



**ZAGREBAČKI
HOLDING**

Ulica grada Vukovara 41, Zagreb

LEI: 74780090ND4TXRKKO752

Home member state: Croatia

ISIN: HRZGHOO237A3

Symbol: 3ZGH

Zagreb Stock Exchange, Inc.

Segment: Official Market

Zagreb, 6 July 2023

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY**

Official register of prescribed information

ZAGREB STOCK EXCHANGE INC.

OTS HINA

NOTICE

**on the Determined Price and the Total Allocated Amount
of Sustainability-Linked Bonds
of the company ZAGREBAČKI HOLDING d.o.o.**

Following the Public Bonds Subscription Invitation dated 4 July 2023 ("**Subscription Invitation**") addressed to investors for subscription of sustainability-linked bonds of the company **ZAGREBAČKI HOLDING**, društvo s ograničenom odgovornošću za održavanje čistoće, putnička agencija, šport, upravljanje objektima i poslovanje nekretninama, having its registered seat in Zagreb (City of Zagreb), Ulica grada Vukovara 41, registered with the Court Registry of the Commercial Court in Zagreb under registration number (MBS): 080042653, PIN (OIB): 85584865987 ("**Issuer**"), in the total nominal amount of up to EUR 305,000,000.00, with a fixed annual interest rate and semi-annual interest payments and one-off maturity of the principal 5 (five) years after the issuance date, with the ticker: ZGHO-O-287A and the international securities identification number (ISIN): HRZGHOO287A8 ("**Bonds**") and after the end of the Offering Period (as defined in the Subscription Invitation), the Issuer hereby announces the information on the total allocated amount of the Bonds and the determined price, risk premium of the Issuer, yield and fixed interest rate of the Bonds as follows:

Total subscribed amount of Bonds:	around EUR 480,000,000.00
Total allocated amount of Bonds:	EUR 305,000,000.00
Reference Interest Rate:	3.49%
Risk Premium of the Issuer:	145 basis points (bps)
Yield:	4.94%
Fixed Interest Rate:	4.90%
Issue price:	99.825%
Issue date:	11 July 2023
Maturity date:	11 July 2028

Upon expiry of the deadline for payment of Bonds and/or delivery of Existing Bonds by the investor in accordance with the Subscription Invitation and instructions for payment and/or delivery of Existing Bonds, and upon inclusion of Bonds in the depository services of the CENTRAL DEPOSITORY & CLEARING COMPANY Inc. ("CDCC"), the Issuer will publish on [its website](#) and the website of the [Zagreb Stock Exchange](#), on the day of the Bond issue, a Notice on the Final Terms of the Bond Issue and their inclusion in the CDCC's depository services

ZAGREBAČKI HOLDING d.o.o.