (159 up to 165)	158	0	0
Exchange differences on translation of foreign operations	159		
2. Movements in revaluation reserves of fixed and intangible assets	160		
3. Profit or loss from revaluation of financial assets available for sale	161		
4. Gains or losses on effective cash flow protection	162		
5. Gains or losses on effective hedge of a net investment abroad	163		
6. Share of other comprehensive income / loss of associated companies	164		
7. Actuarial gains / losses on defined benefit plans	165		
III. TAX ON OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD	166		
IV. OTHER COMPREHENSIVE NET PROFIT OR LOSS	167	0	0
V. OTHER COMPREHENSIVE PROFIT OR LOSS FOR THE PERIOD (157+167)	168	64.668.392	56.090.090
ADDENDUM TO Report for other comprehensive income (filled in by the entrepreneur	compiling the co	nsolidated ann	ual
VI. OTHER COMPREHENSIVE PROFIT OR LOSS FOR THE PERIOD			
Attributable to equity holders	169	64.663.081	56.082.251
2. Attributable to minority interests	170	5.311	7.839



3. Cash flow report - Indirect method

CASH FLOW REPORT – Indirect metl in period from 01.01.2012. till 31.12.2012.			
	•		
Taxpayer: GROUP AD PLASTIK	AOD	D	1
ITEM	AOP ind.	Preceding year	Current yea
1	2	3	4
CASH FLOW FROM OPERATING ACTIVITIES	<u>.</u>	•	•
Profit before taxation	001	70.549.082	60.092.14
2. Depreciation	002	49.481.847	
3. Increase of current liabilities	003	105.946.916	997.83
4. Decrease of current receivables	004		
5. Decrease in stocks	005		
6. Other increase of cash flow	006	2.859.074	***************************************
I. Total increase of cash flow from operating activities (001 - 006)	007	228.836.919	115.226.04
Decrease of current liabilities	008	220.030.919	113.220.0-
2. Increase of current receivables	009	39.887.304	48.892.00
3. Increase in stocks	010	15.529.807	19.084.77
4. Other decrease of cash flow	011	222.859	2.054.90
II. Total decrease of cash flow from operating activities (008 – 011)	012	55.639.970	70.031.68
A1) NET INCREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)	013	173.196.949	45.194.36
A2) NET DECREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)	014	0	
CASH FLOWS FROM INVESTMENT ACTIVITIES			
Cash inflows from sale of fixed intangible and tangible assets	015		
Cash inflows from sale of ownership and debt instruments	016	12.075.000	
3. Cash inflows from interest	017		
4. Cash inflows from dividends	018	15.663.556	36.593.97
5. Other cash inflows from investment activities	019		
III. Total cash inflows from investment activities (015-019)	020	27.738.556	36.593.97
Cash expenditures for purchase of fixed tangible and intangible assets	021	69.874.965	133.721.92
Cash expenditures for acquisition of ownership and debt instruments	022		
3. Other cash expenditures from investment activities	023		
IV. Total cash expenditures from investment activities (021-023)	024	69.874.965	133.721.92
B1) NET INCREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (020-024)	025	40,400,400	07.407.00
B2) NET DECREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (024-020) CASH FLOW FROM FINANCIAL ACTIVITIES	026	42.136.409	97.127.95
Cash inflows from issuing ownership and debt financial instruments	027		
Cash inflows from credit principal, debentures, loans and other borrowings	028		163.745.83
Other inflows from financial activities	029	***************************************	
V. Total cash inflows from financial activities (027-029)	030	0	163.745.83
Cash expenditures for the payment of credit principal and debentures	031	67.669.374	40.471.30
2. Cash expenditures for the payment of dividends	032	30.597.630	33.849.84
3. Cash expenditures for financial lease	033	24.744.775	5.593.36
4. Cash expenditures for repurchase of own shares	034		
5. Other cash expenditures from financial activities	035	10.098.198	20.428.64
VI. Total cash expenditures from financial activities (031-035)	036	133.109.977	100.343.1
C1) NET INCREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (030-036)	037	0	63.402.6
C2) NET DECREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (036-030)	038	133.109.977	
Total cash flow increase (013-014+025-026+037-038)	039	0	11.469.0
Total cash flow decrease (014-013+026-025+038-037)	040	2.049.437	
Cash and cash equivalents at the beginning of the period	041	9.561.724	7.512.2
Cash and cash equivalents increase	042		11.469.08
Cash and cash equivalents decrease	043	2.049.437	1



4. Report on changes to capital

	RE	PORT ON	CHANG	ES TO CAPITAL			
	for period	1.1.2012	till	31.12.2012			
Taxpayer: GROUP AD P	LASTIK			•	*		
		ITEM			AOP	Preceding	Current
					ind.	year	year
		1			2	3	4
 Subscribed capital 					001	419.958.400	419.958.400
Capital reserves		X	•		002	183.120.693	183.549.251
Reserves from prof	it		•		003	6.865.096	20.889.722
Retained profit or lo	ss carried over				004	18.778.919	12.098.767
Current year profit o	or loss				005	64.663.081	56.082.251
Revalorisation of fix					006		
7. Revalorisation of in					007		
Revalorisation of fin		e for sale	***************************************	***************************************	008		
Other revalorisation					009	10.185.353	10.185.353
	eserves (AOP 001-009				010	703.571.542	702.763.744
_	ations from net investm	ents into foreig	ın business	operations	011		
12.Current and deferre	\1 /				012		
13.Cash flow protectio					013		
14.Changes in bookke					014		
15.Correction of signifi	icant mistakes from the	previous perio	od		015		
16.Other changes to ca	apital			-	016		
17. Total capital incre	ase or decrease (AOP	011 - 016)			017	0	0
17a. Ascribed to holde	rs of the holders comp	any capital			018	703.559.721	702.747.679
17b. Ascribed to minor	rity interest				019	11.821	16.065



c) Financial report of the company AD Plastik Inc. Solin



Append	ix 1							
Reporting period:				01.01.2012.		till	31.12.2012.	
		Annual	financia	I stateme	nt of the	entrepreneur -	· GFI-POD	
Regist	er number (MB):	0344	0494					
Entity register number (MBS):		06000	07090					
		_						
Perso	nal identification		740621					
	number (PIN):							
Is	suing company:	AD PLASTI	K d.d.			-		
Post	code and place:	21210			Solin			
_								
Street and	house number:	Matoševa 8	3					
	E-mail address:	adplastik@	adplastik.h	<u>1r</u>				
<u> </u>	nternet address:	www.adpla	<u>stik.hr</u>					
Municipa	lity/city code and	406	Solin					
	name:							
County	code and name:	17	Splitsko-da	almatinska			No. of employees:	830
County			оржоко ис	- Innatiniona		(at	the end of the trimester)	
Con	solidated report:	NO				(at	NCA code:	2932
0011							110/10000.	2002
lames of co	onsolidation subj	ects (accord	ding to IMSF		Seat		REG.NC).:
Book	keeping service:							
	Contact person:							
				name of the	contact pers	on to be entered)		
	Telephone:	021/206-66	0			Fax:	021/275-660	
	E-mail address:	marica.jak	elic@adpla	stik.hr				
Nam	e and surname:							
		(person au	thorised for	representatio	on)			
	Documentation							
	1. Unaudited an		ial statemer	nts				
	2. Annual report				_			
	3.Statement of the	he person re	esponsible f	or compiling	financial sta	atements.		
						, ,		
			Plac	e of the seal		(signature of the	e person authorised for re	epresentation)



5. Balance sheet- Assets

5 . Datalice Sileet- Assets			
BALANCE SHEET			
as at 31.12.2012.			
Taxpayer: AD PLASTIK d.d.			
ITEM	AOP	Preceding	Current year
1	ind.	year	
ASSETS	2	3	4
A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID	001		
, , , , , , , , , , , , , , , , , , , ,		704 000 000	700 450 040
B) FIXED ASSETS (003+010+020+029+033) I. INTANGIBLE ASSETS (004 up to 009)	002	721.399.889	700.463.310
· · · ·		36.409.304	38.770.546
1. Development costs	004	35.938.378	38.460.468
Concessions, patents, licenses, trademarks, softwares and other rights Goodwill	005	470.926	310.078
Advances for purchase of intangible assets	006	,	
Advances for purchase of intangible assets Intangible assets in preparation	007		
6. 6. Other intangible assets	009		
II. TANGIBLE ASSETS (011 up to 019)	010	40E 0E2 E47	406 10E 006
1. Land	010	425.253.547	426.105.896
		135.379.260	139.976.599
2. Buildings	012	168.735.416	166.527.004
S. Plants and machinery Tools, plant & office inventory, furniture & transport means	013 014	111.303.453	101.342.120
4. Tools, plant & office inventory, furniture & transport means 5. Biological assets	014	6.158.495	5.713.290
· ·			
Rayments on account for tangible assets Tangible assets in preparation	016 017	9.676.000	10 540 000
		3.676.923	12.546.883
8. Other tangible assets	018		
9. Investment in real estate	019 020	050 040 400	
III. FIXED FINANCIAL ASSETS (021 up to 028)		258.849.409	234.699.239
Shares in affiliated undertakings	021	74.947.666	87.364.576
2. Loans to affiliated undertakings	022	53.478.776	22.508.280
3. Participating interests (shares)	023	52.311.385	52.311.385
Given loans to companies in which exist participating interests	024	53.309.155	55.332.855
5. Investments in securities	025	63.855	63.855
6. Other loan, deposits etc	026	24.738.572	17.118.288
7. Other fixed financial assets	027		
8. Investment stated in equity method	028 029		
IV. RECEIVABLES (030 up to 032)		0	0
Receivables from associated undertakings	030		
Receivables from sales on credit Other receivables	031		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
V. DEFFERD TAX ASSETS	032	887.629	887.629
C) CURRENT ASSETS (035+043+050+058)	033	271.636.937	311.637.313
I. INVENTORY (036 up to 042)	035	34.962.353	30.970.192
1. Materials and supplies	036	23.698.027	20.451.441
2. Work in progress	037	2.333.615	1.744.556
3. Finished goods	038	8.849.908	8.176.140
4. Commercial goods	039	80.803	598.055
5. Advances for inventories	040	80.803	396.033
6. Long term assets held for sale	041	,	······
7. Biological assets	042		
II. RECEIVABLES (044 up to 049)	043	172.651.281	240.595.494
Receivables from associated undertakings	044	61.634.309	118.821.634
2. Trade receivables	045	59.361.736	43.986.523
Receivables Receivables from participating companies	046	11.459.976	20.436.098
Receivables from employees and members of the business	047	410.133	902.808
Receivables from government and other institutions	048	16.925.769	20.146.660
6. Other receivables	049	22.859.358	36.301.771
III. CURRENT FINANCIAL ASSETS (051 up to 057)	050	62.835.622	33.718.036
1. Shares in affiliated undertakings	051	02.000.022	99.1 10.000
2. Loans to affiliates	052	2.161.231	13.287.844
3. Participating interests (shares)	053		
Given loans to companies in which exist participating interests	054	14.977.162	18.546.823
5. Investments in to securities	055		10.010.020
6. Other loan, deposits etc	056	45.697.229	1.883.369
7. Other financial assets	057		
IV. CASH AT BANK AND IN HAND	058	1.187.681	6.353.591
D) PREPAYMENTA AND ACCRUED INCOME	059	116.103.331	102.146.386
E) TOTAL ASSETS (001+002+034+059)	060	1.109.140.157	1.114.247.009
F) OUT-OF-BALANCE ITEMS	061	4.592.542	4.592.542
	-	,	-



Balance sheet- Liabilities			
LIABILITIES	1		
A) CAPITAL AND RESERVES (063+064+065+071+072+075+078)	062	671.856.988	678.950.045
I. SUBSCRIBED SHARE CAPITAL	063	419.958.400	419.958.400
II. CAPITAL RESERVES	064	183.075.797	183.075.797
III. RESERVES FROM GAIN (066+067-068+069+070)	065	6.801.736	20.821.750
1. Legal reserves	066	6.128.852	6.128.852
2. Reserves for own shares	067	378.455	4.334.167
Own stocks and shares (deductible item)	068	378.455	4.334.167
4. Statutory reserves	069		
5. Other reserves	070	672.884	14.692.898
IV. REVALUATION RESERVES	071	10.185.353	10.185.353
V. RETAINED EARNINGS OR LOSS BROUGHT FORWARD (073-074)	072	0	0
1. Retained earnings	073		
2. Loss brought forward	074	***************************************	
VI. CURRENT YEAR PROFIT OR LOSS (076-077)	075	51.835.702	44.908.745
1. Current year profit	076	51.835.702	44.908.745
2. Current year loss	077		***************************************
VII. MINOR INTEREST	078		
B) PROVISIONS (080 up to 082)	079	12.744.194	9.971.577
Provisions for pensions, severance pay and similar obligations	080	4.438.145	3.388.145
2. Provisions for tax liabilities	081		
3. Other provisions	082	8.306.049	6.583.432
C) LONG TERM LIABILITIES (084 up to 092)	083	79.841.681	110.180.134
1. Liabilities to related parties	084	79.041.001	110.100.104
2. Commitments for loans, deposits, etc	085		***************************************
3. Liabilities to banks and other financial institutions	086	79.841.681	110.180.134
4. Liabilities for advances	087	79.041.001	110.160.134
5. Trade payables	088		
6. Commitments on securities	089		***************************************
7. Liabilities to companies in which are participating interests	090		***************************************
8. Other long term liabilities	091		
9. Deferred tax liabilities	092		
D) SHORT TERM LIABILITIES (094 do 105)	093	342.489.331	313.741.641
1. Liabilities to related parties	094	35.941.327	21.858.735
2. Commitments for loans, deposits, etc	095		
3. Liabilities to banks and other financial institutions	096	92.921.145	114.764.384
4. Liabilities for advances	097	106.411.912	92.422.532
5. Trade payables	098	84.490.787	75.697.803
6. Commitments on securities	099		
7. Liabilities to companies in which are participating interests	100	8.970	289.355
8. Liabilities towards employees	101	1.556.189	5.237.599
Liabilities for taxes, contributions and other benefits	102	20.501.127	3.096.479
10. Liabilities to share in the result	103	657.874	374.754
11. Amount based on fixed assets intended to sale	104		
12. Other short-term liabilities	105	*	
E) DEFERRED PAYMENT OF COSTS AND FUTURE INCOME	106	2.207.963	1.403.612
F) TOTAL LIABILITIES (062+079+083+093+106)	107	1.109.140.157	1.114.247.009
G) OUT-OF BALANCE ITEMS	108	4.592.542	4.592.542
ADDENDUM TO BALANCE SHEET(filled in by the entrepreneur compiling the co			
A) CAPITAL AND RESERVES			
Ascribed to the holders of the parent company capital	109		
2. Ascribed to minority interest	110		
E. Abondoù to minority mitoroat	1 110		



6. Profit and loss account

8. Other operating expenses 130 3.478.623 357.238 8. INANCIAL INCOME (132 up to 136) 131 61.471.645 50.285.693 9. Interests, exchange rate differenc, dividends with affiliates 132 24.956.848 2.964.215 2. Interests, exch. rate differenc, dividends with non-affiliates 133 15.955.861 9.797.373 3. Part of income from affiliates and participated interests 134 20.558.936 37.524.105 4. Non-realized financial income 135 5. Other financial income 136 7. FINANCIAL CHARGES (138 up to 141) 137 36.214.914 22.633.506 1. Interests, exchange rate differenc, dividends with affiliates 138 8.730.801 2.385.476 2. Interests, exch. rate differenc, dividends with non-affiliates 139 27.484.113 20.248.032 3. Non-realized financial charges 140 4. Other financial charges 141 V. SHARE OF PROFIT FROM ASSOCIATED COMPANIES 142 VII. EXTRAORDINARY - OTHER INCOME 144 VIII. EXTRAORDINARY - OTHER CHARGES IX. TOTAL INCOME (111+131+142+144) 146 630.826.453 564.945.923 IX. TOTAL CHARGES (114+137+143+145) 147 575.970.310 520.037.176 IX. PROFIT OR LOSS BEFORE TAXATION (146-147) 149 54.856.143 44.908.745 I. PROFIT FOR THE PERIOD (148-151) 150 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	6. Profit and loss account			
TEM				
TEM	in period from 01.01.2012. till 31.12.2	012.		
TEM				
1. 2 3 5 5 5 5 5 5 5 5 5	Taxpayer: AD PLASTIK d.d.		T	
1	ITEM	_		
D.OPERATING TURNOVER (112-113)			_	
1. Income from sales 112 567,691,679 70,892,77 10,72 113 11,663,129 77,692,77 10,72 114 11,693,129 114 11,693,129 114 11,693,129 114 11,693,129 114 11,693,129 114 11,693,129 11,693,129 114 11,693,129 11		_		·
2. Other operating income 113 11.683.129 7.089.213 IL OPERATING CHARGES (115+116+120+124+125+126+129+130) 114 539.755.369 497.409.876 1. Changes in the value of inventories of work in progress and finished goods 115 -1.625.006 116 330.186.611 325.267.344 a) Costs of raw materials and consumables 117 263.554.124 221.711.515 22.271.711.515 22.2807.232 66.360.746 22.2807.232 22.2807.232 23.719.527 22.2807.232 23.719.527 22.2807.232 23.719.527 23.282.434 23.719.527 23.282.434 23.719.527 23.282.434 23.719.527 23.282.434 23.719.527 23.282.434 23.719.527 23.282.434 23.719.527 23.282.434 23.719.527 23.282.434 23.719.527 23.282.434 23.719.527 23.282.434 23.719.527 23.282.434 23.719.527 23.282.434 23.719.527 23.282.434 23.719.527 23.282.434 23.719.527 23.282.434 23.719.527 23.282.434 23.719.527 23.282.434 23.719.527 23.282.434 23.719.527 23.282.434 23.922.421 23.282.434 23.922.421 23.282.4324 23.282.421 2				
1. Changes in the value of inventories of work in progress and finished goods 2. Material charges (117 up to 119) 116 330.186.11 325.267.544 2. All Costs of raw materials and consumables 117 283.554.124 221.711.515 b) Costs of sales c) Other external charges 118 28.296.633 66.390.745 c) Other external charges 119 40.362.824 37.195.275 3. Staff costs (121 up to 123) 120 90.429.173 86.487.480 a) Salaries and wages 121 54.257.504 51.892.483 b) Costs of taxes and social security c) Dulies on wages 122 15.267.273 22.607.293 21.621.877 c) Dulies on wages 123 13.564.376 12.973.122 4. Depreciation 124 39.624.975 37.710.917 c) Other costs 125 74.309.202 46.279.664 6. Impairment (127+128) 126 0 0 127 128 128 74.09.204 6. Impairment (127+128) 129 3.351.818 38.000 8. Other operating expenses 129 3.351.818 38.000 8. Other operating expenses 130 3.478.623 387.238 1. Interests, exchange rate differenc, dividends with affiliates 131 61.471.645 50.285.893 1. Interests, exchange rate differenc, dividends with non-affiliates 132 24.956.848 29.564.215 1. Interests, exchange rate differenc, dividends with affiliates 133 37.308.01 22.395.893 17. Frovisions 184 20.558.993 37.524.105 18. Other operating expenses 185 51. Other operating expenses 186 79.797.373 1. Interests, exchange rate differenc, dividends with affiliates 133 22.956.848 134 20.558.993 17. Frovisions 185 51. Other financial income 185 51. Other financial income 185 51. Other financial income 186 79.797.373 1. Interests, exchange rate differenc, dividends with affiliates 188 8.790.801 1. Interests, exchange rate differenc, dividends with affiliates 189 8.790.801 1. Interests, exchange rate differenc, dividends with affiliates 189 8.790.801 189 8.790.80	1 0			
2. Material charges (117 up to 119) 116 30, 186,611 325,267,544 a) Costs of raw materials and consumables 117 263,554,124 221,711,515 b) Costs of sales 118 26,269,663 66,360,746 c) Other external charges 119 40,362,824 37,195,276 3. Staff costs (121 up to 123) 120 90,429,173 86,487,460 a) Salaries and wages 121 54,257,504 51,892,486 b) Costs of taxes and social security 122 22,607,293 21,821,877 c) Duties on wages 123 13,564,376 12,973,122 4. Depreciation 124 39,624,975 37,710,917 5. Other costs 125 74,309,202 46,279,664 6. Impairment (127+128) 126 0 0 a) fixed assets (excluding financial assets) 127 127 b) Current assets (excluding financial assets) 128 7. 7. Provisions 129 3,351,818 38,000 8. Other operating expenses 130 3,478,623 357,238 II. Fill Fill Fill Fill Fill Fill Fill Fil	,			
a) Costs of raw materials and consumables b) Costs of fales c) Cher eveleral charges 119 40,362,824 37,195,276 3. Staff costs (121 up to 123) a) Salaries and wages 121 54,257,504 51,882,488 b) Costs of laws and social security 122 22,607,239 21,621,877 c) Duties on wages 123 13,564,376 12,973,122 c) Duties on wages 124 39,824,975 37,710,917 c) Duties on wages 125 74,309,202 46,279,864 6. Impairment (127+128) 126 0 a) fixed assets (excluding financial assets) b) current assets (excluding financial assets) b) current assets (excluding financial assets) b) current assets (excluding financial assets) 127 c) Duties on wages 129 3,351,818 38,000 8. Other operating expenses 130 3,478,623 37,732,81 1. Interests, exchange rate differenc, dividends with non-affiliates 132 24,956,848 2. Interests, exch. rate differenc, dividends with non-affiliates 133 15,955,861 37,973,73 37,973,73 38,214,914 22,633,506 31, Non-realized financial income 136 5. Other financial income 137 5. Other financial income 138 5. Other financial income 139 7. Provisions 140 7. Provisions 150 7. Provisions 151 7. Provisions 152 7. Provisions 153 7. Provisions 154 7. Provisions 155 7. Provisions 164 7. Provisions 175 7. Provisions 185 7. Provisions 186 7. Provisions 187 7. Provisions 187 7. Provisions 188 7. Provisions 189 7. Provisions 199 7. Provisions 199 7. Provisions 190 7. Provisions 199 7. Provisions 190 7.				
b) Costs of sales c) Other external charges d) 119 40,396.2847 119 40,396.2848 119 40,396.2848 119 40,396.2848 119 40,396.2848 119 40,396.2848 119 40,396.2848 119 40,396.2848 119 54,267.504 119 54,267.504 118 28,487.504 119 54,267.504 118 28,487.504 119 54,267.504 119 22 (22,607.298) 112 54,267.504 112 54,267.504 112 54,267.504 112 12 12,2607.298 112 13,584.376 112 13,1584.376 113 13,1584.376 114 14,1784.376 115 13,1584.376 114 14,1784.376 115 13,1584.376 115 13,1585.376 115 13,1585.776 11				
C) Other external charges 3. Staff costs (121 up to 123) 4. 0.362.824 3. Salaris costs (121 up to 123) 4. 0.362.824 3. Salaris and wages 4. 121 5. 42.57.504 5. 18.92.488 5. Otosis of taxes and social security 5. Otties on wages 4. Depreciation 5. Other costs 6. Impairment (127+128) 7. Other costs 7. Provisions 7. Provisions 7. Provisions 7. Provisions 7. Provisions 7. Other operating expenses 1. Interests, exchange rate differenc, dividends with affiliates 1. Interests, exchange rate differenc, dividends with affiliates 1. Other financial income 1. Other financial income 1. Other financial income 1. Other financial income 1. Other financial charges 1. Interests, exchange rate differenc, dividends with affiliates 1. Interests, exchange rate differenc, dividends with affiliates 1. Other financial income 1. Other financial charges 1. Interests, exchange rate differenc, dividends with affiliates 1. Interests, exchange rate differenc, dividends with affiliates 1. Other financial income 1. Other f	,			
3. Staff costs (121 up to 123) a) Salaries and wages b) Costs of taxes and social security c) Duties on wages b) Costs of taxes and social security c) Duties on wages c) 123 c) Duties on wages c) 123 c) Duties on wages c) 123 c) 13.564.376 c) 12.973.122 c) Duties on wages c) 123 c) 13.564.376 c) 12.973.122 c) Duties on wages c) 124 c) 39.624.975 c) 21.27 c) Duties on wages c) 125 c) Other costs c) 126 c) 0	,			
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b) current assets (excluding financial assets) 7. Provisions 129 3.351.818 38.000 8. Other operating expenses 130 3.476.623 357.223 131 61.471.645 50.285.693 1. Interests, exchange rate differenc, dividends with affiliates 132 24.956.848 2.964.215 2. Interests, exch. rate differenc, dividends with non-affiliates 133 15.955.861 9.797.373 3. Part of income from affiliates and participated interests 134 20.558.936 37.524.105 4. Non-realized financial income 136 V. FINANCIAL CHARGES (138 up to 141) 1. Interests, exchange rate differenc, dividends with affiliates 138 8.730.801 2.385.476 2. Interests, exchange rate differenc, dividends with affiliates 138 8.730.801 2.385.476 2. Interests, exchange rate differenc, dividends with affiliates 139 27.484.113 20.248.032 3. Non-realized financial charges 140 4. Other financial charges 141 4. Other financial charges 142 V. SHARE OF PRORT FROM ASSOCIATED COMPANIES 143 VII. EXTRAORDINARY - OTHER INCOME 144 VIII. EXTRAORDINARY - OTHER CHARGES 145 X. TOTAL INCOME (111+131+142+144) X. TOTAL INCOME (111+131+142+144) X. TOTAL CHARGES (114+137+143+145) X. TOTAL CHARGES (114+137+143+145) 1. Profit before taxation (146-147) 2. Loss before taxation (146-147) 149 54.856.143 44.908.745 1. Profit before taxation (146-147) 150 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	•		0	0
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2. Interests, exch. rate differenc., dividends with non-affiliates 3. Part of income from affiliates and participated interests 4. Non-realized financial income 5. Other financial income 136 W. FINANCIAL CHARGES (138 up to 141) 1. Interests, exchange rate differenc, dividends with affiliates 2. Interests, exch. rate differenc., dividends with non-affiliates 3. Non-realized financial charges 4. Other financial charges 4. Other financial charges 4. Other financial charges 4. Other financial charges 5. SHARE OF PROFIT FROM ASSOCIATED COMPANIES 6. SHARE OF LOSS FROM ASSOCIATED COMPANIES 7. SHARE OF LOSS FROM ASSOCIATED COMPANIES 7. STARE OF LOSS FROM ASSOCIATED COMPANIES 7. STARE OF LOSS FROM ASSOCIATED COMPANIES 7. TOTAL INCOME (111+131+142 + 144) 7. TOTAL INCOME (111+131+142 + 144) 7. TOTAL CHARGES (114+137+143 + 145) 7. FORFIT OR LOSS BEFORE TAXATION (146-147) 7. PROFIT DR LOSS BEFORE TAXATION (146-147) 7. Loss before taxation (146-147) 7. Loss before taxation (147-146) 7. TOTAL CHARGES (1147-146) 7. TOTAL CHARGES (1147-146	` ' '			50.285.693
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IV. FINANCIAL CHARGES (138 up to 141) 1. Interests, exchange rate differenc, dividends with affiliates 1. Interests, exchange rate differenc, dividends with non-affiliates 2. Interests, exch. rate differenc., dividends with non-affiliates 3. Non-realized financial charges 4. Other financial charges 4. O				
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4. Other financial charges V. SHARE OF PROFIT FROM ASSOCIATED COMPANIES VI. SHARE OF LOSS FROM ASSOCIATED COMPANIES VII. EXTRAORDINARY – OTHER INCOME VIII. EXTRAORDINARY – OTHER CHARGES IX. TOTAL INCOME (111+131+142 + 144) X. TOTAL INCOME (111+137+143 + 145) XI. PROFIT OR LOSS BEFORE TAXATION (146-147) 1. Profit before taxation (146-147) 2. Loss before taxation (146-147) 2. Loss before taxation (147-146) XII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. PROFIT FOR THE PERIOD (149-151) 153 51.835.702 44.908.745	·		27.484.113	20.248.032
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XX. TOTAL CHARGES (114+137+143 + 145) XI. PROFIT OR LOSS BEFORE TAXATION (146-147) 1. Profit before taxation (146-147) 2. Loss before taxation (147-146) XII. PROFIT TAX XIII. PROFIT TAX XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 1. PROFIT FOR THE PERIOD (149-151) 147 575.970.310 520.037.178 44.908.745 44.908.745 54.856.143 44.908.745 44.908.745 44.908.745 44.908.745				
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2. Loss before taxation (147-146) 150 0 0 XII. PROFIT TAX 151 3.020.441 XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 152 51.835.702 44.908.745 1. PROFIT FOR THE PERIOD (149-151) 153 51.835.702 44.908.745	,			44.908.745
XII. PROFIT TAX 151 3.020.441 XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 152 51.835.702 44.908.745 1. PROFIT FOR THE PERIOD (149-151) 153 51.835.702 44.908.745	, ,		54.856.143	44.908.745
XIII. PROFIT OR LOSS FOR THE PERIOD (148-151) 152 51.835.702 44.908.745 1. PROFIT FOR THE PERIOD (149-151) 153 51.835.702 44.908.745	, , , , , , , , , , , , , , , , , , , ,			0
1. PROFIT FOR THE PERIOD (149-151) 153 51.835.702 44.908.745				***
				44.908.745
2. LOSS FOR THE PERIOD (151-148) 154 0 0			51.835.702	44.908.745
	2. LOSS FOR THE PERIOD (151-148)	154	0	0



7. Cash flow report - Indirect method

CASH FLOW REPORT – Indirect metl in period from 01.01.2012. till 31.12.2012.			
Taxpayer: AD PLASTIK d.d.	AOD	I B	ı
ITEM	AOP ind.	Preceding year	Current yea
1	2	3	4
CASH FLOW FROM OPERATING ACTIVITIES	•	•	,
Profit before taxation	001	54.856.143	44.908.74
Depreciation	002	39.624.975	37.710.91
3. Increase of current liabilities	003	45.916.288	37.710.31
Decrease of current receivables	004	40.010.200	
5. Decrease in stocks	005	2.202.804	3.992.16
6. Other increase of cash flow	006	2.202.004	0.332.10
I. Total increase of cash flow from operating activities (001 - 006)	007	142.600.210	86.611.82
Decrease of current liabilities	008	142.000.210	35.068.78
2. Increase of current receivables	009	26.432.754	57.057.79
3. Increase in stocks	010		2007.70
4. Other decrease of cash flow	011	221.178	
II. Total decrease of cash flow from operating activities (008 – 011)	012	26.653.932	92.126.57
A1) NET INCREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)	013	115.946.278	021120101
A2) NET DECREASE OF CASH FLOW FROM OPERATING ACTIVITIES (012-007)	014	0	5.514.75
CASH FLOWS FROM INVESTMENT ACTIVITIES		•	0.010
Cash inflows from sale of fixed intangible and tangible assets	015	1	
Cash inflows from sale of ownership and debt instruments	016	12.075.000	
3. Cash inflows from interest	017	5.594.193	3.070.53
4. Cash inflows from dividends	018	17.007.211	36.593.97
5. Other cash inflows from investment activities	019		
III. Total cash inflows from investment activities (015-019)	020	34.676.404	39.664.50
Cash expenditures for purchase of fixed tangible and intangible assets	021	19.698.785	
Cash expenditures for acquisition of ownership and debt instruments	022	19.029	
Other cash expenditures from investment activities	023		
IV. Total cash expenditures from investment activities (021-023)	024	19.717.814	40.924.50
B1) NET INCREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (020-024)	025	14.958.590	
B2) NET DECREASE OF CASH FLOW FROM INVESTMENT ACTIVITIES (024-020)	026	0	1.260.00
CASH FLOW FROM FINANCIAL ACTIVITIES		1	
Cash inflows from issuing ownership and debt financial instruments	027		
Cash inflows from credit principal, debentures, loans and other borrowings	028	7.470.566	109.670.87
3. Other inflows from financial activities	029		
V. Total cash inflows from financial activities (027-029)	030	7.470.566	109.670.87
Cash expenditures for the payment of credit principal and debentures	031	12.989.083	20.471.30
Cash expenditures for the payment of dividends	032	30.597.630	33.849.84
3. Cash expenditures for financial lease	033	39.562.913	5.593.36
4. Cash expenditures for repurchase of own shares	034		3.955.71
5. Other cash expenditures from financial activities	035	57.267.000	33.859.97
VI. Total cash expenditures from financial activities (031-035)	036	140.416.626	97.730.20
C1) NET INCREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (030-036)	037	0	11.940.67
C2) NET DECREASE OF CASH FLOW FROM FINANCIAL ACTIVITIES (036-030)	038	132.946.060	
Total cash flow increase (013-014+025-026+037-038)	039	0	5.165.91
Total cash flow decrease (014-013+026-025+038-037)	040	2.041.192	-
Cash and cash equivalents at the beginning of the period	041	3.228.873	1.187.68
Cash and cash equivalents increase	042		5.165.91
Cash and cash equivalents decrease	043	2.041.192	
Cash and cash equivalents at the end of the period	044	1.187.681	6.353.59



8. Report on changes to capital

REPORT ON CHANGES TO CAPITAL			
for period 1.1.2012 till 31.12.2012			
Taxpayer: AD PLASTIK d.d.			
TTEM.	AOP	Preceding	Current
ITEM	ind.	year	year
1	2	3	4
Subscribed capital	001	419.958.400	419.958.400
2. Capital reserves	002	183.075.797	183.075.797
3. Reserves from profit	003	6.801.736	20.821.750
4. Retained profit or loss carried over	004		
5. Current year profit or loss	005	51.835.702	44.908.745
Revalorisation of fixed material assets	006		
7. Revalorisation of intangible assets	007		
8. Revalorisation of financial assets available for sale	008		********************************
9. Other revalorisation	009	10.185.353	
10. Total capital and reserves (AOP 001-009)	010	671.856.988	678.950.045
11.Exchange rate variations from net investments into foreign business operations	011		
12.Current and deferred taxes (part)	012		
13.Cash flow protection	013		
14.Changes in bookkeeping policies	014		
15.Correction of significant mistakes from the previous period	015		
16.Other changes to capital	016		
17. Total capital increase or decrease (AOP 011 - 016)	017	0	O
17a. Ascribed to holders of the holders company capital	018		
17b. Ascribed to minority interest	019		



d) Statement of the person responsible for the financial report

According to my best knowledge:

- 1. Unaudited financial reports for the period from 01.01.till 31.12.2012. were implemented with corresponding reporting standards, giving complete and truthful overview of the asset, liabilities, profit and loss, financial status and operations of the issuer and the companies who are included in the consolidation
- 2. Report contains truthful overview of the development and business result and issuer status and companies who were included in the consloidation, with a description of significant risks and uncertainties to which the issuer and the companies are exposed as whole.

Director of Accounting

Management Board member responsible for accounting, finance and controlling

Marica Jakelić

Marico falelic

Katija Klepo

