



**ZAGREBAČKI
HOLDING**

Ulica grada Vukovara 41, Zagreb

LEI: 74780090ND4TXRKKO752

Home member state: Croatia

ISIN: HRZGHOO237A3

Symbol: 3ZGH

Zagreb Stock Exchange, Inc.

Segment: Official Market

Zagreb, 15 June 2023

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY**

Official register of prescribed information

ZAGREB STOCK EXCHANGE INC.

OTS HINA

OTHER NON-REGULATED INFORMATION

Notice on publishing the presentation for investors and holding meetings with investors

Following the publication of the Information Memorandum in relation to Public Offering and Listing of Sustainability-Linked Bonds dated June 13, 2023 (the "**Information Memorandum**") which was published on the website of the company ZAGREBAČKI HOLDING d.o.o. (hereinafter: the "**Company**") on June 14, 2023, the Company hereby announces that the Presentation for Investors ("**Presentation**") in relation to the intended issue of the Company's Sustainability-Linked Bonds, ticker symbol ZGHO-O-287A and International Securities Identification Number (ISIN) HRZGHOO287A8 ("**Bonds**") is published on its website. The Presentation is available on the Company's website, through the following link: <https://www.zgh.hr/UserDocsImages/investitori/Prezentacija%20za%20investitore%20ZGH%20d.o.o.%202023.pdf?vel=2718508>.

The Company intends to hold meetings with potential investors interested in investing in the bonds, during which the information included in the Presentation shall be presented.

ZAGREBAČKI HOLDING d.o.o.