

Security:	SUKC-R-A
ISIN:	HRSUKCRA0001
LEI:	7478000070X8LWJUBX45
Home member state:	Croatia
Market segment:	Official market

Zagreb, 31th March 2023

Zagreb Stock Exchange
Croatian Financial Services Supervisory Agency
Croatian News Agency, ots@hina.hr
Company WEB site

Notice on the change in share capital and the new aggregate number of shares

Sunce hoteli d.d., Radnička cesta 43, Zagreb, PIN (OIB): 06916431329 (“**Company**” or “**Issuer**”) hereby submits a notice in accordance with Article 473 of the Capital Market Act, which requires the issuer to disclose to the public information on the change in number of voting shares at the end of each month in which the change occurred.

At the General Assembly held on 30 January 2023, the Company rendered a decision on the share capital increase by issuing new shares (“**Decision**”).

The share capital of the Company before the increase amounted to EUR 92,882,426.00 and was divided into 7,144,802 shares.

According to the Decision, the Company has issued 681,818 new ordinary registered shares with an individual nominal amount of EUR 13.00. The capital increase was entered in the court register by the decision of the Commercial Court in Zagreb dated 23 March 2023.

After the increase, the Company’s share capital amounts to EUR 101,746,060.00 and is divided into 7,826,620 shares with an individual nominal amount of EUR 13.00.

All 681,818 new shares are ordinary shares and each of the new shares entitles to one vote, as do other ordinary shares of the Company. Therefore, after the share capital increase a total of 7,825,457 shares of the Company’s shares entitles their holder to one vote each, given the fact that the Company currently holds 1,163 treasury shares.

SUNCE HOTELI d.d.
Investor Relations

ir@bluesunhotels.com
<https://www.bluesunhotels.com/en/other/investors>

Company name:
SUNCE HOTELI d.d. za turizam i
ugostiteljstvo, turistička agencija

The abbreviated company name:
SUNCE HOTELI d.d.

Company name translated into English:
SUNCE HOTELI Joint Stock Company,
for tourism and hospitality,
travel agency

Contact: Radnička cesta 43, 10000 Zagreb, Croatia
T. +385 1 3844 044 - F. +385 1 3844 177 - www.bluesunhotels.com

Commercial Court in Zagreb
MBS 080502040 - MB 1869647 - OIB 06916431329

Erste&Steiermärkische Bank d.d.
IBAN: HR7924020061100956851 - SWIFT: ESBCHR22
OTP banka d.d.
IBAN: HR6924070001100079982 - SWIFT: OTPVHR2X
Zagrebačka banka d.d.
IBAN: HR0823600001101909750 - SWIFT: ZABAHR2X

Share capital: 101.746.060,00 EUR

Total number of shares issued: 7.826.620,00

Supervisory Board:
Mohamed Ali Rashed Alabbar, Chairman

Management Board:
Mubarak Al-Khalifa, President