



**ZAGREBAČKI
HOLDING**

Ulica grada Vukovara 41, Zagreb

LEI: 74780090ND4TXRKKO752

Home member state: Croatia

ISIN: HRZGHOO237A3

Symbol: 3ZGH

Zagreb Stock Exchange, Inc.

Segment: Official Market

Zagreb, 14 June 2023

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY**

Official register of prescribed information

ZAGREB STOCK EXCHANGE INC.

OTS HINA

OTHER NON-REGULATED INFORMATION

Notification on adoption and publication of the Sustainability Linked Bond Framework and on publication of the Second Party Opinion and of the Information Memorandum in connection with the intended issuance of sustainability-linked bonds

Further to the announcements of the company ZAGREBAČKI HOLDING d.o.o. (hereinafter: the Company) dated 9 February 2023 and 28 April 2023, the Company hereby announces that, the Management Board (on 9 June 2023), the Supervisory Board (on 12 June 2023) and the Assembly (on 13 June 2023) of the Company have approved the Sustainability Linked Bond Framework (the "**Framework**").

The company Standard & Poor's Financial Services LLC, acting as external reviewer, has published on 13 June 2023 a Second Party Opinion on the alignment of the Framework with ICMA Sustainability-Linked Bond Principles (the "**Second Party Opinion**").

The Company has published the Framework and the Second Party Opinion on its website, and they are available through the following links:

- (i) the Framework is available through the link: https://www.zgh.hr/UserDocsImages/investitori/Okvir%20za%20obveznice_en_06_2023.pdf?vel=3583165; and
- (ii) the Second Party Opinion is available through the link: https://www.zgh.hr/UserDocsImages/investitori/Neovisno_misljenje_en_2023.pdf?vel=240004.

Furthermore, on 14 June 2023 the Company has also published on its website an Information Memorandum of issuance by public offering and of listing of sustainability-linked bonds dated 13 June 2023 (the "**Information Memorandum**"), for the purpose of public offering and listing of sustainability-linked bonds of the Issuer in the total nominal amount of up to EUR

305,000,000, with a fixed annual interest rate and semi-annual payments of interests, and one-time maturity of the principal 5 (five) years after the issue date (the "**Bonds**").

The Information Memorandum is available on the Company's website, through the following link:

https://www.zgh.hr/UserDocsImages/investitori/Informacijski%20memorandum_FINAL_hr_14_06_2023.pdf?vel=2675027.

The Company intends, in accordance with the Information Memorandum, to publish a public invitation for subscription of the Bonds at least two business days before the offering period.

ZAGREBAČKI HOLDING d.o.o.