

Security: SUKC-R-A
ISIN: HRSUKCRA0001
LEI: 7478000070X8LWJUBX45
Home member state: Croatia
Market segment: Official market of Zagreb Stock Exchange

Zagreb, 10 November 2021

Zagreb Stock Exchange
Croatian Financial Services Supervisory Agency
Croatian News Agency
ots@hina.hr
Company Website

Notification on Company's Management Board Meeting

In accordance with article 133 of Zagreb Stock Exchange Rules, SUNCE HOTELI d.d. with registered seat in Zagreb, Trpinjska 9 (hereinafter: the “**Company**”) hereby announces that on the meeting of Company's Management Board held on 10 November 2021 Management Board of the Company adopted the decision on convocation of Company's Shareholders' Meeting, which Shareholders' Meeting shall, *inter alia*, decide on share capital increase by way of cash contributions with exclusion of priority right of the existing shareholders to subscription of new shares and issuance of new shares in the Company, for 17 December 2021.

Proposed share capital increase would be performed by way of cash contribution and by issuing of maximum of 1,190,217 new ordinary registered shares in the Company in nominal amount of HRK 100,00 per share with utilisation of exception from the obligation for publishing the prospectus for the public offering and admission to trading of new shares. Right of subscription of new shares would be granted to Eagle Hills Zagreb Real Estate d.o.o. with registered seat at Hektorovićeve ulica 2, Zagreb, registered with the court register of the Commercial Court of Zagreb under MBS: 081260303, Personal Identification Number (OIB): 63572346734 and Erste Ltd – mandatory and voluntary pension funds management company with registered seat at Ivana Lučića 2a, Zagreb, registered with the court register of the Commercial Court of Zagreb under MBS:080407542, Personal Identification Number (OIB): 49659289650 for the account of pension funds managed by Erste Ltd.

In accordance with the Articles of Association of the Company, Shareholders' Meeting's decision on share capital increase and issuance of share with exclusion of priority right of the existing shareholders to subscription of shares shall be adopted by votes representing at least 6/7 of the share capital represented at the Shareholders' Meeting when the decision is adopted.

All decision proposals for the Shareholders' Meeting shall be published without delay, in a comprehensive text of the convocation, through the court register and Company's website.

SUNCE HOTELI d.d.
Investor Relations

ir@bluesunhotels.com
<https://www.bluesunhotels.com/en/other/investors>

Tvrtka: SUNCE HOTELI d.d. za turizam
i ugostiteljstvo, turistička agencija
Skrraćena tvrtka: SUNCE HOTELI d.d.
Kontakt: Trpinjska 9, 10000 Zagreb, Hrvatska
T. +385 1 3844 044 - F. +385 1 3844 177
www.bluesunhotels.com

Trgovački sud u Zagrebu
MBS 080502040 - MB 1869647 - OIB 06916431329
Poslovne banke:
Zagrebačka banka d.d. - IBAN: HR0823600001101909750
Privredna banka Zagreb d.d. - IBAN: HR3023400091110503995
Erste&Steiermärkische Bank d.d. - IBAN HR7924020061100956851

Temeljni kapital: 595.458.500,00 kuna
Ukupan broj izdanih dionica: 5.954.585
Nadzorni odbor:
Mohamed Ali Rashed Alabbar, predsjednik
Uprava: Mubarak Al-Khalifa, predsjednik
Hrvoje Veselko, član.