



**ZAGREBAČKI  
HOLDING**

Ulica grada Vukovara 41, Zagreb

**LEI:** 74780090ND4TXRKKO752

**Home member state:** Croatia

**ISIN:** HRZGHOO287A8

**Symbol:** 3ZGH2

**Zagreb Stock Exchange, Inc.**

**Segment:** Official Market

Zagreb, 7 November 2024

**CROATIAN FINANCIAL SERVICES  
SUPERVISORY AGENCY**  
Official register of prescribed information  
**ZAGREB STOCK EXCHANGE INC.**  
**OTS HINA**

## **OTHER PRESCRIBED INFORMATION**

### **Merger of public suppliers of water services to the trading company Vodoopskrba i odvodnja d.o.o.**

ZAGREBAČKI HOLDING d.o.o., Zagreb (hereinafter: "Company"), announces that, in accordance with the provisions of Article 88, paragraphs 1 and 2 of the Act on Water Services (Official Gazette, No. 66/2019) and Article 13 of the Regulation on service areas (Official Gazette, no. 70/2023), to the trading company VODOOPSKRBA I ODVODNJA d.o.o., Zagreb (hereinafter: "VIO"), as the acquiring company, will acquire other public suppliers of water services in the same service area (Service area 11), namely trading companies VODE JASTREBARSKO d.o.o. and VODOVOD KLINČA SELA d.o.o.

The implementation of the aforementioned status change will result in an increase in VIO's share capital and the acquisition of business shares in VIO's share capital by local self-government units City of Jastrebarsko, Municipality Klinča Sela and Municipality Stupnik within Service area 11. After the implementation, the Company will maintain its majority share in trading company VIO at the level of 97,75% in the relative amount that is 268.462.560,00 EUR share capital in nominal amount.

Furthermore, the local self-government unit Municipality Stupnik is obliged, in accordance with Article 89 of the Law on Water Services, to transfer the municipal utility water structures in their ownership to the ownership of VIO under the conditions stipulated by the aforementioned legal provision.

In the coming period, it is expected to continue the formation of Service area 11 and acquiring of public suppliers of water services or the transfer of utility water structures in the City of Samobor and City of Sveta Nedjelja and the Municipality of Žumberak.

The Company and VIO have started preparatory activities to implement the mentioned status changes in accordance with the applicable regulations. The Company will inform the investment public about their implementation in a timely manner.

The implementation of the aforementioned status change will not affect the Company's ability to properly fulfill its obligations based on the issued bonds.

**ZAGREB HOLDING Ltd.**