



**ZAGREBAČKI  
HOLDING**

LEI: 74780090ND4TXRKKO752

Home member state: CROATIA

ISIN: HRZGHOO237A3

Symbol: 3ZGH

ZSE, official market

Zagreb, September 8th 2022

**CROATIAN FINANCIAL SERVICES  
SUPERVISORY AGENCY**

Official register of prescribed information

**ZAGREB STOCK EXCHANGE INC.**

**NOTICE OF PRIVILEGED INFORMATION**

**Notice on the process of refinancing credit obligations**

We hereby inform the investment public that the Assembly of the company Zagreb Holding Ltd. at the session held on September 7<sup>th</sup> 2022 made a decision that obliges the Management Board of the Company to send to the City Assembly of the City of Zagreb a request for consent to the long-term borrowing and refinancing of existing loan obligations up to the amount of 240 million euro in kuna equivalent through a long-term club loan from the bank club consisting of: Erste&steiermarkische bank d.d., OTP banka d.d., Privredna banka Zagreb d.d., Raiffeisenbank Austria d.d., Nova Hrvatska Banka d.d. and Zagrebačka banka d.d.

This financial restructuring, combined with the effects of operational restructuring, is a prerequisite for stabilizing the Company's business and forms a quality basis for the transformation towards the long-term sustainability of the Zagreb Holding Group's business.

Zagreb Holding Ltd.