



**ZAGREBAČKI
HOLDING**

LEI: 74780090ND4TXRKKO752

Home member state: CROATIA

ISIN: HRZGHOO237A3

Symbol: 3ZGH

ZSE, official market

Zagreb, February 9th 2023

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY**

Official register of regulated information

ZAGREB STOCK EXCHANGE INC.

OTHER NON REGULATED INFORMATION

Notification on consideration of a new bond issue

ZAGREBAČKI HOLDING d.o.o. (hereinafter: the Company) hereby announces that it is considering the possibility of issuing new debt securities on the capital market to refinance the obligations of the Company under the existing bond issue ticker ZGHO-O-237A, ISIN: HRZGHOO237A3, issued in total nominal amount of HRK 2,300,000,000, with a fixed interest rate of 3.875%, which will become due and payable on 15 July 2023. For that purpose, the following advisors were engaged: Erste&Steiermärkische Bank d.d., Privredna banka Zagreb d.d. and Zagrebačka banka d.d. as the joint lead managers, MAMIĆ PERIĆ REBERSKI RIMAC Odvjetničko društvo d.o.o. as the legal advisors to the Company and MIŠKOVIĆ & MIŠKOVIĆ odvjetničko društvo d.o.o. as the legal advisors to the joint lead managers.

The Company shall timely notify the public in case of execution of the transaction which being considered, as well as of the terms and conditions thereof.

Zagreb Holding Ltd.