



**ZAGREBAČKI
HOLDING**

LEI: 74780090ND4TXRKKO752

Home member state: CROATIA

ISIN: HRZGHOO237A3

Symbol: 3ZGH

ZSE, official market

Zagreb, 28 April 2023

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY**

Official register of prescribed information

ZAGREB STOCK EXCHANGE INC.

NOTICE ON INSIDE INFORMATION

Approval of the Assembly of the City of Zagreb for refinancing of obligations of the company under the existing bonds

ZAGREBAČKI HOLDING Ltd. (hereinafter: the Company) announces that, on 27 April 2023, the Assembly of the City of Zagreb has passed the Decision on granting approval to the Company for an indebtedness by issuance of bonds on the domestic capital market for refinancing of the obligations of the Company under the existing bonds ticker ZGHO-O-237A, ISIN: HRZGHOO237A3, which shall become due and payable on 15 July 2023, and on the guarantee of the City of Zagreb for the obligations of the Company under such newly issued bonds. The guarantee of the City of Zagreb is also subject to prior approval of the minister of finance.

The Company shall, upon obtaining of the necessary approvals, timely notify the public on the execution of the transaction of new indebtedness by issuance of bonds on the domestic capital market with the guarantee of the City of Zagreb, and on the terms and conditions of that transaction.

Zagrebački holding Ltd.