

Security:	SUKC-R-A
ISIN:	HRSUKCRA0001
LEI:	7478000070X8LWJUBX45
Home member state:	Croatia
Market segment:	Official market

Zagreb, November 2, 2021

Zagreb Stock Exchange
Croatian Financial Services Supervisory Agency
Croatian News Agency
ots@hina.hr
Company WEB site

Financial debt refinancing agreement signed

Sunce hoteli d.d., Trpinjska 9, Zagreb, OIB: 06916431329 (“**Sunce**” or the “**Company**”), informs that on November 2, 2021, signed an agreement on refinancing the financial debt of the Company with representatives of Erste&Steiermärkische Bank d.d. and OTP Banka d.d.,

The total value of the transaction is **EUR 71,5 million**, with the largest part (**EUR 56,5 million**) related to the refinancing of the entire existing financial debt, while the rest relates to the financing of the Company's investments in raising the quality of its hotels for the 2022 season.

With this arrangement, the Company has further improved the existing financing conditions while extending the maturity of its liabilities.

SUNCE HOTELI d.d.
Investor Relations

ir@bluesunhotels.com
<https://www.bluesunhotels.com/en/other/investors>

Company name:
SUNCE HOTELI d.d. za turizam i
ugostiteljstvo, turistička agencija
The abbreviated company name:
SUNCE HOTELI d.d.
Company name translated into English:
SUNCE HOTELI Joint Stock Company,
for tourism and hospitality, travel agency

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Commercial Court in Zagreb
MBS 080502040 - MB 1869647 - OIB 06916431329
Banks:
Zagrebačka banka d.d. IBAN: HR0823600001101909750
Privredna banka Zagreb d.d. IBAN: HR3023400091110503995
Erste&Steiermärkische Bank d.d. IBAN HR7924020061100956851

Share capital: HRK 595.458.500,00
Total number of shares issued: 5.954.585
Supervisory Board:
Mohamed Ali Rashed Alabbar, Chairman
Management Board:
Mubarak Al-Khalifa, President
Hrvoje Veselko, Member.