



**ZAGREBAČKI
HOLDING**

Ulica grada Vukovara 41, Zagreb

LEI: 74780090ND4TXRKKO752

Home member state: Croatia

ISIN: HRZGH00287A8

Symbol: 3ZGH2

Zagreb Stock Exchange, Inc.

Segment: Official Market

Zagreb, 7 October 2025

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY
Official register of prescribed information
ZAGREB STOCK EXCHANGE INC.
OTS HINA**

OTHER PRESCRIBED INFORMATION – Information on seeking consent for concluding a Long-Term Loan Agreement by Zagreb Holding Ltd in the amount of up to EUR 131.000.000,00 for refinancing existing debt

On 06 October 2025, the company Zagreb Holding Ltd submitted to the City Assembly of the City of Zagreb a request for obtaining consent for long-term borrowing through a club loan in the amount of up to EUR 131.000,000,00 to refinance existing debt.

Given the positive trends in operations, the Company has met the conditions for refinancing the remaining obligations under its existing long-term club loan from September 2022., granted by a Long-Term Club Loan Agreement denominated in the kuna equivalent in the amount of up to EUR 240.000.000,00.

In the process of selecting the most favorable offer, the proposal of the banking club comprising Zagrebačka banka d.d. i Erste & Steiermärkische banka d.d. was accepted. The loan is granted in the amount of up to EUR 131,000,000,00 with a fixed interest rate of 2,33% and a repayment term of 8 years, identical to the remaining repayment period of the existing loan.

The collateral structure has been amended so that promissory notes and registration of a mortgage over assets with an estimated value of at least 60 million EUR are agreed as collateral, without additional guarantees from the City of Zagreb, co-obligations of subsidiaries, or assignments of receivables from the City of Zagreb. Furthermore, the value of assets for mortgage registration has been reduced, and limits for additional borrowing and restrictions on disposal of assets with the lender's consent have been increased.

ZAGREB HOLDING Ltd