



SUNCE HOTELI
Joint Stock Company,
for tourism and hospitality, travel agency

Security:	SUKC-R-A
ISIN:	HRSUKCRA0001
LEI:	7478000070X8LWJUBX45
Home member state:	Croatia
Market segment:	Official market

Zagreb, April 27, 2021

Zagreb Stock Exchange
Croatian Financial Services Supervisory Agency
Croatian News Agency
ots@hina.hr
Company WEB site

Collection of receivables from related parties and release from guarantees to companies outside the Group

Continuing the Agreement on the purchase and sale of shares and business stakes between Jako Andabak and related parties as the Seller and the company Eagle Hills Zagreb Real Estate d.o.o. as a Buyer (on the occasion of which a notification was submitted on the occurrence of the obligation to publish a takeover bid in terms of the Takeover of Joint Stock Companies Act - available at the following link: <https://eho.zse.hr/obavijesti-izdavatelja/view/36297>), in accordance with the Rules of Zagreb Stock Exchange, Sunce hoteli dd, Trpinjska 9, Zagreb, OIB: 06916431329 ("**Sunce**", "**Company**" or the "**Group**"), hereby inform that on **Monday, April 26, 2021**, the transaction in question was completed, when among other things, the Company collected total receivables from related parties in the total amount of HRK 91.9 million.

By collecting receivables from related parties, the Company secured the necessary liquidity for the current business year.

In addition, the Sellers have at the same time undertaken to release the Company from all guarantees under the loans of the Seller's related parties who are outside the Group within 60 days from the completion of the transaction in question.

An overview of collected receivables from related parties and guarantees to affiliated companies of the Seller outside the Group is attached to this notice.

SUNCE HOTELI d.d.
Investor Relations

ir@bluesunhotels.com
www.bluesunhotels.com/investors

www.bluesunhotels.com

Company name: SUNCE HOTELI d.d. za turizam i ugostiteljstvo, turistička agencija - The abbreviated company name: SUNCE HOTELI d.d.
Company name translated into English: SUNCE HOTELI Joint Stock Company, for tourism and hospitality, travel agency
Tel. +385 1 3844 044 - Fax. +385 1 3844 177 - www.bluesunhotels.com - Commercial Court in Zagreb, MBS 080502040, MB 1869647, OIB 06916431329
Banks: Zagrebačka banka d.d. IBAN: HR0823600001101909750, Privredna banka Zagreb d.d. IBAN: HR3023400091110503995,
Erste&Steiermärkische Bank d.d. IBAN HR7924020061100956851
Share capital: HRK 595.458.500,00 - Total number of shares issued: 5.954.585
Supervisory Board: Jako Andabak, Chairman - Management Board: Hrvoje Veselko, president; Kristijan Gagulić, member; Ivan Potkrajčić, member.

Attachment to the notice:**Review of collected receivables as of April 26, 2021:**

Debtor	Creditor/lender	Basis for receivable	Amount HRK
Lucidus d.d.	Sunce hoteli d.d.	All Loan Agreements principal	76.910.638 kn
Lucidus d.d.	Sunce hoteli d.d.	All Loan Agreements interest as at 28 Feb 2021	12.463.943 kn
Lucidus d.d.	Sunce hoteli d.d.	Trade receivable	597.327 kn
Salve Regina Marija Bistrica d.o.o.	Sunce hoteli d.d.	Trade receivable	916.263 kn
Jako Vino d.o.o.	Sunce hoteli d.d.	Trade receivable	844.646 kn
Sunčane toplice d.o.o.	Sunce hoteli d.d.	Trade receivable	33.085 kn
Zlatni rat d.d.	Sunce hoteli d.d.	Trade receivable	75.909 kn
Stubaki d.d.	Sunce hoteli d.d.	Trade receivable	82.501 kn
Sunčana murvica d.o.o.	Sunce hoteli d.d.	Trade receivable	53.279 kn
TOTAL			91.977.592 kn

Review of guarantees to affiliated companies of the Seller outside the Group for which the obligation to release the Company's obligation has been assumed in the next 60 days:

Debtor	Creditor/lender	Basis for liability	Principal Amount HRK
Sunčane toplice d.o.o.	Hrvatska banka za obnovu i razvitak (HBOR)	Loan Agreement number: DT-17/15, dated: 22.09.2015.	46.050.000 kn
Jako vino d.o.o.	IMEX banka d.d.	Loan Agreement number: 502-0200-5020005993, dated: 06.09.2012.	3.214.063 kn
Sunčana murvica d.o.o.	IMEX banka d.d.	Loan Agreement number: 502-0200-5020005985, dated: 14.09.2012.	2.438.345 kn
Sunčana murvica d.o.o.	IMEX banka d.d.	Loan Agreement number: 502-0200-5020005750, dated: 03.02.2011.	1.486.738 kn
Jako Andabak	Privredna banka Zagreb d.d.	Loan Agreement number: 5010511625, dated: 03.07.2014.	8.906.250 kn
TOTAL			62.095.396 kn

www.bluesunhotels.com

Company name: SUNCE HOTELI d.d. za turizam i ugostiteljstvo, turistička agencija - The abbreviated company name: SUNCE HOTELI d.d.
Company name translated into English: SUNCE HOTELI Joint Stock Company, for tourism and hospitality, travel agency
Tel. +385 1 3844 044 - Fax. +385 1 3844 177 - www.bluesunhotels.com - Commercial Court in Zagreb, MBS 080502040, MB 1869647, OIB 06916431329
Banks: Zagrebačka banka d.d. IBAN: HR0823600001101909750, Privredna banka Zagreb d.d. IBAN: HR3023400091110503995,
Erste&Steiermärkische Bank d.d. IBAN HR7924020061100956851
Share capital: HRK 595.458.500,00 - Total number of shares issued: 5.954.585
Supervisory Board: Jako Andabak, Chairman - Management Board: Hrvoje Veselko, president; Kristijan Gagulić, member; Ivan Potkrajčić, member.