

TOKIĆ | G R U P A

Business results of Tokić d.d. and the Tokić
Group for the period 1. – 9. 2026

(UNAUDITED)

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1. Interim Management Report

1.1. Significant events in the period 1-9 2026 and after the balance sheet date

In the first nine months of 2026, the Tokić Group continued to pursue its established strategic goals, with pronounced growth in operating business, although the number of one-off and structural changes was somewhat lower than in the same period of the previous year, which was marked by major organizational and market developments, above all the initial public offering of shares.

Among the key strategic steps in the first nine months of 2026 are the successful implementation of a new ERP system and the signing of a lease agreement for a new, highly automated logistics and distribution center with an area of 40,000 m² in the Sveta Helena Business Zone, for which part of the equipment has already been ordered. In addition, an agreement was signed for the acquisition of the Slovenian company SAG SLO d.o.o. (Matik), with the related documentation submitted to the regulator for approval.

The focus of activities in this period was on further strengthening operating efficiency, expanding the sales network and consolidating the market position in Croatia and Slovenia. Accordingly, Tokić expanded its retail network by opening new stores in Daruvar (March 2026), Ivanić-Grad (April 2026) and Požega (June 2026), and an extensive renovation and expansion of the Bartog store in Trebnje was also carried out, providing customers and business partners with even better access to products and services. In May, a tools and service equipment fair was held, and a new Tokić webshop platform was launched.

At the same time, the Group worked on further developing its range of new services. The commercial vehicle service, launched in 2025 within Tokić d.d., was transferred in March 2026 under the responsibility of the newly established company T Truck Servis, which took over the further development of this activity and which is part of the Tokić Group. This further strengthened the Group's organizational structure and sharpened its focus on services intended for professional customers.

On the capital market, following the successfully completed IPO in November 2025, the Company's share was included in the CROBEX index of the Zagreb Stock Exchange in March 2026. In June, the Company paid shareholders a dividend of EUR 1.5 million, or EUR 0.37 per share.

Overall, the first nine months of 2026 were marked by strong growth in operating business and the continued implementation of strategic initiatives already under way, which is consistent with the expected post-IPO consolidation period and the Group's further operational development.

1.2. Overview of operating revenue in the period 1-9 2026

In EUR '000	TOKIĆ D.D.			TOKIĆ GROUP		
	01.-09. 2026.	01.-09. 2025.	2026/ 2025	01.-09. 2026.	01.-09. 2025.	2026/ 2025
Segmentation by product group						
Parts	129.722	116.124	11,7%	152.066	136.406	11,5%
Tyres	13.052	10.479	24,6%	35.823	31.880	12,4%
Revenue from sale of goods	142.775	126.603	12,8%	187.889	168.286	11,6%
Segmentation by market						
Croatia	113.585	100.051	13,5%	119.832	106.232	12,8%
Slovenia	20.785	17.780	16,9%	58.674	52.258	12,3%
Third countries	8.404	8.772	-4,2%	9.383	9.796	-4,2%
Revenue from sale of goods	142.775	126.603	12,8%	187.889	168.286	11,6%
Segmentation by sales channel						
Retail	125.540	108.618	15,6%	169.658	149.275	13,7%
Wholesale	8.830	9.212	-4,2%	8.848	9.215	-4,0%
Export	8.404	8.772	-4,2%	9.383	9.796	-4,2%
Revenue from sale of goods	142.775	126.603	12,8%	187.889	168.286	11,6%
Segmentation by sales programme						
Passenger vehicle program	123.561	110.434	11,9%	156.456	141.767	10,4%
Commercial vehicle program	15.275	12.741	19,9%	20.853	16.961	22,9%
Agricultural program	392	422	-6,9%	3.665	3.562	2,9%
Motorcycle program	2.310	1.875	23,1%	4.724	4.022	17,5%
Industrial program	884	752	17,6%	1.802	1.514	19,0%
Nautical program	352	379	-7,1%	389	461	-15,6%
Revenue from sale of goods	142.775	126.603	12,8%	187.889	168.286	11,6%
Revenue from services	1.682	1.571	7,1%	2.773	2.089	32,8%
Sales revenue	144.457	128.174	12,7%	190.662	170.375	11,9%

In the first nine months of 2026, the Tokić Group achieved strong growth in sales revenue, with a continuation of positive trends in key business segments. Consolidated sales revenue amounted to EUR 190.7 million, representing an increase of 11.9% compared to the same period of the previous year. At the level of the parent company, Tokić d.d., sales revenue amounted to EUR 144.5 million, up 12.7%.

At the Tokić Group level, the revenue structure by product group remains stable, with growth in both key categories. The auto parts segment achieved growth of 11.5% and continues to form the foundation of the Group's business. The tyre segment recorded faster growth of 12.4%, further increasing its share of total revenue. At the Tokić d.d. level, the tyre segment is growing considerably faster, by 24.6%, indicating strong momentum in this category on the domestic market.

Viewed by market, the Tokić Group achieved stable growth in its key markets. Croatia, as the largest market, recorded growth of 12.8% and remains the main generator of revenue. The Slovenian market achieved growth of 12.3%, with a stable contribution to the Group's overall

results, while sales in third countries declined by 4.2% as a result of current logistical constraints and changes in the structure of demand on foreign markets.

Revenue growth at the Tokić Group level was primarily generated by the retail channel, which recorded an increase of 13.7%, while at the Tokić d.d. level retail grew by 15.6%. This growth is the result of strong investment in the expansion of the retail network in this and previous years. The wholesale channel recorded a decline of 4.0% at the Group level, which is consistent with changes in the structure of demand and the strategic focus on developing the Group's own network, while exports to third countries declined by 4.2% at the Group level.

At the Tokić Group level, growth was achieved in most sales programmes. The Passenger vehicle program, as the largest segment, recorded growth of 10.4%, while at the Tokić d.d. level it grew by 11.9%. The Commercial vehicle program achieved strong growth of 22.9% at the Group level and 19.9% at the Tokić d.d. level, confirming the recovery of activity in this segment.

Other programmes also contributed to growth, with the Motorcycle program (+17.5% at the Group level; +23.1% at the Tokić d.d. level) and the Industrial program (+19.0% at the Group level; +17.6% at the Tokić d.d. level) standing out.

Revenue from the sale of services at the Tokić Group level increased by 32.8% to EUR 2.1 million, while at the Tokić d.d. level growth amounted to 7.1%.

Overall, the results in the first nine months of 2026 confirm the continued growth of revenue at the Tokić Group level, with a stable business structure and growth across key business segments.

1.3. Selected income statement indicators for the period 7-9 2026 and 1-9 2026

In EUR '000	TOKIĆ D.D.			TOKIĆ GROUP		
	07.-09. 2026.	07.-09. 2025.	2026/ 2025	07.-09. 2026.	07.-09. 2025.	2026/ 2025
Sales revenue	49.303	44.880	9,9%	65.350	58.290	12,1%
Gross margin	16.763	15.201	10,3%	23.469	20.867	12,5%
Gross margin (%)	34,0%	33,9%	13 bps	35,9%	35,8%	11 bps
Total revenue	50.033	45.343	10,3%	66.105	58.807	12,4%
Personnel expenses	(8.733)	(7.798)	12,0%	(11.756)	(10.317)	13,9%
Other operating expenses	(4.851)	(4.201)	15,5%	(7.323)	(6.340)	15,5%
EBITDA	3.911	3.665	6,7%	5.146	4.727	8,9%
EBITDA margin (%)	7,8%	8,1%	-27 bps	7,8%	8,0%	-25 bps
Normalised EBITDA*	3.911	3.698	5,8%	5.146	4.759	8,1%
Normalised EBITDA (%)	7,8%	8,2%	-34 bps	7,8%	8,1%	-31 bps
Depreciation and amortisation	(1.979)	(1.894)	4,5%	(2.681)	(2.512)	6,7%
Net financial result	(295)	(319)	-7,3%	(458)	(479)	-4,5%
Net profit	1.342	1.155	16,1%	1.624	1.382	17,5%
Net profit margin (%)	2,7%	2,5%	13 bps	2,5%	2,4%	11 bps
Normalised net profit*	1.342	1.188	13,0%	1.624	1.414	14,8%
Normalised net profit margin (%)	2,7%	2,6%	6 bps	2,5%	2,4%	5 bps

*EBITDA and net profit in Q3 2025 adjusted for the net effect of IPO costs and the celebration of the Company's 35th anniversary (EUR 32 thousand)

In the third quarter of 2026, the Tokić Group achieved sales revenue of EUR 65.4 million, representing growth of 12.1% compared to the same period of the previous year.

Normalised EBITDA amounted to EUR 5.1 million, an increase of 8.1% compared to Q3 2025, achieving growth in absolute operating profitability with a stable normalised EBITDA margin of 7.8%.

Normalised net profit amounted to EUR 1.6 million, representing growth of 14.8% compared to Q3 2025, confirming the growth in profitability in the period under review.

In EUR '000	TOKIĆ D.D.			TOKIĆ GROUP		
	01.-09. 2026.	01.-09. 2025.	2026/ 2025	01.-09. 2026.	01.-09. 2025.	2026/ 2025
Sales revenue	144.457	128.174	12,7%	190.662	170.375	11,9%
Gross margin	48.694	43.280	12,5%	67.978	59.966	13,4%
Gross margin (%)	33,7%	33,8%	-6 bps	35,7%	35,2%	46 bps
Total revenue	146.510	129.764	12,9%	192.778	172.007	12,1%
Personnel expenses	(25.668)	(22.490)	14,1%	(34.722)	(30.288)	14,6%
Other operating expenses	(13.878)	(12.118)	14,5%	(20.883)	(18.161)	15,0%
EBITDA	11.202	10.262	9,2%	14.489	13.150	10,2%
EBITDA margin (%)	7,6%	7,9%	-26 bps	7,5%	7,6%	-13 bps
Normalised EBITDA*	11.202	10.286	8,9%	14.489	13.174	10,0%
Normalised EBITDA (%)	7,6%	7,9%	-28 bps	7,5%	7,7%	-14 bps
Depreciation and amortisation	(5.933)	(5.070)	17,0%	(7.977)	(6.849)	16,5%
Net financial result	(763)	(943)	-19,1%	(1.233)	(1.407)	-12,4%
Net profit	3.695	3.380	9,3%	4.272	3.897	9,6%
Net profit margin (%)	2,5%	2,6%	-8 bps	2,2%	2,3%	-5 bps
Normalised net profit**	3.695	2.953	25,1%	4.272	3.470	23,1%
Normalised net profit margin (%)	2,5%	2,3%	25 bps	2,2%	2,0%	20 bps

*EBITDA in Q1-Q3 2025 adjusted for the net effect of IPO costs and the celebration of the Company's 35th anniversary (EUR 24 thousand)

**Net profit in Q1-Q3 2025 adjusted for the net effect of IPO costs and the celebration of the Company's 35th anniversary (EUR 24 thousand) and for the net effect of the carve-out and leaseback of the carved-out real estate (EUR 451 thousand).

In the first nine months of 2026, the Tokić Group achieved strong sales revenue growth of 11.9%, with a simultaneous improvement in operating profitability. Sales revenue reached EUR 190.7 million (Q1-Q3 2025: EUR 170.4 million), with the growth primarily the result of an increase in sales volume, the expansion of the retail network, and growth in activity in key sales segments.

Gross margin increased by 13.4% in absolute terms to EUR 68 million, while in relative terms it increased by 0.5 percentage points to 35.7% (Q1-Q3 2025: 35.2%). The growth in gross margin indicates consistency in the management of procurement terms and the sales mix, with a positive contribution from the growth of the retail channel, which achieves higher margin levels.

Personnel expenses increased by 14.6%, reflecting the further expansion of the business, including the development of the retail network, as well as developments in the labour market.

Other operating expenses increased by 15.0%, primarily due to higher distribution and warehousing costs and investments in logistics capacity and IT infrastructure.

As a result of these developments, EBITDA increased by 10.2% to EUR 14.5 million, while the EBITDA margin decreased by 0.1 percentage points to 7.5%. Normalised EBITDA increased by 10.0%, confirming the strengthening of underlying profitability and the scalability of the business model.

Depreciation, amortisation and financial expenses continue to reflect the effects of applying IFRS 16, related to the leasing of real estate following its carve-out in April 2025. Given that the carve-out was carried out at the beginning of the second quarter of 2025, the impact on the results is still being felt in 2026 due to the non-comparable base. Full comparability is expected in the following year.

Net profit increased by 9.6% to EUR 4.3 million, while normalised net profit recorded strong growth of 23.1%. The movement in net profit reflects a combination of growth in operating profit and the stabilisation of financial expenses.

1.4. Selected statement of financial position indicators as at 30.9.2026

In EUR '000	TOKIĆ D.D.			TOKIĆ GROUP		
	30.09. 2026.	31.12. 2025.	2026/ 2025	30.09. 2026.	31.12. 2025.	2026/ 2025
Non-current assets	38.947	36.481	6,8%	44.121	41.006	8%
Current assets	109.582	106.291	3,1%	136.410	130.450	5%
Total assets	148.529	142.772	4,0%	180.532	171.456	5%
Equity	57.183	54.986	4,0%	55.579	52.805	5%
Non-current liabilities	22.290	24.241	-8,0%	32.601	34.425	-5%
Current liabilities	69.056	63.545	8,7%	92.351	84.226	10%
Total equity and liabilities	148.529	142.772	4,0%	180.532	171.456	5%
Loans (excluding leases)	29.044	36.312	-20,0%	37.419	45.583	-18%
Loans (including leases)	41.497	50.716	-18,2%	58.661	67.928	-14%
Cash and cash equivalents	3.192	18.247	-82,5%	3.706	18.828	-80%
Net debt (excluding leases)	25.852	18.065	43,1%	33.713	26.755	26%
Net debt (including leases)	38.306	32.469	18,0%	54.955	49.101	12%

The balance sheet of the Tokić Group as at 30 September 2026 reflects a stable financial position with continued growth in business activity. The Group's total assets amounted to EUR 180.5 million, representing solid growth compared to the end of 2025.

The asset structure remains stable compared to the end of the previous year. Non-current assets recorded growth of 8% due to initial investments in the new LDC (logistics and distribution centre), while the movement in current assets reflects changes in working capital. Growth was recorded in inventories and trade receivables, in line with the increased level of business activity as well as the start of the tyre season, while cash and cash equivalents decreased as a result of temporary deleveraging.

On the funding side, equity amounted to EUR 55.6 million, up 5% compared to the end of 2025, reflecting the profit achieved in the period. Total liabilities amounted to EUR 124.9 million, with non-current liabilities down 5% compared to the end of the previous year, while current liabilities increased by 10% compared to the end of 2025. This movement is primarily the result

of growth in trade payables, which tracks the increased level of inventories and business activity, together with a simultaneous decrease in financial liabilities.

The overall level of indebtedness was further reduced. Loan debt decreased by 18% to EUR 37.4 million (EUR 45.6 million at 31.12.2025). Including leases, total debt amounts to EUR 58.7 million, a decrease of 14% compared to the end of 2025. The reduction in indebtedness is the result of a combination of generated operating cash flow and the use of part of the available liquidity to repay financial liabilities, which is also reflected in the decrease in cash and cash equivalents of EUR 15.1 million.

1.5. Selected statement of cash flows indicators for the period 1-9 2026

In EUR '000	TOKIĆ D.D.			TOKIĆ GROUP		
	01.-09. 2026.	01.-09. 2025.	2026- 2025	01.-09. 2026.	01.-09. 2025.	2026- 2025
Cash flow from operating activities	3.919	1.999	1.920	6.630	96	6.534
Cash flow from investing activities	(6.864)	(3.558)	(3.306)	(7.115)	(3.888)	(3.227)
Cash flow from financing activities	(12.111)	(1.025)	(11.086)	(14.637)	408	(15.045)
Net increase/(decrease) in cash	(15.055)	(2.583)	(12.472)	(15.122)	(3.384)	(11.738)
Cash at the end of the period	3.192	957	2.234	3.706	1.459	2.247

In the first 9 months of 2026, the Tokić Group generated net cash flow from operating activities of EUR 6.6 million, compared to a cash flow of EUR 0.1 million in the same period of the previous year. The improvement in operating cash flow is primarily the result of more favourable movements and efficiency in working capital compared to the comparable period of the previous year, while the growth in profitability had an additional positive impact. Movements in working capital reflect the increased level of business activity and the seasonal growth in working capital needs, particularly through the increase in receivables and inventories.

Net cash flow from investing activities amounted to EUR -7.1 million, and primarily relates to investments in the new LDC, as well as ongoing investments in logistics capacity, IT infrastructure and the development of the retail network.

Net cash flow from financing activities amounted to EUR -14.6 million, primarily the result of the repayment of loans and lease liabilities, as well as the payment of a dividend to shareholders of EUR 1.5 million. During the period, the Group also generated an inflow from new loans of EUR 13.3 million, but the amount of repayments of existing liabilities was higher than the amount of new loans, which resulted in a net decrease in financial debt.

As a result of these developments, cash and cash equivalents at the end of the period amounted to EUR 3.7 million, representing a decrease compared to the end of 2025. The decrease in the level of cash is primarily related to the repayment of financial liabilities, together with the simultaneous strong generation of cash flow from operating activities.

2. Separate and consolidated financial statements

2.1. Separate and consolidated income statement for the period from 01.07.2026 to 30.09.2026 and from 01.01.2026 to 30.9.2026, in euros

TOKIĆ D.D.				
In EUR	07.-09. 2026.	07.-09. 2025.	01.-09. 2026.	01.-09. 2025.
Sales revenue	49.302.541	44.880.281	144.456.945	128.173.501
Other income	730.778	462.749	2.053.202	1.590.186
TOTAL REVENUE	50.033.320	45.343.030	146.510.147	129.763.686
Cost of materials	(679.038)	(560.184)	(2.052.066)	(1.814.864)
Cost of goods sold	(32.539.344)	(29.679.257)	(95.762.764)	(84.893.689)
Cost of services	(2.914.907)	(2.668.594)	(8.114.149)	(7.386.675)
Personnel expenses	(8.732.668)	(7.797.604)	(25.667.920)	(22.489.901)
Depreciation and amortization	(1.979.039)	(1.894.407)	(5.932.712)	(5.070.214)
Other operating expenses	(1.256.796)	(972.167)	(3.711.400)	(2.916.612)
Provisions for risks and charges (net)	-	-	-	-
TOTAL OPERATING EXPENSES	(48.101.793)	(43.572.212)	(141.241.010)	(124.571.955)
Operating profit	1.931.526	1.770.818	5.269.137	5.191.732
Finance income	30.621	31.095	220.267	71.019
Finance costs	(325.943)	(349.679)	(983.391)	(1.014.517)
Loss from financial activities	(295.322)	(318.584)	(763.123)	(943.498)
Profit before tax	1.636.204	1.452.234	4.506.013	4.248.234
Income tax	(294.517)	(296.877)	(811.082)	(868.457)
Profit for the period	1.341.687	1.155.357	3.694.931	3.379.777
<i>Items that may be reclassified subsequently to profit or loss</i>	-	-	-	-
<i>Items that will not be reclassified subsequently to profit or loss</i>	-	-	-	-
Total comprehensive income for the period	1.341.687	1.155.357	3.694.931	3.379.777
Earnings per share	0,33	0,28	0,91	0,83
TOKIĆ GROUP				
In EUR	07.-09. 2026.	07.-09. 2025.	01.-09. 2026.	01.-09. 2025.

Sales revenue	65.349.513	58.289.656	190.662.251	170.374.786
Other income	755.750	517.017	2.115.268	1.632.212
TOTAL REVENUE	66.105.264	58.806.673	192.777.519	172.006.998
Cost of materials	(880.351)	(735.209)	(2.642.829)	(2.320.012)
Cost of goods sold	(41.880.635)	(37.422.608)	(122.684.162)	(110.408.452)
Cost of services	(4.844.584)	(4.265.041)	(13.427.938)	(11.968.156)
Personnel expenses	(11.755.532)	(10.316.938)	(34.721.819)	(30.288.185)
Depreciation and amortization	(2.681.114)	(2.511.910)	(7.977.259)	(6.849.173)
Other operating expenses	(1.598.547)	(1.340.174)	(4.806.788)	(3.872.332)
Provisions for risks and charges (net)	-	-	(5.113)	-
TOTAL OPERATING EXPENSES	(63.640.763)	(56.591.879)	(186.265.909)	(165.706.311)
Operating profit	2.464.500	2.214.793	6.511.610	6.300.687
Finance income	31.790	35.204	223.032	112.991
Finance costs	(489.360)	(514.271)	(1.455.576)	(1.519.928)
Loss from financial activities	(457.570)	(479.068)	(1.232.544)	(1.406.937)
Profit before tax	2.006.930	1.735.726	5.279.066	4.893.751
Income tax	(382.780)	(353.685)	(1.006.872)	(997.189)
Profit for the period	1.624.150	1.382.041	4.272.194	3.896.562
<i>Items that may be reclassified subsequently to profit or loss</i>	-	-	-	-
<i>Items that will not be reclassified subsequently to profit or loss</i>	-	-	-	-
Total comprehensive income for the period	1.624.150	1.382.041	4.272.194	3.896.562
Earnings per share	0,40	0,34	1,05	0,96

Alternative performance measures are presented in section 1.3. Selected income statement indicators for the period 1-9 2026

2.2. Separate and consolidated statement of financial position as at 30.9.2026 and 31.12.2025, in euros

In EUR	TOKIĆ D.D.		TOKIĆ GROUP	
	30.09.2026.	31.12.2025.	30.09.2026.	31.12.2025.
ASSETS				
Non-current assets				
Intangible assets	1.856.813	1.648.048	2.614.158	2.485.998
Goodwill	169.407	169.407	5.992.187	5.992.187
Property, plant and equipment	10.323.495	6.268.704	13.139.649	8.963.787
Right-of-use assets	12.119.992	14.118.234	20.697.708	21.849.588
Investment property	-	-	-	-

Investments in subsidiaries	13.886.654	13.686.654	-	-
Other financial assets	9.598	9.598	9.598	9.598
Non-current receivables	51.508	51.530	1.069.231	1.106.116
Deferred tax assets	529.178	529.178	598.682	598.682
Total non-current assets	38.946.644	36.481.353	44.121.212	41.005.955
Current assets				
Inventories	63.985.783	57.617.579	95.213.321	75.950.886
Trade receivables	33.667.077	20.337.948	27.565.558	23.950.591
Other receivables	8.484.103	9.950.597	9.601.573	11.537.210
Current financial assets	253.678	137.840	324.123	183.894
Cash and cash equivalents	3.191.631	18.246.921	3.705.748	18.827.752
Total current assets	109.582.272	106.290.885	136.410.323	130.450.333
TOTAL ASSETS	148.528.917	142.772.238	180.531.535	171.456.288

	TOKIĆ D.D.		TOKIĆ GROUP	
In EUR	30.09. 2026.	31.12. 2025.	30.09. 2026.	31.12. 2025.
Equity and liabilities				
Share capital	30.136.364	30.136.364	30.136.364	30.136.364
Retained earnings	10.538.183	8.301.732	8.299.401	5.160.637
Accumulated loss	-	-	-	-
Capital reserves	12.813.679	12.813.679	12.813.679	12.813.679
Other reserves	-	-	57.721	57.721
Profit/Loss for the period	3.694.931	3.734.678	4.272.194	4.636.991
Total equity	57.183.157	54.986.453	55.579.359	52.805.392
Provisions	183.818	183.818	183.818	183.818
Long-term loans	13.909.644	13.909.644	16.965.199	17.665.199
Non-current lease liabilities	8.196.419	10.147.527	15.299.326	16.423.192
Deferred tax liability	-	-	152.423	152.558
Total non-current liabilities	22.289.881	24.240.989	32.600.766	34.424.766
Trade payables	37.737.236	25.610.086	52.552.649	38.163.749
Short-term loans	15.134.227	22.401.907	20.453.694	27.917.315
Current lease liabilities	4.257.109	4.257.109	5.942.374	5.922.640
Income tax liabilities	-	-	717.240	643.081
Other current liabilities	11.927.308	11.115.415	12.451.743	11.183.917
Provisions	-	160.280	233.710	395.427
Total current liabilities	69.055.879	63.544.797	92.351.410	84.226.129
Total liabilities	91.345.760	87.785.785	124.952.176	118.650.896
TOTAL EQUITY AND LIABILITIES	148.528.917	142.772.238	180.531.535	171.456.288

2.3. Separate and consolidated statement of cash flows for the period from 1.1.2026 to 30.9.2026, in euros

	TOKIĆ D.D.		TOKIĆ GROUP	
In EUR	01.-09. 2026.	01.-09. 2025.	01.-09. 2026.	01.-09. 2025.

CASH FLOW FROM OPERATING ACTIVITIES

Profit for the period	3.694.931	3.379.777	4.272.194	3.896.562
Adjusted for:				
Income tax expense	811.082	868.457	1.006.872	997.189
Depreciation and amortisation of property, plant and equipment and intangible assets	5.932.712	5.070.214	7.977.259	6.849.173
Interest expenses and exchange rate differences recognised in profit or loss	903.849	969.361	1.375.964	1.436.572
Gains on disposal of property, plant and equipment and intangible assets	(65.083)	(45.386)	(65.083)	(45.386)
Interest income	(140.725)	(25.863)	(143.421)	(29.636)
Impairment of receivables and inventories	-	-	6.587	14.472
Operating profit before changes in working capital	11.136.766	10.216.560	14.430.374	13.118.946
(Increase) / Decrease in inventories	(6.368.204)	(10.749.946)	(19.262.435)	(20.869.381)
(Increase) / Decrease in trade receivables	(13.329.129)	(8.501.650)	(3.614.967)	(5.293.622)
(Increase) / Decrease in other receivables	197.634	(488.516)	75.360	(465.604)
Increase / (Decrease) in trade payables	12.127.150	11.027.352	14.388.900	14.295.539
Increase / (Decrease) in other current liabilities	20.165	452.232	499.958	732.078
Income tax expense	(811.082)	(764.682)	(1.006.872)	(934.823)
Other increase / (decrease) in cash flow	1.862.471	1.764.190	2.502.105	959.246
Interest paid	(916.744)	(956.094)	(1.382.468)	(1.446.428)
Net cash flow from operating activities	3.919.026	1.999.446	6.629.956	95.952

CASH FLOW FROM INVESTING ACTIVITIES

Interest received	140.725	25.863	143.421	29.636
Acquisition of property, plant and equipment and intangible assets	(6.804.394)	(3.583.681)	(7.258.337)	(3.917.690)
Acquisition of interests	(200.000)	-	-	-
Adjustment of exchange rate differences and correction of interests	-	-	-	-
Net cash flow from investing activities	(6.863.669)	(3.557.818)	(7.114.916)	(3.888.054)

CASH FLOW FROM FINANCING ACTIVITIES

Dividends paid	(1.498.227)	(743.000)	(1.498.227)	(743.000)
Proceeds from borrowings	8.000.000	14.500.000	13.307.842	26.373.130
Repayment of borrowings	(15.267.680)	(12.383.831)	(21.471.463)	(21.398.222)
Repayment of lease liabilities	(3.344.740)	(2.397.897)	(4.975.196)	(3.824.103)
Other changes in equity - acquisition/merger	-	-	-	-
Other cash inflows (outflows) from financing activities	-	-	-	-
Net cash flow from financing activities	(12.110.648)	(1.024.727)	(14.637.044)	407.806
Net increase/(decrease) in cash and cash equivalents	(15.055.291)	(2.583.098)	(15.122.005)	(3.384.297)

Cash and cash equivalents at the beginning of the period	18.246.921	3.540.509	18.827.752	4.843.277
Cash and cash equivalents at the end of the period	3.191.631	957.410	3.705.747	1.458.980

2.4. Separate and consolidated statement of changes in equity for the period from 1.1.2026 to 30.9.2026, in euros

TOKIĆ D.D.	Share capital	Capital reserves	Other reserves	Accumulated loss	Retained earnings	Total
Balance as at 31 December 2024	31.150.000	13.467	-	-	31.199.794	62.363.262
Profit for the period	-	-	-	-	3.734.678	3.734.678
Dividends paid	-	-	-	-	(743.000)	(743.000)
Other changes in equity	(1.013.636)	12.800.212	-	-	(22.155.063)	(10.368.487)
Total comprehensive income for the period	(1.013.636)	12.800.212	-	-	(19.163.384)	(7.376.809)
Transfer from retained earnings	-	-	-	-	-	-
Balance as at 31 December 2025	30.136.364	12.813.679	-	-	12.036.410	54.986.453
Profit for the period	-	-	-	-	3.694.931	3.694.931
Dividends paid	-	-	-	-	(1.498.227)	(1.498.227)
Other changes in equity	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	2.196.704	2.196.704
Transfer from retained earnings	-	-	-	-	-	-
Balance as at 30 September 2026	30.136.364	12.813.679	-	-	14.233.114	57.183.157

TOKIĆ GROUP	Share capital	Capital reserves	Other reserves	Accumulated loss	Retained earnings	Total
Balance as at 31 December 2024	31.150.000	13.467	45.224	-	28.057.169	59.265.861
Profit for the period	-	-	-	-	4.636.991	4.636.991
Dividends paid	-	-	-	-	(743.000)	(1.569.818)
Other changes in equity	(1.013.636)	12.800.212	12.497	-	(22.153.532)	(10.354.460)
Total comprehensive income for the period	(1.013.636)	12.800.212	12.497	-	(18.259.541)	(6.460.469)
Transfer from retained earnings	-	-	-	-	-	-
Balance as at 31 December 2025	30.136.364	12.813.679	57.721	-	9.797.628	52.805.392
Profit for the period	-	-	-	-	4.272.194	4.272.194
Dividends paid	-	-	-	-	(1.498.227)	(1.498.227)
Other changes in equity	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	2.773.967	2.773.967
Transfer from retained earnings	-	-	-	-	-	-
Balance as at 30 September 2026	30.136.364	12.813.679	57.721	-	12.571.595	55.579.359

3. Notes to the financial statements

NOTES TO THE FINANCIAL STATEMENTS - TFI

(prepared for quarterly periods)

Name of issuer: Tokić d.d.

Registered office: Ulica 144. brigade Hrvatske vojske 1A, Sesvete (City of Zagreb), Croatia

OIB: 74867487620

MBS: 080313914

Reporting period: 1.1.2026 to 30.9.2026

Notes to the financial statements for quarterly periods are included in the Unaudited Business Results of Tokić d.d. and the Tokić Group for the third quarter of 2026, which is available on the website of the Zagreb Stock Exchange.

The Annual Report of Tokić d.d. and the Tokić Group for 2025 is available on the website of Tokić d.d.

The accounting policies applied in the preparation of the financial statements for the reporting period are the same as those used in the most recent annual financial statements.

The Company has potential liabilities arising from guarantees and warranties given which are not recognised in the consolidated statement of financial position. As at 30.9.2026, the guarantees and warranties given amount to EUR 14,200,000 (EUR 14,200,000 at 31.12.2025). As at 30.9.2026, the Group has potential liabilities arising from guarantees and warranties given in the amount of EUR 16,400,000 (EUR 16,400,000 at 31.12.2025). In the assessment of the Group's Management Board, as at 30.9.2026, there is no significant probability that these liabilities will arise for the Group.

The Company's liabilities maturing after more than 5 years relate to loan liabilities in the amount of EUR 416,667 and lease liabilities in the amount of EUR 807,990. The Group's liabilities maturing after more than 5 years relate to loan liabilities in the amount of EUR 416,667 and lease liabilities in the amount of EUR 2,059,188.

In the period 1-9 2026, out of total payroll costs, the Company capitalised EUR 99,032 of labour costs for its own development purposes (1-12.2025: EUR 78,378) of which net salaries amount to EUR 59,694 (1-12.2025: EUR 47,323), employee contributions amount to EUR 17,381 (01-12.2025: EUR 13,753), employer contributions amount to EUR 12,126 (1-12.2025: EUR 9,609), and income tax amounts to EUR 9,832 (1-12.2025: EUR 7,693). In the period 1-9.2026, out of total payroll costs, the Group capitalised EUR 150,377 of labour costs for its own development purposes (1-12.2025: EUR 137,927), of which net salaries amount to EUR 85,655 (1-12.2025: EUR 79,622), employee contributions amount to EUR 27,859 (01-12.2025: EUR 25,767), employer contributions amount to EUR 19,623 (1-12.2025: EUR 17,884), and income tax amounts to EUR 17,239 (1-12.2025: EUR 14,654).

The balance of the Company's deferred tax assets as at 30.9.2026 amounts to EUR 529,178 and is unchanged compared to 31.12.2025. The balance of the Group's deferred tax assets as at 30.9.2026 amounts to EUR 598,682 and is unchanged compared to 31.12.2025.

The company Tokić d.d. has registered share capital of EUR 30,136,363.64 divided into 4,080,000 shares with no nominal value.

The average number of employees of Tokić d.d. in the period 1-9 2026 is 1,135 employees (1-9.2025: 1,095 employees). The average number of employees of the Tokić Group in the period 1-9 2026 is 1,428 employees (1-9.2025: 1,362 employees).

4. Statement of Responsibility for the Preparation of the Financial Statements for the Reporting Period

To the best of our knowledge, the unaudited financial statements of Tokić d.d. and the Tokić Group prepared for the period from 1.1.2026 to 30.9.2026 present a true and fair view in accordance with International Financial Reporting Standards, which have been consistently applied in relation to previous years.

All materially significant transactions have been appropriately recorded in the accounting records on which the financial statements are based. They provide a true and complete view of the assets and liabilities, financial position and operations of the Tokić Group.

For TOKIĆ d.d.

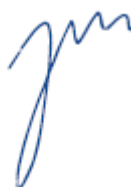
CEO:

Ivan Šantorić



CFO:

Dražen Jurković



TOKIĆ d.d.

Ulica 144. Brigade Hrvatske vojske 1a
Zagreb, Republic of Croatia

27 October 2026